सत्यमेव जयते

GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS

Central Registration Centre

Certificate of Incorporation

[Pursuant to sub-section (2) of section 7 and sub-section (1) of section 8 of the Companies Act, 2013 (18 of 2013) and rule 18 of the Companies (Incorporation) Rules, 2014]

I hereby certify that PLATINUM INDUSTRIES PRIVATE LIMITED is incorporated on this Ninth day of July Two thousand twenty under the Companies Act, 2013 (18 of 2013) and that the company is limited by shares.

The Corporate Identity Number of the company is U24299MH2020PTC341637.

The Permanent Account Number (PAN) of the company is **AALCP2318Q** *

The Tax Deduction and Collection Account Number (TAN) of the company is **MUMP43091G** *

Given under my hand at Manesar this Ninth day of July Two thousand twenty .

DS MINISTRY OF CORPORATE AFFAIRS 6

Digital Signature Certificate
KAMAL HARJANI

For and on behalf of the Jurisdictional Registrar of Companies

Registrar of Companies

Central Registration Centre

Disclaimer: This certificate only evidences incorporation of the company on the basis of documents and declarations of the applicant(s). This certificate is neither a license nor permission to conduct business or solicit deposits or funds from public. Permission of sector regulator is necessary wherever required. Registration status and other details of the company can be verified on www.mca.gov.in

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Mailing Address as per record available in Registrar of Companies office**:**

PLATINUM INDUSTRIES PRIVATE LIMITED

321,Solitaire Corporate Park, Andheri, Ghatkopar Link Rd, Chakala,Andheri

East, Mumbai, Mumbai City, Maharashtra, India, 400093

Ministry of Corporate Affairs
Office of Registrar of Companies

* as issued by the Income Tax Department

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GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS

ROC Mumbai
100 Everest Building,Mumbai,Everest 100, Marine Drive,Maharashtra,400002,India

Certificate of Incorporation Consequent upon conversion to public company Company

Corporate Identity Number: U24299MH2020PLC341637

IN THE MATTER OF PLATINUM INDUSTRIES PRIVATE LIMITED

I hereby certify that PLATINUM INDUSTRIES PRIVATE LIMITED which was originally incorporated on null under Companies Act, 1956 as PLATINUM INDUSTRIES PRIVATE LIMITED and upon an intimation made for conversion into public company Company under Section 18 of the Companies Act, 2013; and approval of Central Government signified in writing having been accorded thereto by the ROC Mumbai vide SRN AA2084654 dated 22/04/2023 the name of the said company is this day changed to PLATINUM INDUSTRIES LIMITED

Given under my hand at Mumbai this SECOND day of JUNE TWO THOUSAND TWENTY THREE

Signature Not Verified
Digitally signed by
DS MINISTRY OF CORPORATE
AFFAIRS 4
Date: 2023.06.02 11:51:31 IST

Alpesh Maniya

Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies

Registrar of Companies

ROC Mumbai

Note: The corresponding form has been approved by Alpesh Maniya, Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies and this letter has been digitally signed by the Registrar through a system generated digital signature under rule 9(2) of the Companies (Registration Offices and Fees) Rules, 2014

Mailing Address as per record available in Registrar of Companies office:

PLATINUM INDUSTRIES LIMITED

UNIT NO.841, 4TH FLOOR, SOLITAIRE CORPORATE PARK-8 ANDHERI KURLA ROAD, ANDHERI (E),NA,MUMBAI,Maharashtra,India,400093.

