PLATINUM.



**Date: November 18, 2025**

To,
Listing Department
National Stock Exchange of India Limited
("NSE")
Exchange Plaza, C-1 Block G, Bandra Kurla
Complex Bandra [E], Mumbai – 400051
**NSE Scrip Symbol: PLATIND**
ISIN: INE0PT501018

To,
Listing Department
BSE Limited ("BSE")
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001
**BSE Scrip Code: 544134**
ISIN: INE0PT501018

**Subject: Announcement under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir / Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith Investors Presentation for the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2025.

This is for your kind information and record.

Thanking You

Yours Faithfully,

**For Platinum Industries Limited**

Bhagyashree Mallawat
Digitally signed by Bhagyashree Mallawat
Date: 2025.11.18 19:48:57 +05'30'

**Bhagyashree Mallawat**
**Company Secretary and Compliance Officer**
**M. No.: A51488**

**Enclosed: as above.**

THE SPARK TO SOLVE · THE SPARK TO SOLVE · Pt.

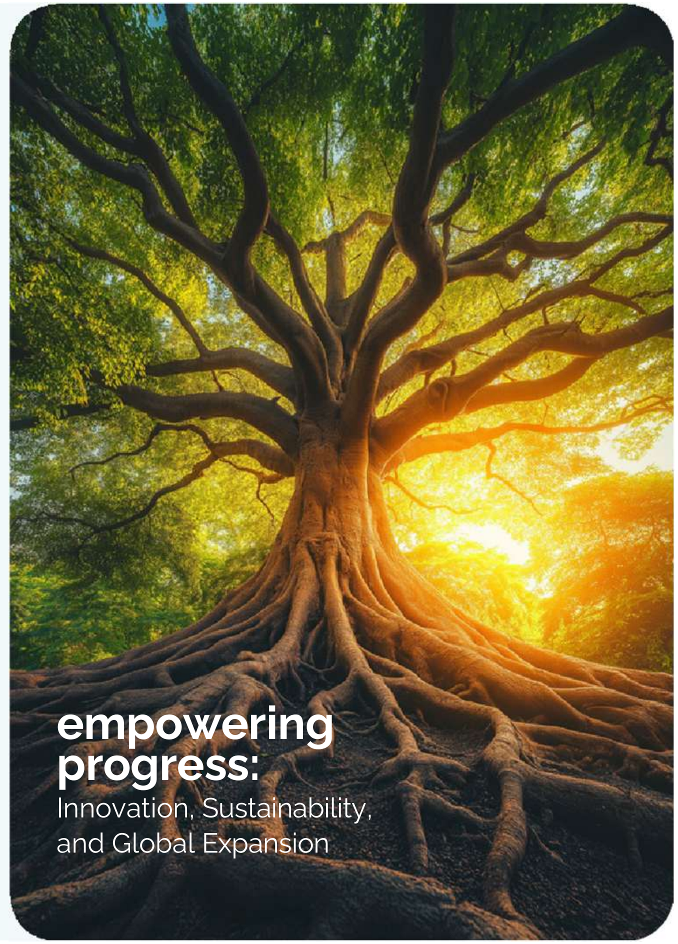
PLATINUM.

# Accelerating Sustainable Growth

## Investor Presentation Q2 & H1FY26

**Platinum Industries Limited**

www.platinumindustriesltd.com



# Disclaimer

This presentation and the following discussion may contain "forward looking statements" by "Platinum Industries Limited" that are not historical in nature. Such forward-looking statements are subject to certain risks and uncertainties such as government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. "Platinum Industries Limited" will not be in any way be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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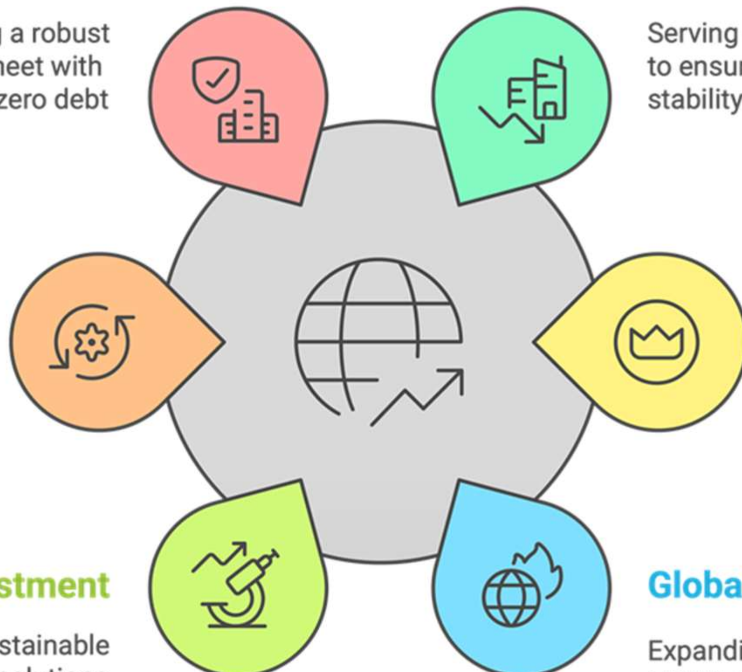
# *Why Platinum Industries?*



