PLATINUM.

www.platinumindustriesltd.com

Date: November 05, 2026

To,
Listing Department
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051
NSE Scrip Symbol: PLATIND
ISIN: INE0PT501018

To,
Listing Department
BSE Limited ("BSE")
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001
BSE Scrip Code: 544134
ISIN: INE0PT501018

Subject: Announcement under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith Investors Presentation for the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026.

The above information shall be made available on the website of the Company at www.platinumindustriesltd.com

This is for your kind information and record.

Thanking You

Yours Faithfully,

For Platinum Industries Limited

BHAGYASHREE MALLAWAT
Digitally signed by BHAGYASHREE MALLAWAT
Date: 2026.11.05 14:56:13 +05'30'

Bhagyashree Mallawat
Company Secretary and Compliance Officer
M. No.: A51488

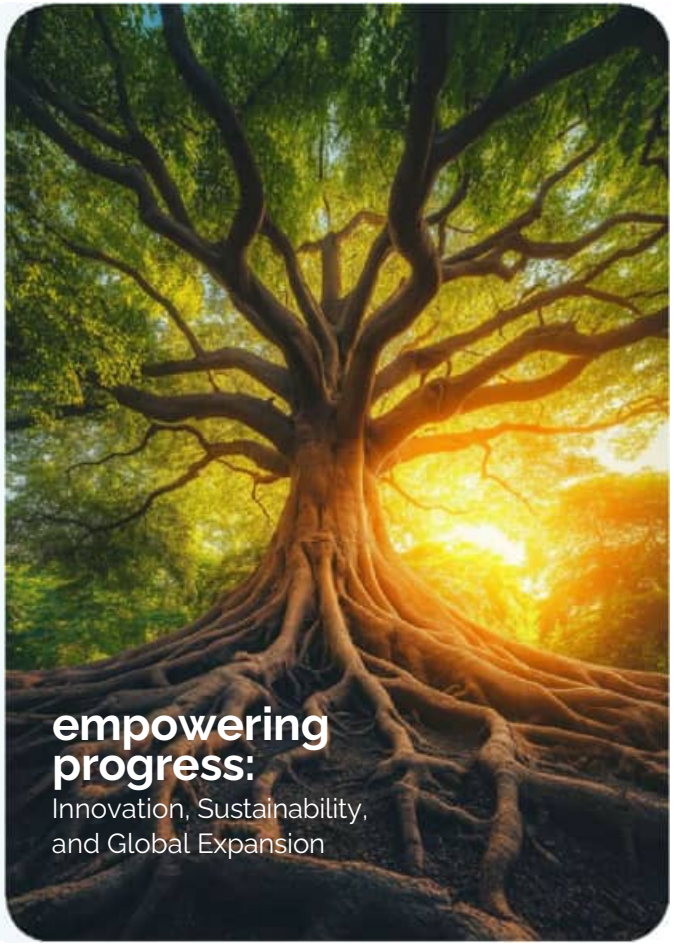
Enclosed: as above.

PLATINUM.

Accelerating Sustainable Growth

Investor Presentation Q2 & H1FY27

Platinum Industries Limited
www.platinumindustriesltd.com



Disclaimer

This presentation and the following discussion may contain “forward looking statements” by “Platinum Industries Limited” that are not historical in nature. Such forward-looking statements are subject to certain risks and uncertainties such as government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. “Platinum Industries Limited” will not be in any way be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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Why Platinum Industries?





Key Highlights – Q2 & H1FY27

Key Strategic Update

Entry Into Health & Functional Finished Product

Exclusive India Partnership with CAREGEN, Korea for "Korglutide"

Rivadu Lifesciences Private Limited, a Wholly Owned subsidiary of Platinum Industries, has entered into an Exclusive Sale/Purchase Agreement for India with CAREGEN Co., Ltd., Korea

Agreement relates to CAREGEN's health functional food finished products marketed under the brand **"Korglutide"**

Agreement executed on **28 September 2026**

Provides exclusive rights for India



Exclusive India rights with a Korean partner, coupled with potential for local manufacturing, provides Platinum Industries an opportunity to establish a new health and functional finished product and diversify beyond its existing core businesses.

Key Business Highlights

EGYPT PLANT

On track to commission our state-of-the-art manufacturing facility in Egypt, marking a significant milestone in our global growth strategy.

Commercial Production Start Targeted: The initial capacity of 30,000 MTPA as mentioned in the Prospectus were further increased to 60,000 MTPA. The partial capacity is expected to commence by 31st December 2026 and the remaining capacity shall be commenced by 31st March 2027.

Highly De-risked Economics: With low Break-even point, demonstrating strong operating leverage and efficiency.

Game-Changing Location Advantages:

- Duty-free access to the USA through Qualified Industrial Zones (QIZ)
- Free Trade Agreement (FTA) with key South American markets
- Cost-competitive supply to two of the world's largest polymer additives markets

The Egypt facility will establish a high-margin global export platform, significantly enhancing our international footprint, margin profile, and will be a key driver for scalable, profitable growth in FY28

PALGHAR PLANT (INDIA)

Capacity Expansion:

Partial Commercial operations of CPVC at our new Palghar, Maharashtra facility have successfully commenced from 08th August 2025. Remaining facility has started commercial production on 21st May 2026.

Key Highlights:

New Capacity: 60,000 TPA (Lead-free / Additives & CPVC etc)

24,000 MTPA Lead Free PVC	**24,000 MTPA** CPVC	**12,000 MTPA** Lubricants/others

Total India Capacity: Scaling towards **85,000+ TPA post full ramp-up**

High Efficiency & Strong Economics:

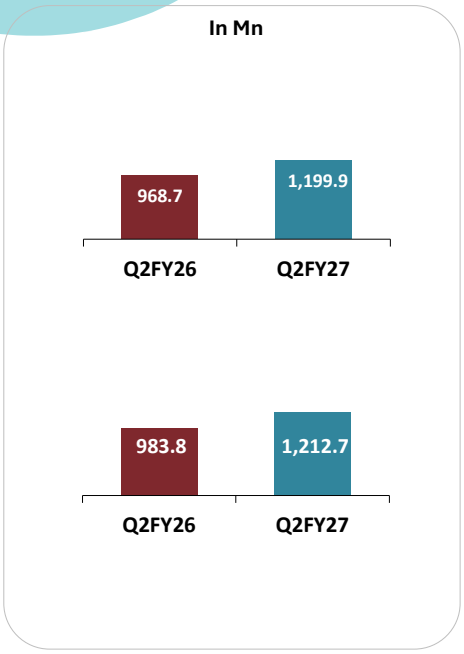
This expansion strengthens our leadership in premium non-lead additives & CPVC, improves product mix, and drives strong volume growth & operating leverage in the domestic market & export market

A major step forward in scaling domestic operations and capturing rising demand for lead-free solutions & CPVC