[Pursuant to Schedule I (see sections 4 and 5) to the Companies Act, 2013] FORM NO. INC-33

SPICe+MOA

(e-Memorandum of Association)

* **Table applicable to company as notified under schedule I of the companies Act, 2013** A

Table A- MEMORANDUM OF ASSOCIATION OF A COMPANY LIMITED BY SHARES

1. [1]The Name of the Company is PLATINUM INDUSTRIES LIMITED

2.The Registered office of the company will be situated in the state of Maharashtra-MH

3.(a)The objects to be pursued by the company on its incorporation are

1.To carry on business manufacturers, processors/Job Work, refiners, extractors, exporters, importers and dealers in all types of wax, chemicals including basic chemicals, organic chemicals, inorganic chemicals, heavy chemicals, rubber chemicals, industrial chemicals, agriculture chemicals, chemical compounds and chemical fertilizers, dyes, dyestuff and dyestuff intermediates, (all types of pesticides, including insecticides, fungicides, herbicides weedicides) solvents, pigments, plastics, plastic additives, plastic libricate, plastic formulationand mixtures, polymers drugs and pharmaceuticals including biological and therapeutic preparations, hormones, essences, paints and products and other things of any description for use in connection therewith.

3.(b)Matters which are necessary for furtherance of the objects specified in clause 3(a) are

1. To sell, lease, grant licenses, easements, and other rights over and in any other manner deal with or dispose of the undertaking, property, assets, right and effects of the Company, or any part thereof, for such consideration as the Company may think fit, and in particulars, for shares debentures or securities of any other Company.
2. To enter into contracts, agreements and arrangements with any other Company, firm or person for the carrying out by such other Company, firm, or person on behalf of the Company the objects for which the Company is formed.
3. To act as indenting agents, commission agents and importers of finished products, semi-finished products, raw material as required by the Company.
4. To employ experts to investigate and examine into the condition, management, prospects, value, character and circumstances of business concerns and undertakings, assets, property or rights, in which Company is interested.
5. To employ and pay compensation as the company may deem fit to individuals, freelancers, advisors, consultants and any other experts as the Company may feel fit from time to time to investigate, strategize, plan, develop, expand, market and manage day to day business of the Company.
6. To apply for, purchase or otherwise, acquire any patents, copyrights, trademarks, exclusive rights, innovative processes, inventions or intellectual property which may seem capable of being used for furtherance of any of the objects of the Company.
7. To amalgamate or enter into any other arrangement with any Company or Companies having objects whether altogether or in part or not similar to those of this Company. To Demerge any of the undertaking of the Company with any Company or Companies having objects whether altogether or in part or not similar to those of this Company.
8. To acquire or purchase or import technological know-how, data and other technologies including information technology as may be required by the Company for any of its business.
9. To setup research facilities, computer labs, computing facilities, communication facilities, education centres and other facilities to support product development, customer service or in furtherance of any of the objects of the Company.
10. To enter into agreements, collaboration or contracts with domestic and/or overseas individuals, companies, educational institutions and other organizations for technical, research based, financial or any other assistance for furthering the objects of the company.
11. To market, sell or distribute products and services directly or indirectly including through 3rd party agents to customers of all types

[1] Altered Clause 1 of Memorandum of Association of the Company vide Special Resolution Passed in Extraordinary General Meeting held on 31st March, 2023 for Change in name of the Company from "Platinum Industries Private Limited" to "Platinum Industries Limited".