**Financial Strength**

Maintaining a robust balance sheet with zero debt

**Multi-Sectoral Resilience**

Serving critical sectors to ensure demand stability

**Production Increase**

Boosting production to meet eco-friendly demand

**Market Leadership**

Holding significant market share in PVC additives

**R&D Investment**

Investing in sustainable and lead-free solutions

**Global Expansion**

Expanding presence in MENA, LATAM, and Europe

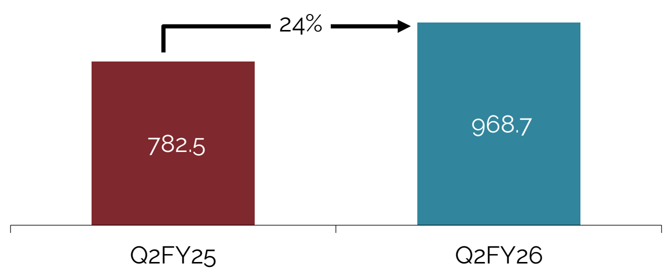
# Key Highlights – Q2 & H1FY26

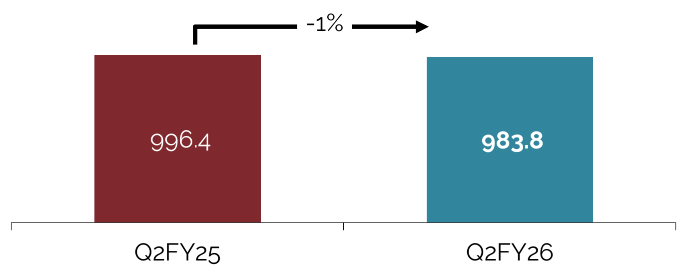
# Key Financial - Q2 & H1FY26

**REVENUE (INR mn)**
**Standalone**

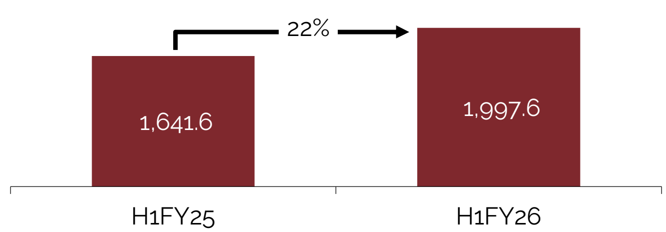
**REVENUE (INR mn)**
**Consolidated**

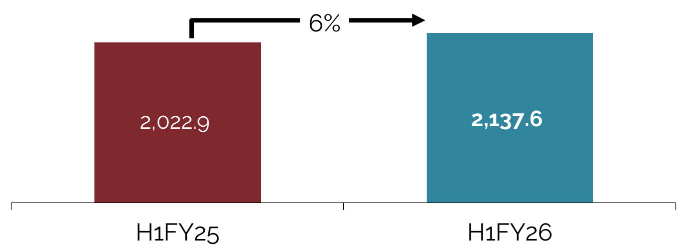
Quarter




Half Year



# Income Statement – Q2&H1FY26 Standalone

| Amounts in Mn | Q2FY26 | Q1FY26 | Q2FY25 | H1FY26 | H1FY25 |
|---|---|---|---|---|---|
| **Revenue From Operations** | **968.7** | **1,028.8** | **782.5** | **1,997.6** | **1,641.6** |
| **Gross Profit** | **287.8** | **286.7** | **264.0** | **574.5** | **577.3** |
| **Gross Margin (%)** | **29.7%** | **27.9%** | **33.7%** | **28.8%** | **35.2%** |
| **EBITDA** | **141.5** | **137.2** | **137.7** | **278.6** | **330.2** |
| **EBITDA Margin (%)** | **14.6%** | **13.3%** | **17.6%** | **13.9%** | **20.1%** |
| Other Income | 37.4 | 46.2 | 60.9 | 83.6 | 105.3 |
| Depreciation | 11.9 | 10.0 | 3.8 | 21.9 | 9.4 |
| **PBIT** | **167.0** | **173.4** | **194.8** | **340.4** | **426.1** |
| Interest | 5.5 | 4.6 | 4.3 | 10.1 | 5.9 |
| Profit/Loss from Assoc. Ent. | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| **Profit Before Tax** | **161.5** | **168.8** | **190.5** | **330.3** | **420.3** |
| Tax | 40.1 | 43.6 | 45.6 | 83.8 | 104.4 |
| **Profit After Tax** | **121.3** | **125.2** | **144.9** | **246.5** | **315.9** |
| **PAT Margin (%)** | **12.5%** | **12.2%** | **18.5%** | **12.3%** | **19.2%** |
| **Earnings Per Share (Rs.)** | **2.21** | **2.28** | **2.64** | **4.49** | **5.75** |

# Income Statement – Q2&H1FY26 Consolidated

| Amounts in Mn | Q2FY26 | Q1FY26 | Q2FY25 | H1FY26 | H1FY25 |
|---|---|---|---|---|---|
| **Revenue From Operations** | **983.8** | **1,153.8** | **996.4** | **2,137.6** | **2,022.9** |
| **Gross Profit** | **292.6** | **322.2** | **297.8** | **614.8** | **637.4** |
| **Gross Margin (%)** | **29.7%** | **27.9%** | **29.9%** | **28.8%** | **31.5%** |
| **EBITDA** | **135.9** | **151.6** | **150.9** | **287.4** | **355.6** |
| **EBITDA Margin (%)** | **13.8%** | **13.1%** | **15.1%** | **13.4%** | **17.6%** |
| Other Income | 40.9 | 46.7 | 56.6 | 87.6 | 103.5 |
| Depreciation | 14.1 | 12.9 | 5.8 | 27.0 | 14.3 |
| **PBIT** | **162.7** | **185.4** | **201.7** | **348.0** | **444.8** |
| Interest | 9.7 | 7.2 | 7.7 | 16.9 | 11.9 |
| **Profit Before Tax** | **153.0** | **178.2** | **194.0** | **331.2** | **433.0** |
| Exceptional Items | -5.2 | - | - | -5.2 | - |
| **PBT (After Exceptional & Other)** | **147.8** | **178.2** | **194.0** | **326.0** | **433.0** |
| Tax | 38.0 | 47.4 | 48.7 | 85.4 | 110.3 |
| **Profit After Tax** | **109.8** | **130.8** | **145.3** | **240.6** | **322.6** |
| **PAT Margin (%)** | **11.2%** | **11.3%** | **14.6%** | **11.3%** | **15.9%** |
| **Earnings Per Share (Rs.)** | **2.11** | **2.32** | **2.60** | **4.43** | **5.79** |

# About Us

# About Us

**Manufacturer** of PVC and CPVC additives, Metal soaps, and Lubricants,

**Global Reach**: We serve over 30 countries from our ISO 9001:2015 certified facility in Palghar, Maharashtra, strategically close to JNPT Port

## Product Range:

**Our portfolio includes:**

- Lead Additives
- Calcium – Zinc / Calcium - Org additives
- Hybrid™ low lead Additives
- Highstab™
- CPVC compounds
- CPVC Add Packs
- Metal Soaps
- Lubricants

**Industries Served**: Our products support key sectors like PVC pipes, fittings, profiles, electrical wires, SPC floor tiles, roofing, and packaging.

**Market Position**: Holding a **~13%*** market share, we are the third-largest player in India's PVC additives market.

**Innovation and R&D**: Continued investment in R&D, supported by a state-of-the-art facility in Dhansar, Palghar

**Patented Stabilizer Composition:** A patent has been granted for our stabilizer composition for thermostable chlorinated vinyl chloride resin and its products, securing exclusive rights for the next 20 years.

**Exchange Listing:** Listed on the exchange in March 2024, as a premier, multi-product company in the specialty chemicals sector.



* CRISIL Report 2023

# Our Journey

**2016**
Incorporated as LLP and started the production of lead and lead free PVC Stabilizers

**2019**
Set up of Research & Development center at Palghar, Maharashtra

**2020**
Converted from LLP to Private Limited Company

Started production of Hybrid (Low Lead) PVC stabilizers

**2021**
Started production of organic based stabilizers

**2022**
Started manufacturing of Polyethylene waxes (PE waxes)

Established Associate entity Platinum Polymers and Additives

**2022**
Established subsidiary Platinum Stabilizers Egypt LLC

Acquired land in Egypt for setting up for the Proposed Facility (Egypt)

**2023**
Crossed turnover of ₹200 Crores

**2024**
Started production of CPVC additives and lubricants

Public listing on the BSE and NSE

**2025**
Our in-house R&D unit recognized by Department of Scientific and Industrial Research (DSIR)

# Key Management Team (1/2)

**Krishna Rana**

(CMD)

Bachelor in Commerce (Mumbai University); 17+ years in the chemical industry. Responsible for restructuring operations and integrating global best practices. Passionate mentor, drives innovation and values relationships.

**Parul Rana**

(Director)

Bachelor in Apparel Manufacturing and Design. Leads branding, corporate communications, and human asset management at Platinum Industries. Passionate about innovation, mentorship, and building strong stakeholder relationships.

**Anup Singh**

Executive Director (Plant Operations)

Bachelor of Technology in Chemical Engineering (Uttar Pradesh Technical University); 10+ years in chemical and PVC production, specializing in operational management and quality control.