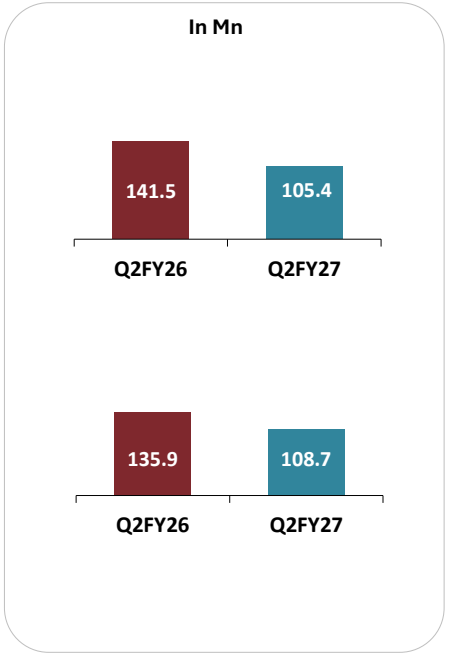
Key Financial Highlights – Q2 & H1 FY27

Q2 FY27

Revenue from Operations

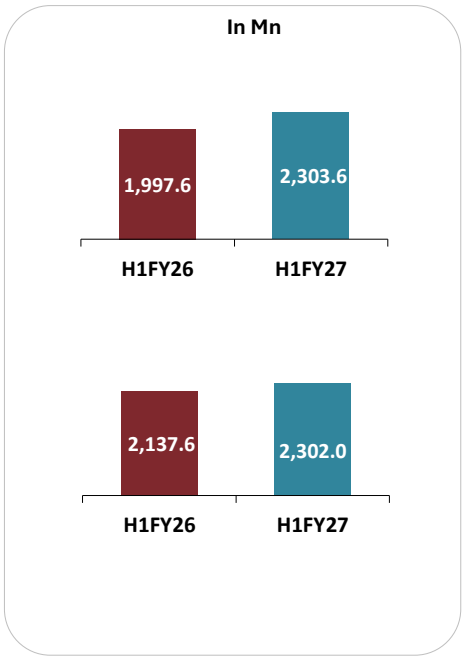


EBITDA

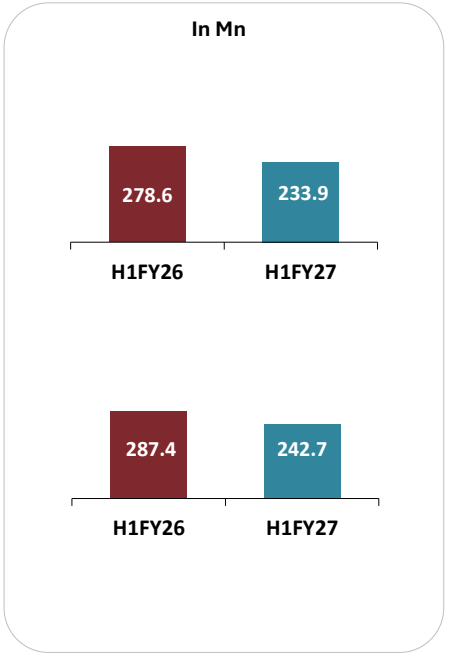


H1 FY27

Revenue from Operations



EBITDA



Standalone

Consolidated

Income Statement – Q2 & H1FY27 - Standalone

Amounts in Mn	Q2FY27	Q1FY27	Q2FY26	YoY%	QoQ%	H1FY27	H1FY26	YoY%
Revenue From Operations	**1,199.9**	**1,103.8**	**968.7**	**23.9%**	**8.7%**	**2,303.6**	**1,997.6**	**15.3%**
Gross Profit	**314.8**	**295.7**	**287.8**	9.4%	6.5%	**610.5**	**574.5**	**6.3%**
Gross Margin (%)	**26.2%**	**26.8%**	**29.7%**			**26.5%**	**28.8%**	
EBITDA	**105.4**	**128.5**	**141.5**	**-25.5%**	**-18.0%**	**233.9**	**278.6**	**-16.1%**
EBITDA Margin (%)	**8.8%**	**11.6%**	**14.6%**			**10.2%**	**13.9%**	
Other Income	27.4	22.3	37.4	-26.7%	23.0%	49.7	83.6	-40.5%
Depreciation	18.2	14.9	11.9	52.8%	22.2%	33.1	21.9	51.4%
PBIT	**114.6**	**135.9**	**167.0**	**-31.4%**	**-15.7%**	**250.5**	**340.4**	**-26.4%**
Interest	7.7	3.9	5.5	39.6%	95.9%	11.6	10.1	15.1%
Profit Before Tax	**106.9**	**132.0**	**161.5**	**-33.8%**	**-19.0%**	**238.9**	**330.3**	**-27.7%**
Tax	**28.5**	**36.2**	**40.1**	-28.9%	-21.2%	64.7	83.8	-22.8%
Profit After Tax	**78.4**	**95.8**	**121.3**	**-35.4%**	**-18.2%**	**174.2**	**246.5**	**-29.3%**
PAT Margin (%)	6.5%	8.7%	12.5%			7.6%	12.3%	
Earnings Per Share (Rs.)	**1.43**	**1.74**	**2.21**	**-35.4%**	**-18.2%**	**3.17**	**4.49**	**-29.3%**

Income Statement – Q2 & H1FY27 - Consolidated

Amounts in Mn	Q2FY27	Q1FY27	Q2FY26	YoY%	QoQ%	H1FY27	H1FY26	YoY%
Revenue From Operations	**1,212.7**	**1,089.4**	**983.8**	**23.3%**	**11.3%**	**2,302.0**	**2,137.6**	**7.7%**
Gross Profit	**329.8**	**308.1**	**292.6**	12.7%	7.0%	**637.9**	**614.8**	**3.8%**
Gross Margin (%)	**27.2%**	**28.3%**	**29.7%**			**27.7%**	**28.8%**	
EBITDA	**108.3**	**134.4**	**135.9**	**-20.3%**	**-19.5%**	**242.7**	**287.4**	**-15.6%**
EBITDA Margin (%)	**8.9%**	**12.3%**	**13.8%**			**10.5%**	**13.4%**	
Other Income	27.8	38.2	40.9	-32.1%	-27.2%	66.0	87.6	-24.7%
Depreciation	21.9	18.2	14.1	55.3%	20.1%	40.1	27.0	48.5%
PBIT	**114.2**	**154.4**	**162.7**	**-29.8%**	**-26.0%**	**268.6**	**348.0**	**-22.8%**
Interest	9.0	4.9	9.7	-7.3%	83.6%	13.8	16.9	-17.9%
Profit Before Tax	**105.2**	**149.5**	**153.0**	**-31.2%**	**-29.6%**	**254.8**	**331.2**	**-23.1%**
Exceptional Items			(5.2)				(5.2)	
PBT (After Exceptional & Other)	**105.2**	**149.5**	**147.8**	**-28.8%**	**-29.6%**	**254.8**	**326.0**	**-21.9%**
Tax	29.3	38.2	38.0	-23.0%	-23.5%	67.5	85.4	-21.0%
Profit After Tax	**76.0**	**111.3**	**109.8**	**-30.8%**	**-31.7%**	**187.3**	**240.6**	**-22.2%**
PAT Margin (%)	**6.3%**	**10.2%**	**11.2%**			**8.1%**	**11.3%**	
Earnings Per Share (Rs.)	**1.40**	**2.03**	**2.11**	**-33.5%**	**-30.7%**	**3.43**	**4.43**	**-22.5%**

Balance Sheet - Standalone

Particulars (INR Mn)	FY25	FY26	H1FY27
Equity & Liabilities			
Equity			
Share Capital	549.3	549.3	549.3
Other Equity	3,217.5	3788.1	3,954.3
Total Equity	**3766.8**	**4337.4**	**4,503.6**
Liabilities			
Non-Current Liabilities			
Borrowings	16.9	13.6	19.8
Lease Liabilities	61.4	45.7	38.1
Deferred Tax Liabilities	5.2		-
Provisions			10.5
Total Non-Current Liabilities	**83.4**	**59.4**	**68.4**
Current Liabilities			
Financial Liabilities			
Borrowings	3.0	3.4	4.0
Lease Liabilities	13.1	15.6	17.0
Trade Payables	404.5	687.3	747.8
Other Financial Liabilities	22.6	58.6	41.4
Other Current Liabilities	5.5	4.1	4.4
Provisions	1.9	5.0	1.2
Current Tax Liabilities	25.52	34.3	13.7
Total Current Liabilities	**476.1**	**808.3**	**829.4**
Total Equity & Liabilities	**4,326.2**	**5,205.0**	**5401.3**

Particulars (INR Mn)	FY25	FY26	H1FY27
Assets			
Non-Current Assets			
Property Plant & Equipment	325.3	610.5	1,049.9
Capital work in Progress	433.9	377.9	13.9
Investment Property	210.1	203.4	200.0
Intangible Assets		15.2	13.9
Intangible assets under development	3.1	0.0	-
Right to use assets	71.9	55.0	47.7
Financial Assets			
Investments	179.8	793.3	795.8
Long-Term Loans & Advances	169.0	181.0	206.2
Other Financial Assets	13.9	13.8	32.9
Other Non-Current Assets	18.1	19.4	46.9
Deferred Tax Assets	0.0	31.6	15.5
Total Non-Current Assets	**1425.0**	**2301.1**	**2,422.6**
Current Assets			
Inventories	346.0	666.1	851.4
Financial Assets			
Investments	206.2	477.6	491.6
Trade Receivables	725.0	1,205.3	1,136.1
Cash & Cash Equivalent	59.5	120.2	129.2
Bank Balance other than Cash & Cash Equivalents	1,390.7	319.5	254.6
Short Term Loans & Advances	15.0	6.0	-
Other Financial Assets	53.1	48.4	45.6
Other Current Assets	105.7	60.9	70.1
Total Current Assets	**2901.2**	**2903.9**	**2,978.7**
Total Assets	**4,326.2**	**5,205.0**	**5401.3**