PLATINUM INDUSTRIES PVT. LTD. MUMBAI

inside and outside of India.
12. To enter into agreements, collaboration or contracts with domestic and/or overseas individuals, companies, agencies including advertising agencies, institutions, industry bodies and other organizations to collect, analyze, process and share data, news, market trends, consumption trends and other relevant information for furthering the objects of the company.
13. To raise money through sale of part or all of companies shares and/or obtain funding through loan or debt or any other type of financial sources and instruments from India and/or outside of India in order to support product, services and business development of the Company. The Company may issue debentures for such purposes.
14. To buy, deal, import, raw materials, spare parts, machineries as may be required by the Company for any of its business.
15. To apply for, tender, purchase or otherwise acquire any contracts, sub - contracts, know how, licenses and concession for or in relation to the objects or business herein mentioned or any of them and to undertake, execute, carry out, dispose off or otherwise turn to account the same.
16. To acquire, purchase, erect, maintain, buy, sell or dispose of land, building, factories, office space, machine-shop, workshops, mills, equipment, machinery, plant, components, accessories, spares, tools, raw materials, warehouses, godowns, shops, departmental stores, offices, power stations, gas works, water works, water tanks, bridges, staff and workers quarters, roads, ways, sidings, and other works and conveniences which may seem directly or indirectly conducive to any of the objects of the Company and to contribute, subsidies or otherwise aid by taking part in any such operations, and / or to install, general, power required for the continues process for any of the plant or office space required for any of the business of the Company.
17. To purchase, charter, hire or otherwise acquire vehicle for business of the Company.
18. To enter into any business involving the exchange of purchase and sales of items dealt in by the Company.
19. To act as contractors, suppliers, agents, importers and exporters for any government or autonomous body of any firm, Company, agents, canvassers, organisation in the private or public sector in furtherance of any of the objects of the Company.
20. To establish and maintain agencies or appoint representatives, agents, canvassers, selling and purchase, exchange, hire, distribution or for any one or more of the objects of the Company and to regulate and discontinue the same.
21. To undertake the payment of all rents and the performance of all covenants, conditions, and agreements contained in and reserved by any lease that may be granted or assigned to or be otherwise acquired by the Company.
22. To acquire and take over as a going concern by purchase or lease and to undertake to carry on the whole or any part of the business together with the goodwill and trade name, property rights and liabilities of any person or persons, firm or any Company carrying on any business, any part of the purposes of which is within the objects of the Company or which the Company is authorised to carry on suitable for the purpose of the Company and to pay for the same by shares, debentures, debentures stock, bonds, cash or otherwise and to conduct, carry on, liquidate or wind up any such business.
23. To acquire either by purchase, lease, gift, exchange or otherwise for the purpose of the Company any estate, lands, buildings, easements or other interest in any property whether movable or immovable including lands, buildings and to sell, let or lease, transfer by way of gift, exchange or otherwise dispose of ground rights over any property movable or immovable belonging to the Company.
24. To amalgamate or enter into foreign or Indian technical and / or financial collaboration or partnership or into any arrangement, for sharing or dealing in profits, union of interest, cooperation, joint venture, reciprocal concession, or otherwise with any person, firm, corporation or government or Company carrying on, engaged in or about to carry on or engage in any business, undertaking or transaction which the Company is authorised to carry on and to lend money, to guarantee the contracts or otherwise assign any such person, firm, government or Company and to take or otherwise acquire and hold shares or securities of any such persons, firms, companies and to sell, hold or re-issue them with or without guarantee or otherwise deal with the same.
25. To promote, form and be interested in and take, hold and dispose of shares in any other Company having objects similar, altogether or in part of those of this Company.
26. To invest the surplus funds of the Company in any manner as the Company may think fit and without prejudice to the said generality.
i. In the purchase of lands, buildings or any interest therein;
ii. In such securities or properties in movable or immovable, real, personal and/or financial.

27. To enter into, make and perform contracts and arrangement of every kind and description with Corporate body, municipality, local body, State or Central Government or any companies, firms or persons that may seem conducive to the Company's objects or any of them and to obtain from any such authority any rights, privileges, charters, contracts, concessions, licences or purchases and sale of any kind of products of the Company.
28. To sell, sublet, mortgage, lease, manage, develop, exchange, dispose off, or transfer the business, immovable or movable property, and undertaking of the Company or any part thereof or any part of the property, rights and concessions of the Company in such manner and upon such terms and conditions and for such considerations as the Directors of the Company, for the time being, may think fit to accept and in particular for cash, shares, debentures, debenture-stocks, bonds or securities of any other Company having objects altogether or in part similar to those of this Company.
29. To raise or borrow money other than public deposit from time to time without any limit for any of the business of the Company by issuing shares, stocks, bonds, deposits other than public and personal loans, debentures, or promissory notes or by taking credit in or opening current accounts with any individual or firm or with any bank or bankers and whether with or without having any securities, goods or other articles or by mortgaging, pleading, charging, hypothecating, selling or receiving advances on the sale of any lands, buildings, machineries, goods, assets or revenue of the Company present or future including its uncalled capital or by the issue of debentures, debenture - stock, convertible into shares of this or any other Company or to convey the same absolutely or in trust and give lenders powers of sale and such other powers as may be expedient and to purchase, redeem or pay off such securities, subject to the provisions of Section 58A and directive of Reserve Bank of India.
30. To lend or deposit moneys belonging to or entrusted to or at the disposal of the Company to such person or Company and in particular to customers and others having dealings with the Company with or without security upon such terms as may be thought proper and to invest or otherwise employ such moneys in such manner as may be thought proper and from time to time to vary such transactions. The Company shall not carry on banking as defined under the Banking Regulation Act, 1949.
31. To invest and deal with the moneys of the Company not immediately required in immovable properties, shares, stocks, bonds, debentures, obligations or other securities of any Company or association or in Government securities or in current or savings or deposit with banks or on the mortgage of immovable properties of any tenure on the pledge of movable property or in any other manner as may from time to time be thought proper, to sell or vary all such investments and to execute all assignments, transfer, receipts and document that may be necessary in that behalf.
32. To advance and / or to lend money, either with or without security and generally to such persons, firms, associations, trusts,