**Ashok Bothra**

(CFO)

Member of ICAI with PG Diploma in Forex Risk Management and Export-Import Management. Over 27 years of experience in accounts & finance, cost control, budgeting & internal controls, taxation, export-import, business strategy, M&A, and investor relations

# Key Management Team (1/2)

**Bhagyashree Mallawat**
(CS)

Member of Institute of Company Secretaries in India (ICSI) with 7+ years of professional experience as Company Secretary and Compliance Officer in a Listed Company. Bachelor's degree in commerce from MDS University, Rajasthan

**Anand Shankhar Jha**
Strategy Business Director

UDCT alumnus and Welingkar postgraduate with ~30 years' experience in R&D, Product Development, and Technical Services across plastics and specialty chemicals, holding senior roles in global firms

**Milind Magar**
Business Head (CPVC Division)

MBA (Symbiosis, Pune); 30+ years in engineering, operations, and process control, with 20+ years in plastics. Spearheaded Technical and R&D at Lubrizol Advanced Materials India for 9 years. Member of BIS standard committees.

**Dr. Yogesh Chimankar**
(GM Domestic Sales)

M.Tech and Ph.D. in Polymer Technology (ICT, Mumbai); 20+ years in polymer and plastics sales with expertise in PVC stabilizers in India.

**With a leadership team rich in industry expertise and specialized knowledge across R&D, operations, and global sales, Platinum Industries is well-positioned to drive acquisitions that are not only successful, but also accretive, ensuring seamless integration, innovation-driven growth, and sustained profitability.**


# Business Overview

Platinum Industries Limited
www.platinumindustriesltd.com

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# Manufacturing Facilities - India

## Plant – Unit 1

Industrial Shed, 136, Gut No. 984, Plot No. 36,
Shirgoan Village, Palghar - 401404, Maharashtra


## New Plant – Unit 2

Gut No. 496/2 & 560/2, Old Satpati Road, Shirgaon
Village, Palghar - 401404, Maharashtra

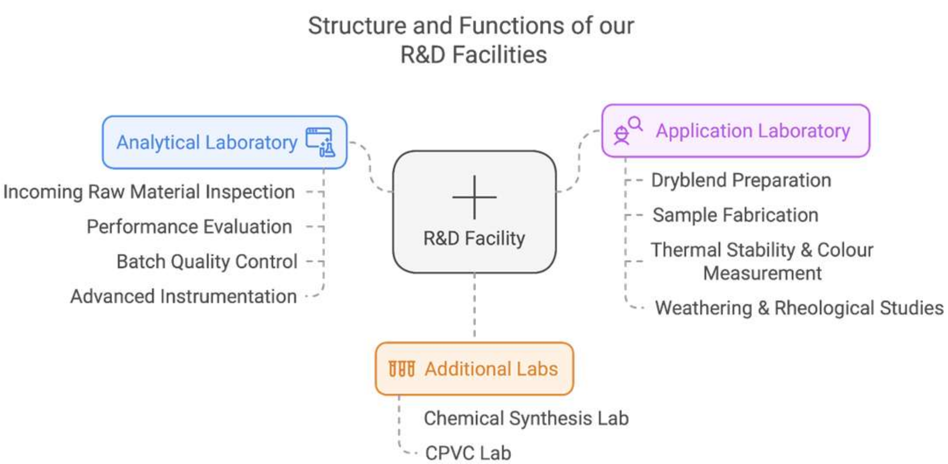

Platinum Industries Limited
www.platinumindustriesltd.com

# Advanced R&D Infrastructure: Where Innovation Begins

**Cutting-Edge Analytical Capabilities:**
Our R&D facilities feature advanced instruments like the XRF Spectrophotometer, Rheology Analyzer, and Xenon Arc Weathering Instrument, ensuring precise analysis and durability testing under diverse conditions.

**Comprehensive Quality Assurance:**
We conduct detailed inspections on incoming raw materials, batch quality control, and performance evaluations, guaranteeing that all products meet global standards for quality and sustainability.

**Real-World Application Testing:**
Our Application Laboratory simulates real-world conditions with high-speed mixers, Two-Roll Mills, and Hydraulic Presses, allowing for rigorous thermal stability, colour consistency, and weathering tests.




# Products

## PVC Additives

### A. Lead Free Additives

- **Highstab Calcium Zinc Additives:** A non-toxic, environmentally friendly alternative to lead-based additives, commonly used in applications requiring high transparency and weatherability.
- **Highstab Calcium Organic Additives:** Another non-toxic option that provides excellent long-term heat stability, particularly in demanding applications like clear rigid PVC products.
- **Pack (Lead-Free):** A pre-formulated mix designed for ease of use in lead-free applications.

### B. Lead-Based Additives

- **Lead-Based Additives:** Traditional additives that offer excellent thermal stability, commonly used in rigid PVC applications like pipes and profiles.
- **Hybrid Low Lead Additives:** Combines the benefits of lead and non-lead additives, reducing lead content while maintaining performance.
- **Booster Lead Additives:** Enhances the thermal stability of PVC products, often used in conjunction with other additives to optimize performance.
- **PVC Add Pack (Lead-Based):** A pre-mixed package of additives designed to simplify the stabilization process for PVC manufacturers.

# Products

## CPVC Additives

### A. CPVC Compounds

CPVC compound is formulated as per the requirements of IS 15225:2002 BIS standard. Compound meets the End product (Pipe) specification requirements as per IS 15778:2007.CPVC Compound can be used for manufacturing pipes for Hot & Cold-water applications. CPVC compound can be further developed to suit Industrial applications, Fire sprinkler applications.

### B. CPVC Add Packs

CPVC One pack is an Integrated unique additive combination pack for making CPVC compound. CPVC compound can be processed on Extrusion for manufacturing of CPVC pipes for Potable Hot & Cold-water distribution supplies as per IS 15778:2007 BIS standard. CPVC One Pack guarantees a wider processing window, good initial color performance , and a good static & dynamic heat stability. CPVC One pack is available in free-flowing Powder form & can be further customized to suit the clients need.

UNIPACK
FOR CPVC PIPES & FITTINGS

# Products

## Lubricants

### A. PE Wax

A polyethylene-based wax used in a variety of applications to reduce friction and improve the processing of materials, especially in plastics and polymers.

### B. OPE Wax

Oxidized polyethylene wax, which offers additional benefits like increased compatibility with polar materials and improved lubrication.

### C. Lubpack

A specialized lubricant formulation designed to optimize the processing of PVC compounds, ensuring smooth manufacturing operations.

# Products

## Metallic Soaps

### A. Calcium Stearates

Widely used as a release agent and stabilizer in PVC processing, it prevents sticking and improves the flow of materials.