Balance Sheet - Consolidated

Particulars (INR Mn)	FY25	FY26	H1FY27
Equity & Liabilities			
Equity			
Share Capital	549.3	549.3	549.3
Other Equity	3,282.9	3881.32	4,059.4
Total Equity	**3832.2**	**4430.6**	**4,608.6**
Non-Controlling Interests	**127.5**	**120.4**	**96.1**
Liabilities			
Non-Current Liabilities			
Borrowings	43.3	13.6	19.8
Lease Liabilities	70.6	46.9	53.7
Deferred Tax Liabilities	5.8	0.0	0.1
Provisions			10.5
Total Non-Current Liabilities	**119.6**	**60.6**	**84.0**
Current Liabilities			
Financial Liabilities			
Borrowings	36.5	20.4	4.0
Lease Liabilities	19.7	23.4	20.0
Trade Payables	425.9	719.7	782.0
Other Financial Liabilities	100.8	65.0	54.6
Other Current Liabilities	7.2	4.7	14.6
Provisions	15.3	9.2	9.4
Current Tax Liabilities	27.62	37.2	19.1
Total Current Liabilities	**633.0**	**879.6**	**903.9**
Total Equity & Liabilities	**4,712.2**	**5,491.2**	**5,692.6**

Particulars (INR Mn)	FY25	FY26	H1FY27
Assets			
Non-Current Assets			
Property Plant & Equipment	554.4	810.5	1,255.2
Capital work in Progress	435.5	451.4	222.6
Investment Property	210.1	203.4	200.0
Intangible Assets		15.2	13.9
Intangible assets under development	3.1		
Right to use assets	84.1	61.2	64.8
Goodwill on Consolidation			
Financial Assets			
Long-Term Loans & Advances	193.9	206.5	184.1
Other Financial Assets	17.0	17.1	37.3
Other Non-Current Assets	18.1	19.4	289.6
Income Tax Assets (Net)	1.0	0.3	0.3
Deferred Tax Assets	4.0	40.2	28.4
Total Non-Current Assets	**1521.1**	**1825.2**	**2,296.1**
Current Assets			
Inventories	476.2	672.4	910.3
Financial Assets			
Investments	206.2	477.6	491.6
Trade Receivables	793.7	1,244.4	1,129.4
Cash & Cash Equivalent	123.4	628.9	377.7
Bank Balance other than Cash & Cash Equivalents	1,390.8	320.0	254.6
Short Term Loans & Advances			
Other Financial Assets	51.7	144.6	152.5
Other Current Assets	149.1	178.1	80.3
Total Current Assets	**3191.1**	**3666.0**	**3,396.5**
Total Assets	**4,712.2**	**5,491.2**	**5,692.6**



Way Forward

Targeted Growth

35% CAGR FY26–FY29



Commissioning & ramp-up of our **new Egypt manufacturing facility expected by Q4 FY27**, unlocking high-growth international markets & cost-efficient capacity addition



Increased utilization & operational scaling at the new Palghar facility through efficiency improvements & process optimizations, **Fully operational on 21st May 2026.**



Deeper market penetration in existing geographies with existing and new product portfolio

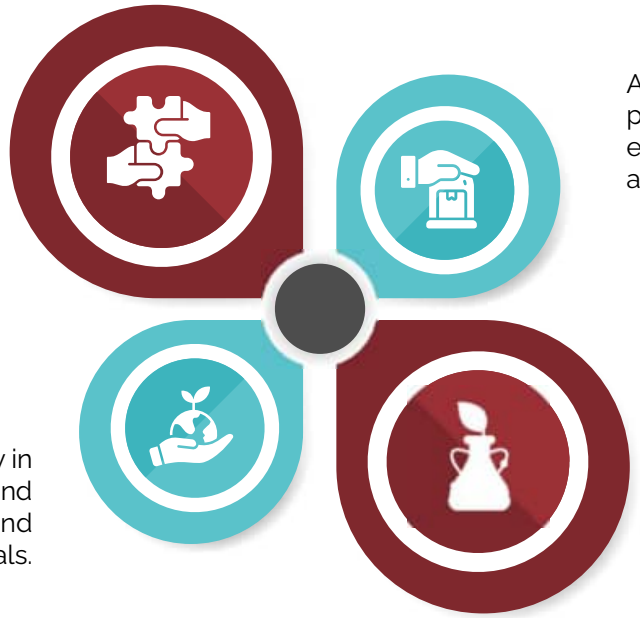


Successful launch & scaling of new product lines to broaden the portfolio & capture incremental demand

This multi-pronged strategy of combining new capacity, geographic diversification, enhanced utilization, and innovation positions the Company to deliver sustained high-growth momentum while capitalizing on structural tailwinds in core markets.

Strategic Partnerships Driving Market Expansion

Forming collaborations with leading raw material suppliers and industry innovators, enabling Platinum to ensure quality, reliability, and innovation in its product offerings.

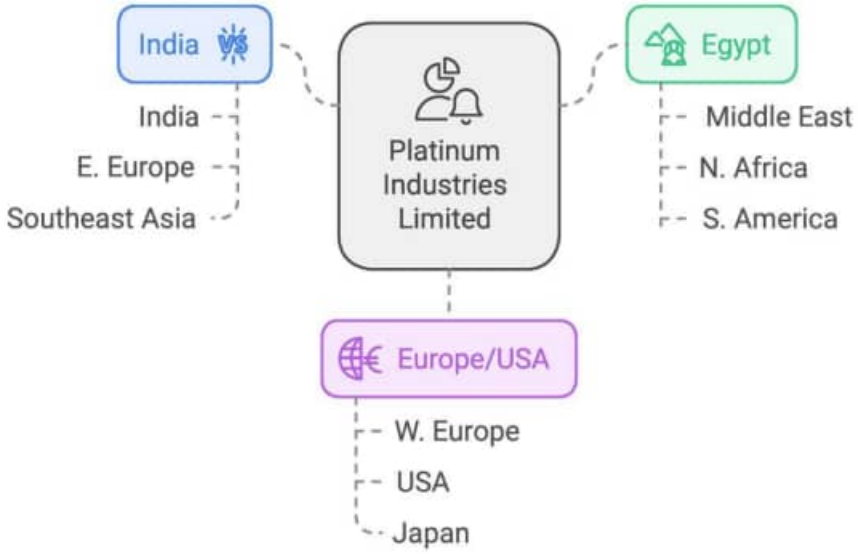


Actively showcasing our product portfolio at renowned international exhibitions to expand our market reach and connect with new clients.

Engaging in technical partnerships, particularly in the development of eco-friendly stabilizers and additives, to meet regulatory demands and advance our sustainability goals.

Highlighting Platinum's cutting-edge lead-free and organic solutions, aligning with the global shift towards sustainable specialty chemicals.

Regional Strategic Hub Focus



Global Market Reach Through Strategic Hubs

Platinum Industries is strategically positioning itself to address key global markets through its dedicated operations in India and Egypt. The India hub is poised to serve the domestic market, Eastern Europe, and Southeast Asia, thereby capturing emerging markets with growing demand.

Meanwhile, the Egypt facility is strategically placed to access the Middle East, North Africa, South America, while the planned expansion into Europe/USA will provide direct access to Western Europe, the USA, and Japan, leveraging established distribution channels and market demand in these high-growth regions. **This multi-regional structure allows Platinum to optimize its reach, cater to diverse regulatory environments, and enhance resilience across global markets.**

Global Expansion: Egypt Greenfield Project

Strategic Move:
60,000 MTPA facility in Egypt, fully operational in Q4FY27 Offers exceptional market access due to:

- Free Trade Agreement (FTA) with several South American countries.
- Qualified Industrial Zones (QIZ) status enabling duty-free and seamless exports to the United States



Target Market:
25,000-ton import-dependent Egypt market + low-cost exports to MENA, Europe, USA, Africa.