PLATINUM INDUSTRIES PVT. LTD. MUMBAI

corporation, companies upon such terms and conditions as the Company may think fit.

33. To give guarantee for the performance or discharge of any obligations, liabilities, duties or the payments of moneys by any persons, firms and companies or Government and to give indemnities.

34. To guarantee the payment of money unsecured or secured by or payable under or in respect of promissory notes, bonds, debentures, debenture-stock, contracts, mortgages, charges, obligations,

instruments and securities of any Company or of any such authorities, national, state, municipal, local or otherwise or of any persons whosoever, whether incorporated or not incorporated and generally to guarantee or become securities for the performance of any contracts or obligations.

35. To place, to receive or to distribute bonus shares among the members or otherwise to apply any moneys received by way of premium on shares or debentures issued at a premium by the Company and moneys arising from the sale by the Company of forfeited shares.

36. Subject to the provisions of the Companies Act, 2013, to distribute among the members in specie any property of the Company or any proceeds of sale of disposal of any property of the Company in the event of winding up.

37. To draw, make, issue, accept, transfer and endorse, discount, execute and negotiate promissory notes, hundies, bills of exchange, cheques, drafts, bills of lading, letters of credit, delivery order, dock warrants, railways of transport receipts, warehouse keepers certificate and other negotiable or commercial or mercantile instruments connected with the business of the Company.

38. To open accounts with any bank or banks and to deposit moneys therein and to draw and endorse cheques on and to withdraw moneys from such accounts and generally operate upon same (whether overdrawn or not) as may be required for any of the objects or purposes of the Company.

39. To insure any of the persons, properties, undertaking, contracts, guarantee or obligations or profits of the Company of every nature and kind in any manner whatsoever.

40. To refer any dispute, claim or demand by or against the Company to arbitration and observe and perform the awards.

41. To acquire from any person, firm or body corporate or incorporate, whether in India or abroad, technical information, know-how, processes and operating data, plans, layouts and blue prints useful for the design, erection and operation of plant required for any of the business of the Company and to acquire any grant or license and other rights and benefits in the foregoing matters and things.

42. To be interested in promoting and undertaking the formation and establishment of such institutions, association, chamber of commerce, or other bodies, industrial, trading or manufacturing within the objects of the Company as may be considered to be conducive to the profit and interest of the Company and to acquire, promote and / or subsidise any industry or undertaking.

43. To undertake and execute any trust, the undertaking whereof may seem desirable either gratuitously or otherwise and / or to make donations to any person, Company or association including political parties and to subscribe or guarantee money for any national, international, charitable, benevolent, educational, public, general or other useful object, activity, exhibition or trade show, which may be the objects of the Company or in the interest of the members or for the welfare of the staff.