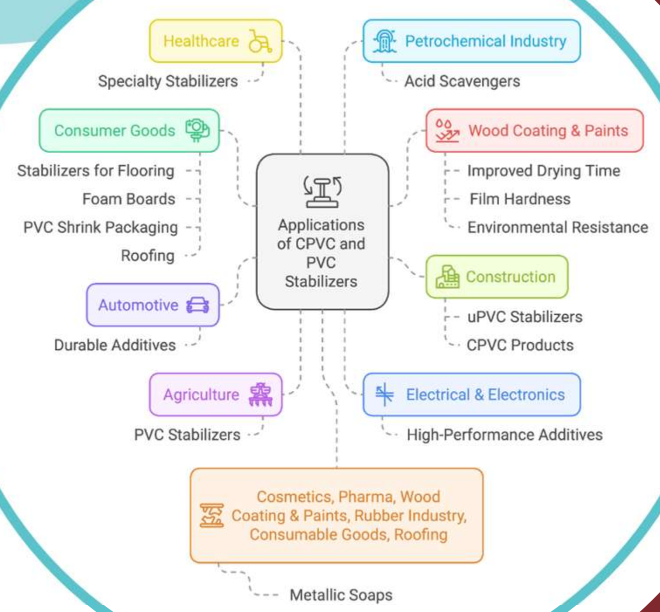
### B. Zinc Stearates

Functions as a heat stabilizer and lubricant in the production of plastics, providing good thermal stability and flow properties.

### C. Magnesium Stearates

Commonly used as a lubricant in various manufacturing processes, particularly in plastics and rubber, where it enhances the product's smoothness and processability.

# Diverse End-Use Applications




**Extensive Industry Applications:** Platinum's specialty chemicals and additives cater to diverse sectors such as agriculture, construction, healthcare, and automotive, positioning us as a vital supplier across high-growth markets.

**Tailored Solutions for Critical Industries:** Our product portfolio includes PVC additives for irrigation and industrial piping, high-performance additives for EV and electronics safety, and specialty additives for durable medical and automotive components.

**Sustainable Innovation Across Markets:** By offering eco-friendly, high-quality solutions in applications ranging from consumer goods to petrochemicals, Platinum supports industry shifts toward sustainability and efficiency.

# Highly-Specialised R&D Teams

R&D Investment

**New product every year**

Emphasizes continuous product development with agile market responsiveness.

**Development of lead-free stabilizers**

Focuses on sustainable innovation through advanced R&D efforts.

Product Development

Sustainability

**Partnership with HMS Concept E.U.**

Strengthens collaboration through strategic partnerships.

**Organic-based stabilizers alignment**

Aligns sustainability with collaborative organic product initiatives.

Collaboration

**Cutting-edge R&D**:

Platinum invests ~2% of revenue in R&D, fuelling a strong pipeline of sustainable, high-performance specialty chemicals.

**Global Leadership in Eco-friendly Additives:**

Strategic partnership with HMS Concept E.U. enables us to pioneer lead-free and organic additives, catering to global eco-conscious markets.

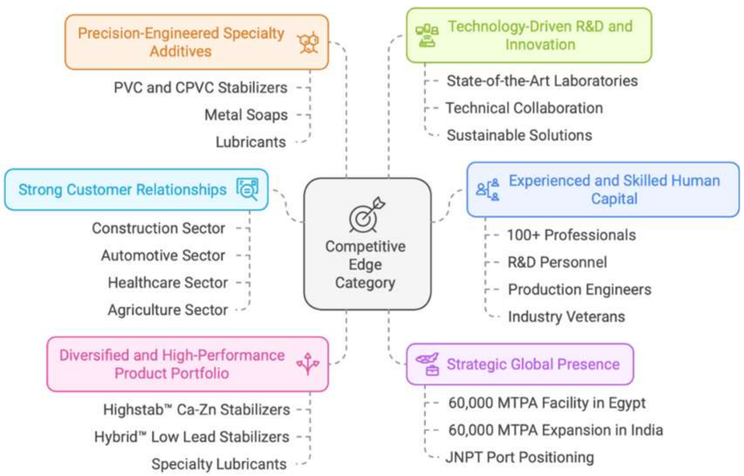
# Exporting to a Global Clientele alongside a strong India presence

Platinum Industries exports its products extensively across multiple continents, highlighting its strong international presence. Key regions include **Europe** (including France, Germany, and the UK), the **Middle East, Africa** (with significant presence in **Egypt, South Africa,** and **Nigeria),** and **Asia** (including **China, Saudi Arabia,** and **Indonesia).** This diverse geographic footprint demonstrates Platinum Industries' capability to meet global demand, reaching both mature and emerging markets.

**Platinum Industries is third largest player of PVC Additives in terms of sales with an 13% market share for the financial year 2022-23 in the domestic market.**

Source: CRISIL Report 2023

# Our Competitive Edge



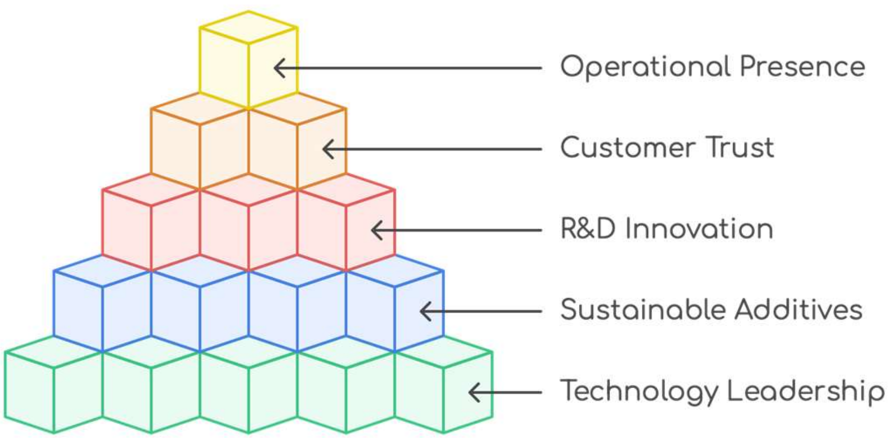

**Precision in Specialty Additives:**
As a leading producer of PVC and CPVC additives, metal soaps, and specialty lubricants, we serve construction, automotive, healthcare, and agriculture with products meeting high global standards for performance and environmental compliance.

**Strategic Global Presence with Expanded Capacity:** With operations in 30+ countries and upcoming 60,000 MTPA capacity in Egypt, Platinum Industries is well-positioned for global growth. Its strategic location near JNPT Port further enhances import-export efficiency across key markets.

**Innovation-Driven R&D for Sustainable Growth:** Our advanced labs and collaboration with HMS Concept E.U. enable us to lead in sustainable solutions like lead-free and calcium organic stabilizers, aligning with global regulations and reinforcing our competitive edge.