Competitive Edge:
Proximity reduces freight vs. India shipments. Government incentives, low fuel costs, Suez Canal proximity.

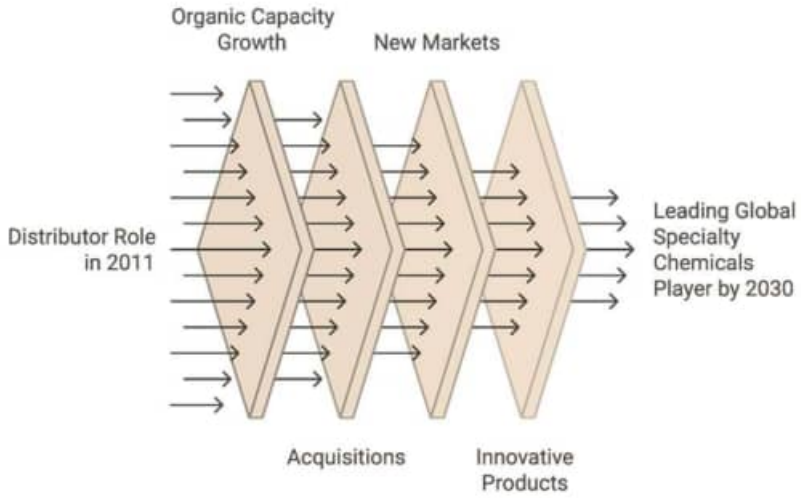
Revenue Potential:
~₹300 Cr over 3 years post-launch, producing PVC & CPVC stabilizers.

Export Growth:
Currently **~20%** of H1 Fy27 revenue, accelerating via cost & proximity advantage.

Global Context:
~1.5 Mn ton market growing at 5–6% CAGR, rising demand for lead-free solutions in emerging regions.

This strategic positioning will enable supply of high-quality additives to key international markets with cost and duty advantages, enhancing margins and expanding company's global footprint.

And Transitioning into a Global Player by 2030



Strategic Path to Global Leadership

With a proven track record of consistent capacity expansion, ongoing technological advancements, and successful international ventures, the company has established itself as a resilient and prominent player in the specialty chemicals sector, particularly in PVC & CPVC stabilizers. Its successful IPO and strong revenue growth achieved through organic initiatives, highlight its strong position to capture additional market share and deliver long-term value to investors.



About Us

About Us

Manufacturer of PVC and CPVC additives, Metal soaps, and Lubricants,

Global Reach: We serve over 30 countries from our ISO 9001:2015 certified facility in Palghar, Maharashtra, strategically close to JNPT Port

Product Range:

Our portfolio includes:

- Lead Additives / Stabilizers
- Calcium – Zinc / Calcium - Org additives
- Hybrid™ low lead Additives
- Highstab™ / Lead free Stabilizer
- CPVC compounds / CPVC Add Packs
- Metal Soaps
- Lubricants
- Oleochemical Products
- Pharmaceuticals Products

Industries Served: Our products support key sectors like PVC pipes, fittings, profiles, electrical wires, SPC floor tiles, roofing, and packaging.

Market Position: We are the third-largest player in India's PVC additives market with a market share of **~13%**

Innovation and R&D: Continued investment in R&D, supported by a state-of-the-art facility in Palghar

Patented Stabilizer Composition: A patent has been granted for our stabilizer composition for thermostable chlorinated vinyl chloride resin and its products, securing exclusive rights for **the next 20 years**.

Exchange Listing: Listed on the BSE / NSE in March 2024,



* CRISIL Report 2023

Our Journey

2016

Incorporated as LLP and started the production of lead and lead free PVC Stabilizers

2019

Set up of Research & Development center at Palghar, Maharashtra

2020

Converted from LLP to Private Limited Company

Started production of Hybrid (Low Lead) PVC stabilizers

2021

Started production of organic based stabilizers

2022

Established Associate entity Platinum Polymers and Additives

Started manufacturing of Polyethylene waxes (PE waxes)

2022

Established subsidiary Platinum Stabilizers Egypt LLC

Acquired land in Egypt for setting up for the Proposed Facility (Egypt)

2023

Crossed turnover of ₹200 Crores

2024

Public listing on the BSE and NSE

Started production of CPVC additives and lubricants

2025

Our in-house R&D unit recognized by Department of Scientific and Industrial Research (DSIR)

2026

Commencement of Commercial Production at New Palghar Facility

Key Management Team (1/2)



Krishna Rana
(CMD)

Bachelor in Commerce (Mumbai University); 20+ years in the chemical industry. Responsible for restructuring operations and integrating global best practices. Passionate mentor, drives innovation and values relationships.



Parul Rana
(Director)

Bachelor in Apparel Manufacturing and Design. Leads Branding, Corporate Communications, and Human Asset Management at Platinum Industries. Passionate about innovation, mentorship, and building strong stakeholder relationships.



Anup Singh
Executive Director

Bachelor of Technology in Chemical Engineering (Uttar Pradesh Technical University); 12+ years in chemical and PVC production, specializing in operational management and quality control.



Ashok Bothra
(CFO)

Member of ICAI with PG Diploma in Forex Risk Management and Export-Import Management. Over 28 years of experience in accounts & finance, cost control, budgeting & internal controls, taxation, export-import, business strategy, M&A, and investor relations



Bhagyashree Mallawat
(CS)

Member of Institute of Company Secretaries in India (ICSI) with 8+ years of professional experience as Company Secretary and Compliance Officer in a Listed Company. Bachelor's degree in commerce from MDS University, Rajasthan

Key Management Team (2/2)



Anand Shankhar Mahadware
(Strategy Business Director)

UDCT alumnus and Welingkar postgraduate in business management with ~30 years' experience in R&D, Product Development, and Technical Services across plastics and specialty chemicals, holding senior roles in global firms



Milind Magar
(COO)

MBA (Symbiosis, Pune) and Electronics Engineer (B.E.) with 30+ years in engineering, operations, and process control, with 20+ years in plastics. Spearheaded Technical and R&D at Lubrizol Advanced Materials India for 9 years. Member of BIS standard committees.



Dr. Frank Abraham
(Global Director, R&D)

Dr. rer. Nat. Dipl. Chem., Polymer Chemistry, University, graduate in Chemistry. Manager of Polymer Additives. Achievements in International Certification, Product development and process optimization.



Nilesh Bendale
(CMO)

An alumnus of IIM Calcutta (Senior Management Program), MBA in Marketing & Finance, a Bachelor's Degree in Chemical Engineering from Pune University, and a Diploma in Chemical Engineering from Mumbai University



Dr. Yogesh Chimankar
(GM Business Development)

M.Tech in Polymer Technology (ICT, Mumbai); 20+ years of experience in polymer and plastics sales with expertise in PVC stabilizers in India.

With a leadership team rich in industry expertise and specialized knowledge across R&D, operations, and global sales, Platinum Industries is well-positioned to drive acquisitions that are not only successful, but also accretive, ensuring seamless integration, innovation-driven growth, and sustained profitability.