44. To establish, provide, maintain and conduct or otherwise subsidise research laboratories and experimental stations, workshops for scientific and technical researches, experiments and tests of all kinds and to promote studies and research both scientific and technical investigation and invention by providing, subsidizing, endowing or assisting laboratories, workshops, libraries, training, colleges, schools or other institutions for training, lectures, meetings and conferences and by providing the

remuneration to scientific or technical professors, or teachers and by providing for the awards of exhibitions, scholarships, prizes, grants to students or otherwise and generally to encourage, promote and reward studies, researches, investigations, experiments, test and inventions of any kind that may be considered likely to assist any business which the Company is authorised to carry on.

45. To enter into any arrangements and to take all necessary or proper steps with Governments or with other authorities national, local, municipal or otherwise of any place in which Company may have interest and to carry on any negotiations or operations for the purpose of directly carrying out the objects of the Company or furthering the interests of its members and to oppose any such steps taken by the other Company, firm or persons, which may be considered likely directly or indirectly to prejudice the interests of the Company or its members and to promote or assist the promotion, whether directly or indirectly, of any legislation, which may appear to be in the interest of the Company and to oppose and resist whether directly or indirectly any legislation which may seem disadvantageous to the Company and to obtain from any such Government, authority or any Company charter, contracts, decrees, rights, agents, loans, privileges or concessions which the Company may think it desirable to obtain and carry out, exercise and comply with any such arrangements, charters, contracts, decrees, rights, privileges or concessions.

46. To promote, form and aid in promotion, formation of any Company or companies having similar objects for the purpose of acquiring all or any of the property, undertaking rights and liabilities of such Company, having similar objects and to be interested in or take or otherwise acquire, purchase, hold, sell or otherwise dispose of shares, debentures and other securities in or of any such Company, or any other Company for all or any of the objects mentioned in the memorandum and to subsidize or otherwise assist any such Company and to undertake the management and other work, duties and business of any such Company on such terms and conditions as may be arranged.

47. To create any depreciation funds, reserve fund, sinking fund, insurance fund, dividend equalization fund, capital redemption fund or any other special fund whether for depreciation or for repairing, improving, extending or maintaining any of the property of the Company or for redemption of debentures or redeemable preference shares or for any other purpose whatsoever conducive to the interest of the Company.

48. To provide for the welfare of the Directors, ex-Directors, employees or ex-employees of the Company or its predecessors in business and the wives and families of the dependents or connections of such persons, by building or contributing to the building of houses, dwellings, or quarters or by grants of money, pensions, gratuities, allowances, bonuses, awards, profits sharing or other schemes or trusts and by providing or subscribing or contributing towards places of instruction and recreation, hospitals and dispensaries, medical and other attendance and other assistance as the Company shall think and to establish, maintain and grant scholarships, to any person for technical study and education in India and elsewhere which may be necessary to achieve the objects of the Company, and to subscribe or otherwise to assist or to guarantee money to charitable, benevolent, religious, scientific, national or other institutions or objects which shall have any moral or other claim to support or aid by the Company either by reason of locality of operation or of public and general utility or otherwise.

PLATINUM INDUSTRIES PVT. LTD. * MUMBAI

49. To aid pecuniary or otherwise, any association or movement having for an object the solution, settlement of surmounting of industrial or labour problems or troubles or the promotion of industry or trade.
50. Subject to the provisions of the Companies Act, to alter, manage, develop, lease, mortgage under let, sell, give in gifts or otherwise dispose of, improve or deal with the land, property assets and rights and resources and undertaking of the Company or any part thereof for such consideration as the Company may think fit and in particular for shares, debentures, or securities of any other Company having objects altogether or in part similar to those of this Company.
51. To pay all costs, charges and expenses incurred or sustained in or about the promotion and establishment of the Company or which the Company shall construct to be preliminary, including therein the costs of advertising commission for underwriting, brokerage, printing and stationary and the expenses attendant upon the formation of agencies and local boards.
52. To establish and support funds and institutions calculated to benefit the employees or ex-employees of the Company or the dependents or connection of such persons, and to grant pensions, allowances of such persons, and to grant pensions, allowances.
53. To train or pay for the training in India or abroad of any of the Company's employees or any other candidates in the interest and for the furtherance of the Company's objects and business.