# Strong Defensive Moats

Platinum's Strategic Moats




**Industry Leadership:** Platinum leads in eco-friendly PVC and CPVC additives.

**Sustainability Pioneer:** Among India's first in lead-free, sustainable additives.

**Innovation-Driven:** Advanced R&D fuels high-performance, eco-conscious product development.

**Strong Client Loyalty:** Long-term relationships build brand loyalty and retention.

**Global Reach:** Strategic locations enable efficient service across 30+ countries.

# Driven by Our Talented People Pool


**Visionary Leadership:** Experienced leaders drive growth and sustainability at Platinum.

**Skilled Teams:** Diverse, skilled teams ensure excellence in all operations.

**Innovation & Quality:** R&D specialists pioneer eco-friendly, high-standard solutions.

**Customer Focus:** Strong client relationships built on reliable, customized support.

**Global, Local Expertise:** Strategic locations and local insight fuel market expansion.

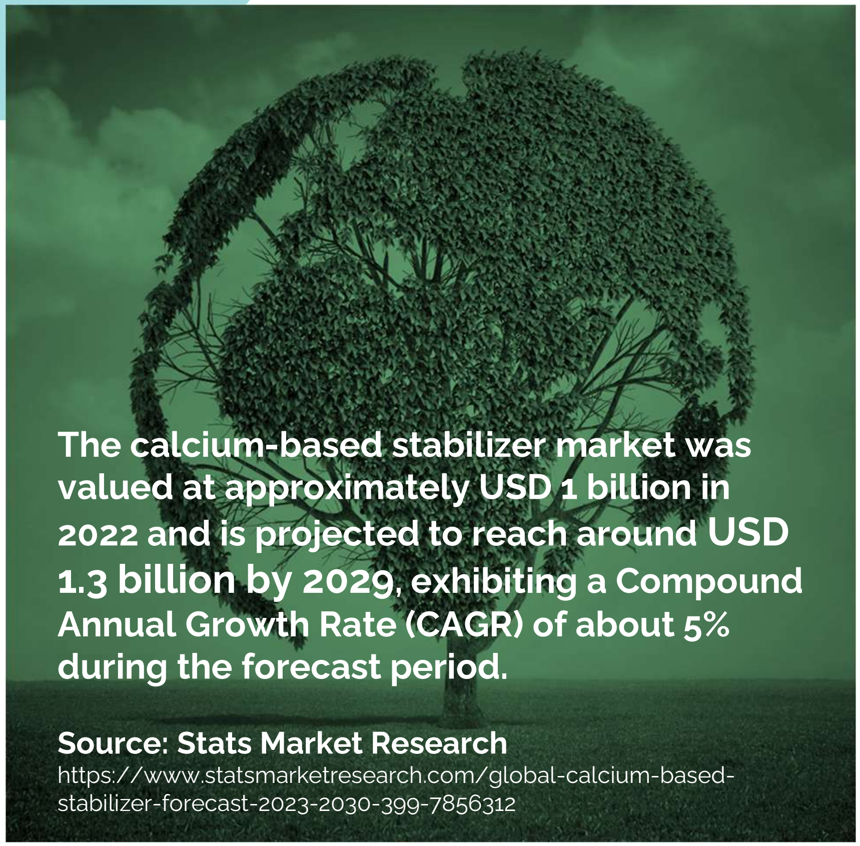
# Our Growth Strategy


**Delivering Market-Aligned, Eco-Friendly Solutions:** We are focussing on creating lead-free and eco-friendly additives tailored for construction, automotive, and consumer goods, meeting rising demand.

**Enhancing Efficiency and Capacity:** By optimizing production processes and expanding capacity, we achieve cost-effectiveness and maintain a competitive position in specialty chemicals.

**Global Reach and Strategic Partnerships:** Expanding presence in high-growth regions and fostering strong client relationships, we drive international penetration and build lasting brand loyalty.

# Committed to Forging a More Sustainable Future




**Lead-Free Commitment:** Pioneering eco-friendly stabilizers, Platinum aligns with global regulations and captures growth in the lead-free stabilizer market, projected at 5.8% CAGR (MarketsandMarkets).

**Dedicated R&D for Environmental Benefits:** With ~2% of revenue invested in R&D, Platinum develops advanced calcium-organic stabilizers that reduce toxic emissions by up to 60% (EPA).

**Sustainability Across Industries:** Platinum's sustainable additives enhance durability in construction, healthcare, and energy applications, extending product lifecycles by 20-30% (IISD).

**Global Leadership in Eco-Friendly Solutions:** Serving 30+ countries, Platinum meets global demand for green materials, with the eco-friendly additives market expected to reach $7.8 billion by 2027 (Allied Market Research).

"Driven by stringent environmental regulations and a global shift towards sustainability, the PVC additives market is witnessing a significant transition towards lead-free solutions, particularly in regions like Europe and North America. Emerging markets are gradually following this trend as awareness and regulatory frameworks evolve."

**Source: Mordor Intelligence - PVC Stabilizer Market Report**
https://www.mordorintelligence.com/industry-reports/pvc-stabilizer-market

# Market & Opportunity

Platinum Industries Limited
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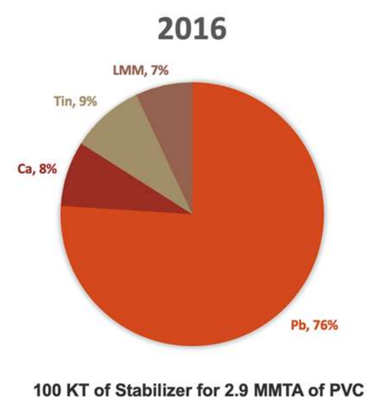
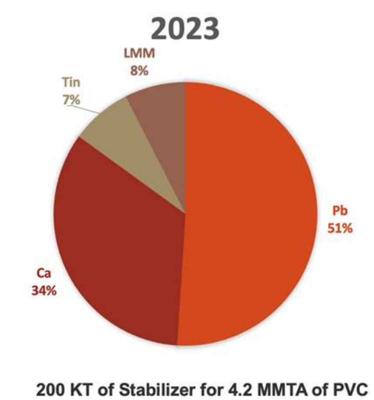
# Transitioning to Sustainable Stabilisers

## Reducing Lead, Enhancing Sustainability

The shift from lead (Pb) dominance at 76% in 2016 to a reduced 51% in 2023, with calcium-based stabilizers increasing from 8% to 34%, highlights **Platinum's commitment to sustainable product evolution**, aligning with global environmental trends—a strategic positioning that enhances appeal to environmentally conscious markets.



# Domestic Opportunity: India PVC Additives Market

**Market Size & Growth:**
**~120,000 TPA** in 2023, growing at **8% CAGR**, fueled by infrastructure, urbanization, and shift to lead-free stabilizers (NJT norms).

**PIL's Position:**
**~13%** market share, 3rd largest player, driving volume-led growth in high-margin CPVC segment.

**CPVC Growth Driver:**

- High demand for heat-resistant plumbing (geysers, taps etc).
- Requires **~25%** stabilizer dosage vs. **3–3.5%** in PVC → higher volume contribution.
- Unique formulations requires processing complexity; few competitors succeed in India.
- Strong growth expected in CPVC applications in coming years.

# Way Forward

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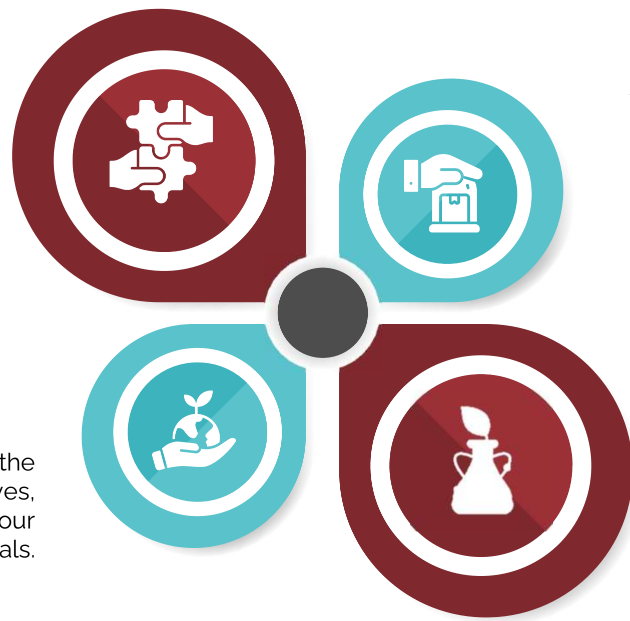
# Strategic Partnerships Driving Market Expansion

Forming collaborations with leading raw material suppliers and industry innovators, enabling Platinum to ensure quality, reliability, and innovation in its product offerings.