Business Overview

Manufacturing Facilities - India

Plant – Unit 1

Industrial Shed, 136, Gut No. 984, Plot No. 36,
Shirgoan Village, Palghar - 401404, Maharashtra



New Plant – Unit 2*

Gut No. 496/2 & 560/2, Old Satpati Road, Shirgaon
Village, Palghar - 401404, Maharashtra









* Facility fully operational since 21st May, 2026

Platinum Industries Limited
www.platinumindustriesltd.com

Advanced R&D Infrastructure: Where Innovation Begins

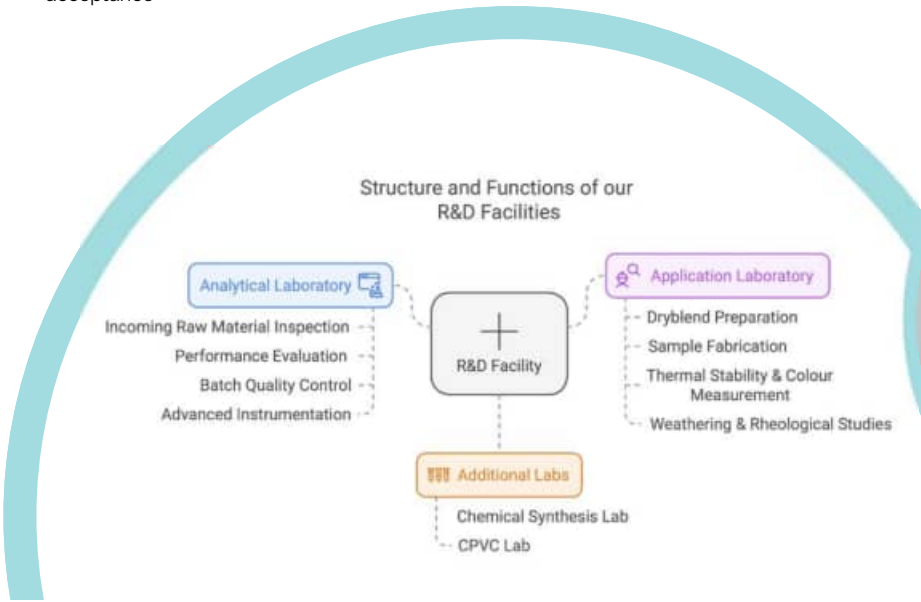
Cutting-Edge Analytical Capabilities:
Our R&D facilities feature advanced instruments like the XRF Spectrophotometer, Rheology Analyzer, and Xenon Arc Weathering Instrument, ensuring precise analysis and durability testing under diverse conditions.

Comprehensive Quality Assurance:
We conduct detailed inspections on incoming raw materials, batch quality control, and performance evaluations, guaranteeing that all products meet global standards for quality and sustainability.

Real-World Application Testing:
Our Application Laboratory simulates real-world conditions with high-speed mixers, Two-Roll Mills, and Hydraulic Presses, allowing for rigorous thermal stability, colour consistency, and weathering tests.

NSF Certification:
Our CPVC Uni Pack is certified under NSF 533 standards by NSF, a globally recognized authority for public health and safety. NSF 14 and NSF 61 ensure products are safe for use in potable drinking water systems. This certification confirms the use of high-quality raw materials with no harmful leaching. It ensures regulatory compliance and enhances trust, safety, and market acceptance

The Department of Scientific and Industrial Research (DSIR):
This DSIR certificate registers company's in-house R&D unit to avail customs duty exemption on imports of equipment, instruments, spares, consumables, and other items used exclusively for scientific and industrial research. It enables duty-free / reduced-duty imports for R&D purposes, supporting the company's ongoing research and innovation activities





Products

PVC Additives





A. Lead Free Additives

- **Highstab Calcium Zinc Additives:** A non-toxic, environmentally friendly alternative to lead-based additives, commonly used in applications requiring high transparency and weatherability.
- **Highstab Calcium Organic Additives:** Another non-toxic option that provides excellent long-term heat stability, particularly in demanding applications like clear rigid PVC products.
- **Pack (Lead-Free):** A pre-formulated mix designed for ease of use in lead-free applications.

B. Lead-Based Additives

- **Lead-Based Additives:** Traditional additives that offer excellent thermal stability, commonly used in rigid PVC applications like pipes and profiles.
- **Hybrid Low Lead Additives:** Combines the benefits of lead and non-lead additives, reducing lead content while maintaining performance.
- **Booster Lead Additives:** Enhances the thermal stability of PVC products, often used in conjunction with other additives to optimize performance.
- **PVC Add Pack (Lead-Based):** A pre-mixed package of additives designed to simplify the stabilization process for PVC manufacturers.

Products

CPVC Additives





A. CPVC Compounds

CPVC compound is formulated as per the requirements of IS 15225:2002 BIS standard. Compound meets the End product (Pipe) specification requirements as per IS 15778:2007.CPVC Compound can be used for manufacturing pipes for Hot & Cold-water applications. CPVC compound can be further developed to suit Industrial applications, Fire sprinkler applications.

B. CPVC Add Packs

CPVC One pack is an Integrated unique additive combination pack for making CPVC compound. CPVC compound can be processed on Extrusion for manufacturing of CPVC pipes for Potable Hot & Cold-water distribution supplies as per IS 15778:2007 BIS standard. CPVC One Pack guarantees a wider processing window, good initial color performance , and a good static & dynamic heat stability. CPVC One pack is available in free-flowing Powder form & can be further customized to suit the clients need.

UNIPACK
FOR CPVC PIPES & FITTINGS

Products

Lubricants



A. PE Wax

A polyethylene-based wax used in a variety of applications to reduce friction and improve the processing of materials, especially in plastics and polymers.



B. OPE Wax

Oxidized polyethylene wax, which offers additional benefits like increased compatibility with polar materials and improved lubrication.



C. Lubpack

A specialized lubricant formulation designed to optimize the processing of PVC compounds, ensuring smooth manufacturing operations.

Products

Metallic Soaps



A. Calcium Stearates

Widely used as a release agent and stabilizer in PVC processing, it prevents sticking and improves the flow of materials.



B. Zinc Stearates

Functions as a heat stabilizer and lubricant in the production of plastics, providing good thermal stability and flow properties.



C. Magnesium Stearates

Commonly used as a lubricant in various manufacturing processes, particularly in plastics and rubber, where it enhances the product's smoothness and processability.

Diverse End-Use Applications



Extensive Industry Applications: Platinum's specialty chemicals and additives cater to diverse sectors such as agriculture, construction, healthcare, and automotive, positioning us as a vital supplier across high-growth markets.

Tailored Solutions for Critical Industries: Our product portfolio includes PVC additives for irrigation and industrial piping, high-performance additives for EV and electronics safety, and specialty additives for durable medical and automotive components.

Sustainable Innovation Across Markets: By offering eco-friendly, high-quality solutions in applications ranging from consumer goods to petrochemicals, Platinum supports industry shifts toward sustainability and efficiency.

Highly-Specialised R&D Teams

New product every year

Emphasizes continuous product development with agile market responsiveness.

Product Development

Partnership with DRFRANK CONSULTING (CONSULTANT)

Strengthens collaboration through strategic partnerships.



Development of lead-free stabilizers

Focuses on sustainable innovation through advanced R&D efforts.

Sustainability

Organic-based stabilizers alignment

Aligns sustainability with collaborative organic product initiatives.



Cutting-edge R&D:

Platinum invests ~1% of revenue in R&D, fuelling a strong pipeline of sustainable, high-performance specialty chemicals.

Global Leadership in Eco-friendly Additives:

Strategic partnership with DRFRANK CONSULTING (Consultant) enables us to pioneer lead-free and organic additives, catering to global eco-conscious markets.

Exporting to a Global Clientele alongside a strong India presence

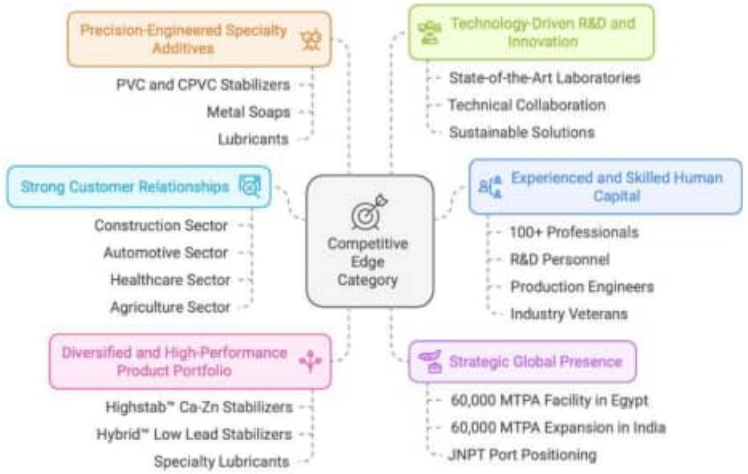


Platinum Industries exports its products extensively across multiple continents, highlighting its strong international presence. Key regions include **Europe** (including France, Germany, and the UK), the **Middle East, Africa** (with significant presence in **Egypt, South Africa,** and **Nigeria),** and **Asia** (including **Saudi Arabia,** and **Indonesia).** This diverse geographic footprint demonstrates Platinum Industries' capability to meet global demand, reaching both mature and emerging markets.