4. The liability of the member(s) is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

5. [2][3][4]The share capital of the company is 60,00,00,000.00 rupees, divided into,

6,00,00,000	Equity	shares of	10.00	rupees each	,and

6 ☒ We, the several persons, whose names and addresses are subscribed, are desirous of being formed into a company in pursuance of this memorandum of association, and we respectively agree to takethe number of shares in the capital of the company set against our respective names:

☐ I, whose name and address is given below, am desirous of forming a company in pursuance of thismemorandum of association and agree to take all the shares in the capital of the company (Applicable in case of one person company):

[2] Altered Clause 5 of Memorandum of Association of the Company vide Ordinary Resolution Passed in Extraordinary General Meeting held on 22nd September, 2020 by increasing Authorised Share Capital of the Company from Rs. 1,00,00,000/- (Rupees One Crore) divided into 10,00,000 (Ten Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 1,05,30,000/- (Rupees One Crore Five Lakhs Thirty Thousand) divided into 10,53,000 (Ten Lakh Fifty Three Thousand) Equity Shares of Rs. 10/- (Rupees Ten) each.

[3] Altered Clause 5 of Memorandum of Association of the Company vide Ordinary Resolution Passed in Extraordinary General Meeting held on 30th November, 2022 by increasing Authorised Share Capital of the Company from Rs. 1,05,30,000 (Rupees One Crore Five Lakh and Thirty Thousand) divided into 10,53,000 (Ten Lakh Fifty Three Thousand) Equity Shares of Rs. 10/- each to Rs. 55,00,00,000 (Rupees Fifty Five Crore) divided into 5,50,00,000 (Five Crore Fifty Lakh) Equity Shares of Rs. 10/- each.

[4] Altered Clause 5 of Memorandum of Association of the Company vide Special Resolution Passed in Extraordinary General Meeting held on 31st March, 2023 by increasing Authorised Share Capital of the Company from Rs. 55,00,00,000 (Rupees Fifty Five Crore) divided into 5,50,00,000 (Five Crore Fifty Lakh) Equity Shares of Rs. 10/- each to Rs. 60,00,00,000 (Rupees Sixty Crore) divided into 6,00,00,000 (Six Crore) Equity Shares of Rs. 10/- each.

PLATINUM INDUSTRIES PVT. LTD. * MUMBAI *

S.No.	Subscriber Details					
	Name, Address, Description and Occupation	DIN/PAN/Passport Number	No. of shares taken		DSC	Dated
1	Name: Parul Krishna Rana D/o Mr. Sharad Kaushichandra Pachigar Description: Individual, Address: 201, Crystal Apartment, N S Road 3 Vallabh Nagar CHSL, Plot No. 31, Vile Parle West Mumbai 400056 Occupation: Business	07546822	995,000	Equity	PARUL KRISHNA RANA	06/07/20
				Preference		
2	Name: Bhavna Rahul Mehta D/o Mr. Umeshchandr Gaurishankar Sanghani Description: Individual Address: 604,Suri Rajendra Tower,R K Singh Marg,Near Sonu Udyog, Mumbai, Andheri East Mumbai 400069 Occupation: Business	07546873	5,000	Equity	BHAVNA RAHUL MEHTA	06/07/20
				Preference		
Total Shares taken			1,000,00	Equity		
				Preference		

Signed before Me					
Name		Address, Description and Occupation	DIN/PAN/Passport Number/ Membership Number	DSC	Dated
ACS	Nishant Bajaj	403A, KAILASH MANSAROVAR SWAMI SATYANAND MARG NEAR MAXUS MALL, BHAYNDER(WEST)	28341	NISHANT N BAJAJ Digitally signed by NISHANT N BAJAJ Date: 21:06:45	06/07/20

Modify

Check Form

PLATINUM INDUSTRIES PVT. LTD. MUMBAI