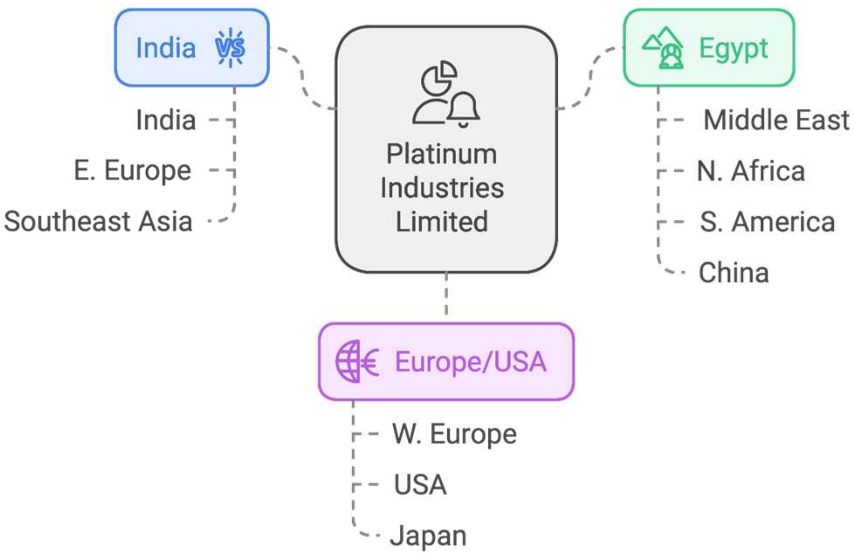


Actively showcasing our product portfolio at renowned international exhibitions to expand our market reach and connect with new clients.

Engaging in technical partnerships, particularly in the development of eco-friendly stabilizers and additives, to meet regulatory demands and advance our sustainability goals.

Highlighting Platinum's cutting-edge lead-free and organic solutions, aligning with the global shift towards sustainable specialty chemicals.

# Regional Strategic Hub Focus




## Global Market Reach Through Strategic Hubs

Platinum Industries is strategically positioning itself to address key global markets through its dedicated operations in India and Egypt. The India hub is poised to serve the domestic market, Eastern Europe, and Southeast Asia, thereby capturing emerging markets with growing demand.

Meanwhile, the Egypt facility is strategically placed to access the Middle East, North Africa, South America, and China, while the planned expansion into Europe/USA will provide direct access to Western Europe, the USA, and Japan, leveraging established distribution channels and market demand in these high-growth regions. **This multi-regional structure allows Platinum to optimize its reach, cater to diverse regulatory environments, and enhance resilience across global markets.**

# Global Expansion:
# Egypt Greenfield Project


**Strategic Move:**
**60,000 MTPA** facility (99.99% subsidiary) in Egypt, operational by June 2026 (Capex commitment of ~70 Cr from IPO proceeds)

**Target Market:**
**25,000-ton** import-dependent Egypt market + low-cost exports to MENA, Europe, USA, Africa.

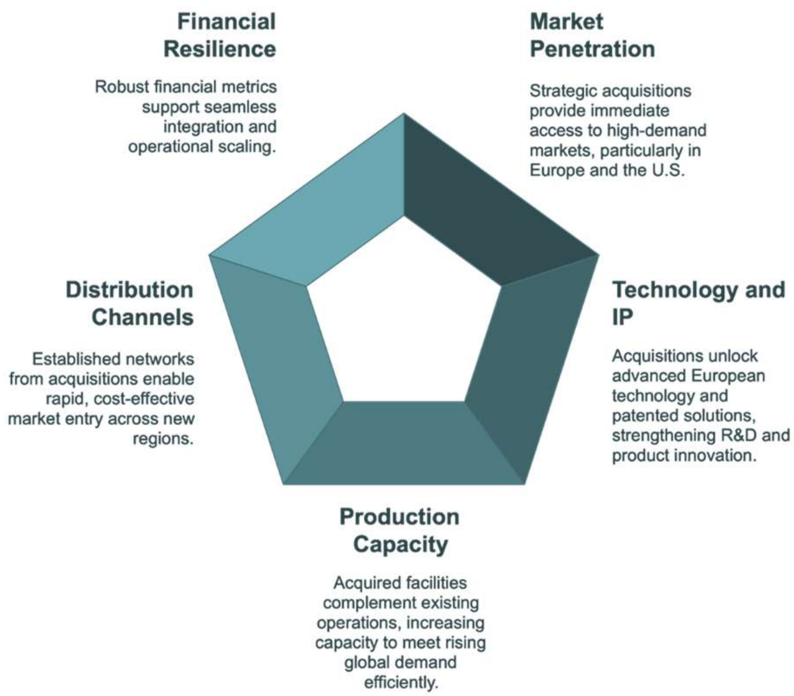
**Competitive Edge:**
**Proximity reduces freight** vs. India shipments. Government incentives, low fuel costs, Suez Canal proximity.

**Revenue Potential:**
**~₹300 Cr** over 3 years post-launch, producing PVC & CPVC stabilizers.

**Global Context:**
**~1.5 Mn** ton market growing at 5–6% CAGR, rising demand for lead-free solutions in emerging regions.

**Export Growth:**
Currently **~15%** of revenue, accelerating via cost & proximity advantage.

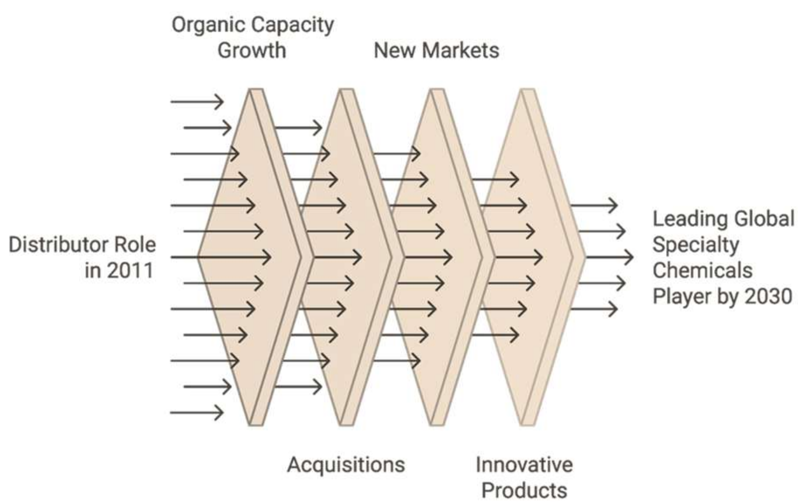
# Exploring Growth Through Acquisitions




## Exploring Inorganic Expansion

Platinum Industries' inorganic growth strategy will endeavour to target high-potential markets in Europe, the U.S., and MENA. Acquiring established players can accelerate its market entry, leveraging advanced technology and distribution channels for a competitive edge. This approach will also enhance operational efficiency, expand capacity, and meets global customer demands, positioning Platinum for accelerated growth and long-term shareholder value.