Platinum Industries is third largest player of PVC Additives in terms of sales with an ~13% market share

Source: CRISIL Report 2023

Our Competitive Edge



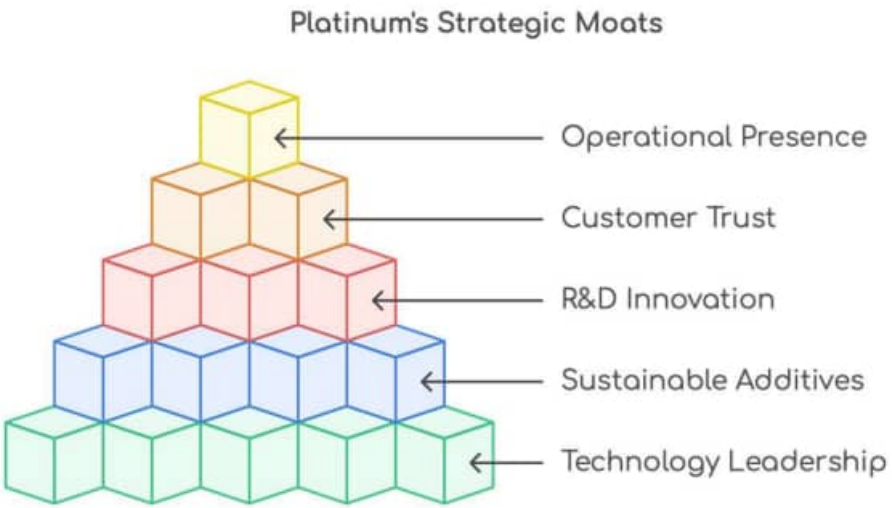
Precision in Specialty Additives: As a leading producer of PVC and CPVC additives, metal soaps, and specialty lubricants, we serve construction, automotive, healthcare, and agriculture with products meeting high global standards for performance and environmental compliance.

Strategic Global Presence with Expanded Capacity: With operations in 30+ countries and upcoming 60,000 MTPA capacity in Egypt, Platinum Industries is well-positioned for global growth. Its strategic location near JNPT Port further enhances import-export efficiency across key markets.

Innovation-Driven R&D for Sustainable Growth: Our advanced labs and collaboration with DRFRANK CONSULTING (Consultant) enable us to lead in sustainable solutions like lead-free and calcium organic stabilizers, aligning with global regulations and reinforcing our competitive edge.



Strong Defensive Moats



Industry Leadership: Platinum leads in eco-friendly PVC and CPVC additives.

Sustainability Pioneer: India's first in lead-free, sustainable additives.

Innovation-Driven: Advanced R&D fuels high-performance, eco-conscious product development.

Strong Client Loyalty: Long-term relationships build brand loyalty and retention.

Global Reach: Strategic locations enable efficient service across 30+ countries.

Driven by Our Talented People Pool



Visionary Leadership: Experienced leaders drive growth and sustainability at Platinum.

Skilled Teams: Diverse, skilled teams ensure excellence in all operations.

Innovation & Quality: R&D specialists pioneer eco-friendly, high-standard solutions.

Customer Focus: Strong client relationships built on reliable, customized support.

Global, Local Expertise: Strategic locations and local insight fuel market expansion.

Our Growth Strategy



Delivering Market-Aligned, Eco-Friendly Solutions: We are focussing on creating lead-free and eco-friendly additives tailored for construction, automotive, and consumer goods, meeting rising demand.

Enhancing Efficiency and Capacity: By optimizing production processes and expanding capacity, we achieve cost-effectiveness and maintain a competitive position in specialty chemicals.

Global Reach and Strategic Partnerships: Expanding presence in high-growth regions and fostering strong client relationships, we drive international penetration and build lasting brand loyalty.

Committed to Forging a More Sustainable Future



Lead-Free Commitment: Pioneering eco-friendly stabilizers, Platinum aligns with global regulations and captures growth in the lead-free stabilizer market, projected at 5.8% CAGR (MarketsandMarkets).

Dedicated R&D for Environmental Benefits: With ~1% of revenue invested in R&D, Platinum develops advanced calcium-organic stabilizers that reduce toxic emissions by up to 60% (EPA).

Sustainability Across Industries: Platinum's sustainable additives enhance durability in construction, healthcare, and energy applications, extending product lifecycles by 20-30% (IISD).

Global Leadership in Eco-Friendly Solutions: Serving 30+ countries, Platinum meets global demand for green materials, with the eco-friendly additives market expected to reach $7.8 billion by 2027 (Allied Market Research).

"Driven by stringent environmental regulations and a global shift towards sustainability, the PVC additives market is witnessing a significant transition towards lead-free solutions, particularly in regions like India, Europe and North America. Emerging markets are gradually following this trend as awareness and regulatory frameworks evolve."

Source: Mordor Intelligence - PVC Stabilizer Market Report
https://www.mordorintelligence.com/industry-reports/pvc-stabilizer-market

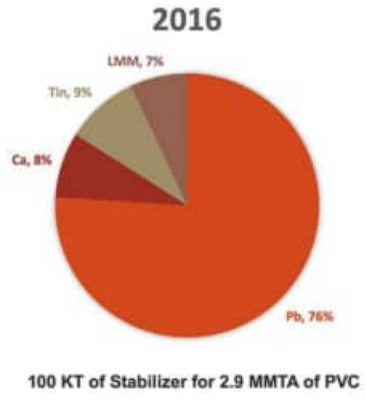


Market & Opportunity

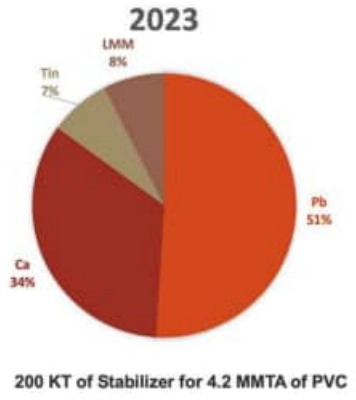
Transitioning to Sustainable Stabilisers

Reducing Lead, Enhancing Sustainability

The shift from lead (Pb) dominance at 76% in 2016 to a reduced 51% in 2023, with calcium-based stabilizers increasing from 8% to 34%, highlights **Platinum's commitment to sustainable product evolution**, aligning with global environmental trends—a strategic positioning that enhances appeal to environmentally conscious markets.



100 KT of Stabilizer for 2.9 MMTA of PVC



200 KT of Stabilizer for 4.2 MMTA of PVC

Domestic Opportunity:
India PVC & CPVC Additives Market

Market Size & Growth:

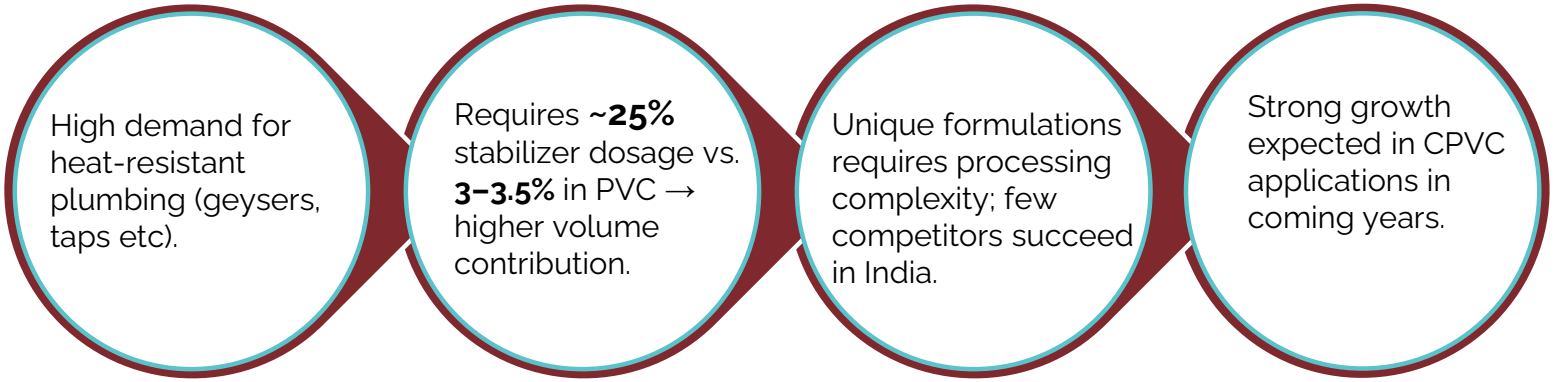
PVC Additives is ~120,000 TPA in 2023, growing at **8% CAGR**, fueled by infrastructure, urbanization, and shift to lead-free stabilizers (NJT norms).