# And Transitioning into a Global Player by 2030




## Strategic Path to Global Leadership

With a history of consistent capacity expansion, technological advancements, and successful international ventures, the company has positioned itself as a resilient leader in specialty chemicals and PVC stabilizers. The recent IPO and rapid revenue growth, through Organic and Inorganic means, underscore its readiness to capture further market share and deliver sustained value to investors.

# Annual Financials

# Annual Income Statement - Standalone

| Amounts in Mn | FY22 | FY23 | FY24 | FY25 |
|---|---|---|---|---|
| **Revenue From Operations** | **1,843.5** | **2,342.1** | **2,517.9** | **3,248.9** |
| **Gross Profit** | **466.4** | **877.3** | **975.9** | **1,066.7** |
| **Gross Margin (%)** | **25.3%** | **37.5%** | **38.8%** | **32.8%** |
| **EBITDA** | **222.9** | **516.5** | **602.9** | **547.6** |
| **EBITDA Margin (%)** | **12.1%** | **22.1%** | **23.9%** | **16.9%** |
| Other Income | 11.0 | 5.9 | 14.8 | 162.7 |
| Depreciation | 8.9 | 11.1 | 16.5 | 29.4 |
| **PBIT** | **225.0** | **511.3** | **601.2** | **680.9** |
| **PBIT Margin (%)** | **12.2%** | **21.8%** | **23.9%** | **21.0%** |
| **Interest** | **15.8** | **19.9** | **17.2** | **17.6** |
| **Profit Before Tax** | **209.1** | **491.3** | **584.0** | **663.3** |
| Tax | 53.6 | 129.4 | 150.7 | 175.0 |
| **Profit After Tax** | **155.5** | **361.9** | **433.3** | **488.4** |
| **PAT Margin (%)** | **8.4%** | **15.5%** | **17.2%** | **15.0%** |
| **Earnings Per Share (Rs.)** | **3.87** | **9.00** | **10.45** | **8.89** |

**~21%**
Revenue CAGR
FY22 to FY25

**~35%**
EBITDA CAGR
FY22 to FY25

**~46%**
PAT CAGR
FY22 to FY25

# Annual Income Statement - Consolidated

| Amounts in Mn | FY22 | FY23 | FY24 | FY25 |
|---|---|---|---|---|
| **Revenue From Operations** | **1,881.6** | **2,314.8** | **2,643.9** | **3,922.6** |
| **Gross Profit** | **504.5** | **923.9** | **1,023.3** | **1,175.9** |
| **Gross Margin (%)** | **26.8%** | **39.9%** | **38.7%** | **30.0%** |
| **EBITDA** | **253.5** | **538.6** | **611.0** | **577.6** |
| **EBITDA Margin (%)** | **13.5%** | **23.3%** | **23.1%** | **14.7%** |
| Other Income | 10.8 | 10.7 | 25.9 | 171.2 |
| Depreciation | 8.9 | 18.3 | 29.2 | 41.1 |
| **PBIT** | **255.4** | **531.0** | **607.7** | **707.7** |
| **PBIT Margin (%)** | **13.6%** | **22.9%** | **23.0%** | **18.0%** |
| **Interest** | **15.8** | **21.7** | **23.7** | **28.0** |
| **Profit Before Tax** | **239.6** | **509.4** | **584.0** | **679.7** |
| Tax | 62.1 | 133.5 | 149.0 | 178.7 |
| **Profit After Tax** | **177.5** | **375.8** | **435.0** | **501.0** |
| **PAT Margin (%)** | **9.4%** | **16.2%** | **16.5%** | **12.8%** |
| **Earnings Per Share (Rs.)** | **4.41** | **9.42** | **10.55** | **9.07** |

**~28%**
Revenue CAGR
FY22 to FY25

**~32%**
EBITDA CAGR
FY22 to FY25

**~41%**
PAT CAGR
FY22 to FY25

# Balance Sheet - Standalone

| Particulars (INR Mn) | FY24 | FY25 | H1FY26 |
|---|---|---|---|
| **Equity & Liabilities** | | | |
| **Equity** | | | |
| Share Capital | 549.3 | 549.3 | 549.3 |
| Other Equity | 2,729.2 | 3,217.5 | 3464.0 |
| **Total Equity** | **3,278.4** | **3,766.8** | **4,013.3** |
| **Liabilities** | | | |
| **Non-Current Liabilities** | | | |
| Borrowings | 11.1 | 16.9 | 15.3 |
| Lease Liabilities | 10.6 | 61.4 | 54.0 |
| Deferred Tax Liabilities | | 5.2 | 4.6 |
| Provisions | 4.9 | | |
| **Total Non-Current Liabilities** | **26.5** | **83.4** | **73.8** |
| **Current Liabilities** | | | |
| **Financial Liabilities** | | | |
| Borrowings | 3.6 | 3.0 | 93.6 |
| Lease Liabilities | 8.6 | 13.1 | 14.3 |
| Trade Payables | 231.4 | 404.5 | 539.6 |
| Other Financial Liabilities | 108.1 | 22.6 | 50.2 |
| Other Current Liabilities | 0.0 | 5.5 | 6.8 |
| Provisions | 6.4 | 1.9 | 3.6 |
| Current Tax Liabilities | 29.7 | 25.5 | 47.1 |
| **Total Current Liabilities** | **387.9** | **476.1** | **755.1** |
| **Total Equity & Liabilities** | **3,692.8** | **4,326.2** | **4,842.3** |

| Particulars (INR Mn) | FY24 | FY25 | H1FY26 |
|---|---|---|---|
| **Assets** | | | |
| **Non-Current Assets** | | | |
| Property Plant & Equipment | 244.9 | 306.8 | 578.5 |
| Capital work in Progress | 76.6 | 433.9 | 267.5 |
| Investment Property | | 210.1 | 206.8 |
| Intangible Assets | | 16.4 | 17.3 |
| Intangible assets under development | 1.6 | 3.1 | 0.0 |
| Right to use assets | 21.1 | 74.0 | 65.2 |
| **Financial Assets** | | | |
| Investments | 119.2 | 179.8 | 377.4 |
| Long-Term Loans & Advances | | 169.0 | 170.0 |
| Other Financial Assets | 5.5 | 13.9 | 18.1 |
| Other Non-Current Assets | 46.2 | 18.1 | 37.7 |
| Deferred Tax Assets | 2.6 | 0.0 | 0.0 |
| **Total Non-Current Assets** | **517.8** | **1,425.0** | **1,738.5** |
| **Current Assets** | | | |
| Inventories | 152.3 | 346.0 | 626.3 |
| **Financial Assets** | | | |
| Investments | | 206.2 | 285.2 |
| Trade Receivables | 447.3 | 725.0 | 869.0 |
| Cash & Cash Equivalent | 1,693.7 | 59.5 | 67.0 |
| Bank Balance other than Cash & Cash Equivalents | 799.9 | 1,390.7 | 1,065.1 |
| Short Term Loans & Advances | | 15.0 | 6.0 |
| Other Financial Assets | 31.3 | 53.1 | 60.5 |
| Other Current Assets | 50.6 | 105.7 | 124.7 |
| **Total Current Assets** | **3,175** | **2,901.2** | **3,103.8** |
| **Total Assets** | **3,692.8** | **4,326.2** | **4,842.3** |