CPVC Additives ~160,000 TPA in FY2023, expected to grow at **~7–8% CAGR**, led by rising penetration in plumbing applications, infrastructure-led demand, and incremental domestic capacity additions improving supply dynamics.

PIL's Position:

~13% market share, 3rd largest player, driving volume-led growth in high-margin CPVC segment.

CPVC Growth Driver:

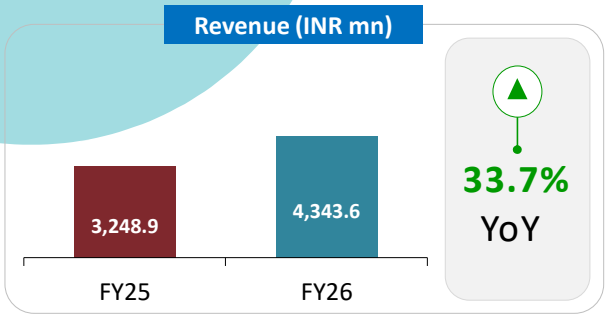


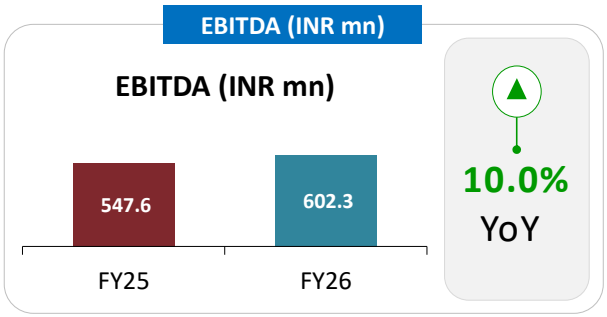


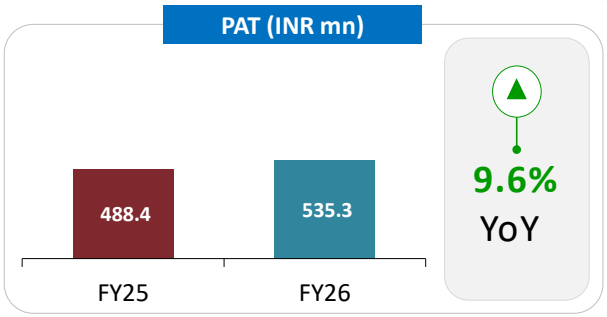
Annual Financials

Key Financial Highlights - FY26

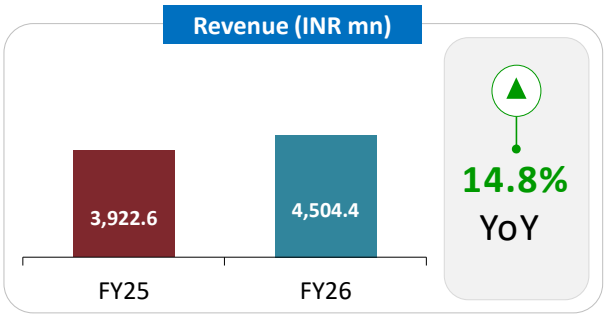
Standalone

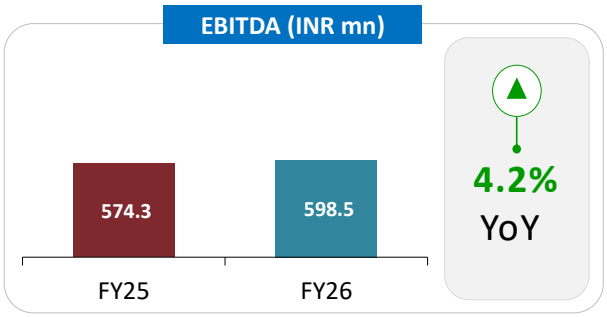


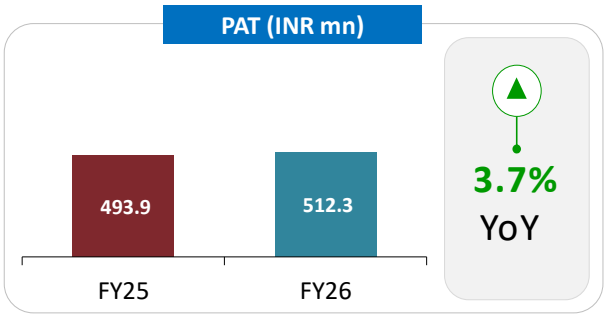




Consolidated







Annual Income Statement - Standalone

Amounts in Mn	FY22	FY23	FY24	FY25	FY26
Revenue From Operations	**1,843.5**	**2,342.1**	**2,517.9**	**3,248.9**	**4,343.6**
Gross Profit	**466.4**	**877.3**	**975.9**	**1,066.7**	**1,289.8**
Gross Margin (%)	**25.3%**	**37.5%**	**38.8%**	**32.8%**	**29.7%**
EBITDA	**222.9**	**516.5**	**602.9**	**547.6**	**602.3**
EBITDA Margin (%)	**12.1%**	**22.1%**	**23.9%**	**16.9%**	**13.9%**
Other Income	11.0	5.9	14.8	162.7	149.2
Depreciation	8.9	11.1	16.5	29.4	47.6
PBIT	**225.0**	**511.3**	**601.2**	**680.9**	**704.0**
PBIT Margin (%)	**12.2%**	**21.8%**	**23.9%**	**21.0%**	**16.2%**
Interest	**15.8**	**19.9**	**17.2**	**17.6**	**19.4**
Profit Before Tax	**209.1**	**491.3**	**584.0**	**663.3**	**684.6**
Tax	53.6	129.4	150.7	175.0	149.3
Profit After Tax	**155.5**	**361.9**	**433.3**	**488.4**	**535.3**
PAT Margin (%)	**8.4%**	**15.5%**	**17.2%**	**15.0%**	**12.3%**
Earnings Per Share (Rs.)	**3.87**	**9.00**	**10.45**	**8.89**	**9.75**

~24%
Revenue CAGR FY22 to FY26

~28%
EBITDA CAGR FY22 to FY26

~36%
PAT CAGR FY22 to FY26

Annual Income Statement - Consolidated

Amounts in Mn	FY22	FY23	FY24	FY25	FY26
Revenue From Operations	**1,881.6**	**2,314.8**	**2,643.9**	**3922.6**	**4,504.4**
Gross Profit	**504.5**	**923.9**	**1,023.3**	**1175.9**	**1,344.6**
Gross Margin (%)	**26.8%**	**39.9%**	**38.7%**	**30.0%**	**29.9%**
EBITDA	**253.5**	**538.6**	**611.0**	**574.3**	**598.5**
EBITDA Margin (%)	**13.5%**	**23.3%**	**23.1%**	**14.6%**	**13.3%**
Other Income	10.8	10.7	25.9	172.4	153.7
Depreciation	8.9	18.3	29.2	42.0	59.3
PBIT	**255.4**	**531.0**	**607.7**	**704.6**	**692.9**
PBIT Margin (%)	**13.6%**	**22.9%**	**23.0%**	**18.0%**	**15.4%**
Interest	15.8	21.7	23.7	30.3	28.8
Profit Before Tax (After Exceptional & Other)	**239.6**	**509.4**	**584.0**	**674.3**	**658.9**
Tax	62.1	133.5	149.0	180.4	146.6
Profit After Tax	**177.5**	**375.8**	**435.0**	**493.9**	**512.3**
PAT Margin (%)	**9.4%**	**16.2%**	**16.5%**	**12.6%**	**11.4%**
Earnings Per Share (Rs.)	**4.41**	**9.42**	**10.55**	**8.94**	**9.46**