# Balance Sheet - Consolidated

| Particulars (INR Mn) | FY24 | FY25 | H1FY26 |
|---|---|---|---|
| **Equity & Liabilities** | | | |
| **Equity** | | | |
| Share Capital | 549.3 | 549.3 | 549.3 |
| Other Equity | 2,762.1 | 3,288.4 | 3542.66 |
| **Total Equity** | **3,311.4** | **3,837.6** | **4,091.9** |
| **Non-Controlling Interests** | **94.5** | **127.5** | **125.1** |
| **Liabilities** | | | |
| **Non-Current Liabilities** | | | |
| Borrowings | 11.1 | 30.7 | 35.2 |
| Lease Liabilities | 24.6 | 69.5 | 54.0 |
| Deffered Tax Liabilities | | 5.2 | 4.6 |
| Provisions | 5.1 | | |
| **Total Non-Current Liabilities** | **40.8** | **105.3** | **93.8** |
| **Current Liabilities** | | | |
| **Financial Liabilities** | | | |
| Borrowings | 63.6 | 62.9 | 153.6 |
| Lease Liabilities | 13.9 | 18.6 | 25.2 |
| Trade Payables | 255.6 | 425.9 | 529.3 |
| Other Financial Liabilities | 132.1 | 55.9 | 66.8 |
| Other Current Liabilities | 0.0 | 7.2 | 9.6 |
| Provisions | 7.9 | 14.8 | 7.3 |
| Current Tax Liabilities | 30.0 | 26.2 | 48.6 |
| **Total Current Liabilities** | **503.1** | **611.4** | **840.4** |
| **Total Equity & Liabilities** | **3,949.7** | **4,681.8** | **5,151.1** |

| Particulars (INR Mn) | FY24 | FY25 | H1FY26 |
|---|---|---|---|
| **Assets** | | | |
| **Non-Current Assets** | | | |
| Property Plant & Equipment | 358.2 | 503.5 | 736.9 |
| Capital work in Progress | 76.6 | 438.0 | 341.2 |
| Investment Property | 0.0 | 210.1 | 206.8 |
| Intangible Assets | | 16.4 | 17.3 |
| Intangible assets under development | 1.6 | 3.1 | 0.0 |
| Right to use assets | 45.2 | 83.6 | 75.1 |
| Goodwill on Consolidation | 0.0 | 0.0 | 0.0 |
| **Financial Assets** | | | |
| Long-Term Loans & Advances | | 142.5 | 197.9 |
| Other Financial Assets | 8.3 | 17.1 | 21.6 |
| Other Non-Current Assets | 46.2 | 69.5 | 37.7 |
| Income Tax Assets (Net) | 0.8 | 1.0 | 1.2 |
| Deferred Tax Assets | 9.1 | 4.0 | 3.1 |
| **Total Non-Current Assets** | **546.0** | **1,488.7** | **1,638.8** |
| **Current Assets** | | | |
| Inventories | 213.1 | 476.2 | 685.8 |
| **Financial Assets** | | | |
| Investments | | 206.2 | 285.2 |
| Trade Receivables | 499.2 | 793.7 | 917.5 |
| Cash & Cash Equivalent | 1,757.4 | 125.7 | 246.7 |
| Bank Balance other than Cash & Cash Equivalents | 799.9 | 1,390.8 | 1,065.6 |
| Short Term Loans & Advances | | | |
| Other Financial Assets | 31.4 | 51.5 | 58.0 |
| Other Current Assets | 102.7 | 149.0 | 253.5 |
| **Total Current Assets** | **3,403.7** | **3,193.1** | **3,512.3** |
| **Total Assets** | **3,949.7** | **4,681.8** | **5,151.1** |

# ESG Focus

Platinum Industries Limited
www.platinumindustriesltd.com

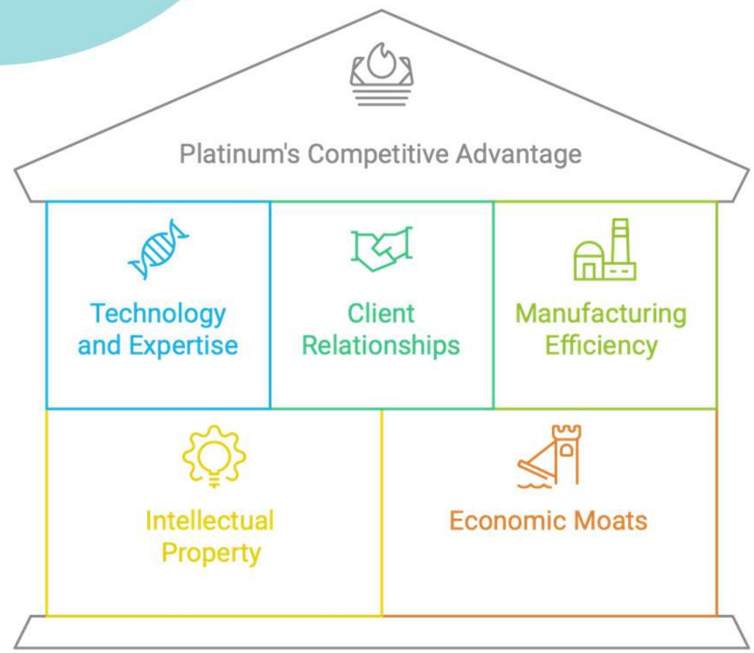
# ESG Focus: Driving Sustainability, Empowering Communities, and Ensuring Integrity


**Environmental Commitment::**
Achieving Zero Liquid Discharge, adopting eco-friendly stabilizers, and targeting a 30% reduction in water usage by 2025..

**Social Responsibility:** Empowering communities through education, healthcare, hunger relief, and tree plantation initiatives, reinforcing social impact and community welfare.

**Governance Excellence:** Upholding transparency with robust internal controls, a proactive whistleblower policy, and adherence to SEBI governance standards for stakeholder trust.

# Sustaining Platinum’s Core Advantages




**Future-Ready for Sustainability:** Aligned with global eco-conscious trends, Platinum is well-positioned to meet evolving market and regulatory demands.

**Economic Moat and Financial Strength:** Strong market position with high-entry barriers, backed by strategic financial flexibility for growth and R&D.

**Competitive Edge in Technology and Client Loyalty:** Efficient manufacturing, high-value intellectual property, long-term client contracts, and scalable facilities reinforce Platinum's leadership and stability.

# CSR initiatives

## Diwali Gifts Distribution Initiative

As part of community development, Gifts were distributed to local students and the children of labour employees, bringing joy and supporting their education.

## Joy of Giving Initiative (Urja Special School)

Children from Urja Special School showcased their handcrafted Diwali products at the Head Office, which the team enthusiastically purchased, spreading joy and pride.

## CSR Initiatives at Palghar

Platinum Support Abhinav Shikshan Santhan by providing Infrastructure development by preparing Boundary wall, Fencing sides, a main school gate, renovation of Class room and Drinking Water system for the school for supporting health and hygiene for the students and staff.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# Thank You.