~24%
Revenue CAGR FY22 to FY26

~24%
EBITDA CAGR FY22 to FY26

~30%
PAT CAGR FY22 to FY26

Balance Sheet - Standalone

Particulars (INR Mn)	FY25	FY26
Equity & Liabilities		
Equity		
Share Capital	549.3	549.3
Other Equity	3,217.5	3788.1
Total Equity	**3766.8**	**4337.4**
Liabilities		
Non-Current Liabilities		
Borrowings	16.9	13.6
Lease Liabilities	61.4	45.7
Deferred Tax Liabilities	5.2	
Provisions		
Total Non-Current Liabilities	**83.4**	**59.4**
Current Liabilities		
Financial Liabilities		
Borrowings	3.0	3.4
Lease Liabilities	13.1	15.6
Trade Payables	404.5	687.3
Other Financial Liabilities	22.6	58.6
Other Current Liabilities	5.5	4.1
Provisions	1.9	5.0
Current Tax Liabilities	25.52	34.3
Total Current Liabilities	**476.1**	**808.3**
Total Equity & Liabilities	**4,326.2**	**5,205.0**

Particulars (INR Mn)	FY25	FY26
Assets		
Non-Current Assets		
Property Plant & Equipment (incl intangible assets)	325.3	625.7
Capital work in Progress	433.9	377.9
Investment Property	210.1	203.4
Intangible assets under development	3.1	0.0
Right to use assets	71.9	55.0
Financial Assets		
Investments	179.8	793.3
Long-Term Loans & Advances	169.0	181.0
Other Financial Assets	13.9	13.8
Other Non-Current Assets	18.1	19.4
Deferred Tax Assets	0.0	31.6
Total Non-Current Assets	**1425.0**	**2301.1**
Current Assets		
Inventories	346.0	666.1
Financial Assets		
Investments	206.2	477.6
Trade Receivables	725.0	1,205.3
Cash & Cash Equivalent	59.5	120.2
Bank Balance other than Cash & Cash Equivalents	1,390.7	319.5
Short Term Loans & Advances	15.0	6.0
Other Financial Assets	53.1	48.4
Other Current Assets	105.7	60.9
Total Current Assets	**2901.2**	**2903.9**
Total Assets	**4,326.2**	**5,205.0**

Balance Sheet - Consolidated

Particulars (INR Mn)	FY25	FY26
Equity & Liabilities		
Equity		
Share Capital	549.3	549.3
Other Equity	3,282.9	3881.32
Total Equity	**3832.2**	**4430.6**
Non-Controlling Interests	**127.5**	**120.4**
Liabilities		
Non-Current Liabilities		
Borrowings	43.3	13.6
Lease Liabilities	70.6	46.9
Deferred Tax Liabilities	5.8	0.0
Provisions		
Total Non-Current Liabilities	**119.6**	**60.6**
Current Liabilities		
Financial Liabilities		
Borrowings	36.5	20.4
Lease Liabilities	19.7	23.4
Trade Payables	425.9	719.7
Other Financial Liabilities	100.8	65.0
Other Current Liabilities	7.2	4.7
Provisions	15.3	9.2
Current Tax Liabilities	27.62	37.2
Total Current Liabilities	**633.0**	**879.6**
Total Equity & Liabilities	**4,712.2**	**5,491.2**

Particulars (INR Mn)	FY25	FY26
Assets		
Non-Current Assets		
Property Plant & Equipment (incl intangible assets)	554.4	825.7
Capital work in Progress	435.5	451.4
Investment Property	210.1	203.4
Intangible assets under development	3.1	
Right to use assets	84.1	61.2
Goodwill on Consolidation	0.0	0.0
Financial Assets		
Long-Term Loans & Advances	193.9	206.5
Other Financial Assets	17.0	17.1
Other Non-Current Assets	18.1	19.4
Income Tax Assets (Net)	1.0	0.3
Deferred Tax Assets	4.0	40.2
Total Non-Current Assets	**1521.1**	**1825.2**
Current Assets		
Inventories	476.2	672.4
Financial Assets		
Investments	206.2	477.6
Trade Receivables	793.7	1,244.4
Cash & Cash Equivalent	123.4	628.9
Bank Balance other than Cash & Cash Equivalents	1,390.8	320.0
Short Term Loans & Advances		
Other Financial Assets	51.7	144.6
Other Current Assets	149.1	178.1
Total Current Assets	**3191.1**	**3666.0**
Total Assets	**4,712.2**	**5,491.2**



ESG Focus

ESG Focus: Driving Sustainability, Empowering Communities, and Ensuring Integrity

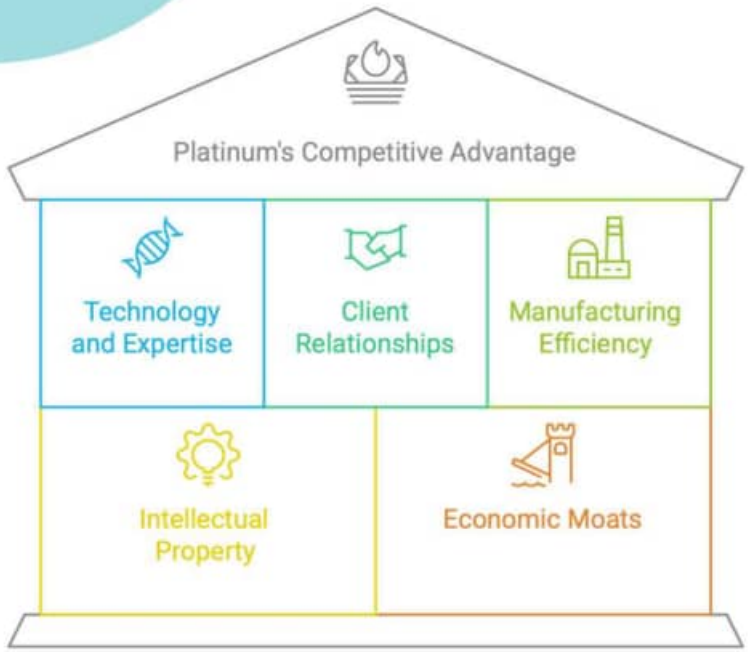


Environmental Commitment::
Achieving Zero Liquid Discharge & adopting eco-friendly stabilizers,

Social Responsibility: Empowering communities through education, healthcare, hunger relief, and tree plantation initiatives, reinforcing social impact and community welfare.

Governance Excellence: Upholding transparency with robust internal controls, a proactive whistleblower policy, and adherence to SEBI governance standards for stakeholder trust.

Sustaining Platinum's Core Advantages



Future-Ready for Sustainability: Aligned with global eco-conscious trends, Platinum is well-positioned to meet evolving market and regulatory demands.

Economic Moat and Financial Strength: Strong market position with high-entry barriers, backed by strategic financial flexibility for growth and R&D.

Competitive Edge in Technology and Client Loyalty: Efficient manufacturing, high-value intellectual property, long-term client contracts, and scalable facilities reinforce Platinum's leadership and stability.

CSR initiatives



Angel Xpress Foundation

Platinum proudly supports the Angel Xpress Foundation by adopting a learning centre in Vile Parle. This initiative empowers underprivileged first-generation learners with quality education and brighter futures, showing the impact we can create when we uplift others.



Brave Cells Foundation

At CancerMitr, every step in the cancer journey is a milestone toward hope and healing guided by empathy and powered by smart technology. Platinum supports the organization through resources and funding, while also promoting health initiatives for its team via a collaborative program with CancerMitr.



Labdhi Vikram Janseva Trust

Labdhi Vikram Jan Seva Trust is a heartfelt CSR initiative dedicated to preserving India's sacred religious heritage. Through inspiring events and programs, it reconnects youth with their spiritual roots, igniting pride, identity, and a deep sense of belonging. The Trust also embodies compassion by caring for old and injured cows, reflecting reverence for all living beings.



Abhinav Janseva Association

Platinum donated a Patient Transport Ambulance to Abhinav Janseva Association under its CSR initiative, supporting emergency medical transportation and healthcare accessibility for communities in Mahim and surrounding villages of Palghar District, Maharashtra. This reflects its commitment to solving real problems and giving back to the communities it is part of.



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Strategy & Investor Relations | Consulting
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Thank You.