

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- (c) * e-mail ID of the company
- (d) * Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)

| Type of the Company | Category of the Company | Sub-category of the Company |
|---------------------|---------------------------|-------------------------------|
| Public Company | Company limited by shares | Indian Non-Government company |
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(a) Details of stock exchanges where shares are listed

| S. No. | Stock Exchange Name | Code |
|--------|--|-------|
| 1 | National Stock Exchange of India Limited | 1,024 |
| 2 | BSE Limited | 1 |

(b) CIN of the Registrar and Transfer Agent

U99999MH1994PTC076534

Pre-fill

Name of the Registrar and Transfer Agent

BIGSHARE SERVICES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

Pinnacle Business Park, Office no S6-2 ,6th floor, Mahakali
Caves Road , Next to Ahura Centre, Andheri East Mumbai

(vii) *Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM 27/09/2024

(b) Due date of AGM 30/09/2024

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 2

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity | % of turnover of the company |
|------|--------------------------|------------------------------------|------------------------|--|------------------------------|
| 1 | C | Manufacturing | C8 | Plastic products, non-metallic mineral products, rubber products, fabricated | 94.27 |
| 2 | G | Trade | G1 | Wholesale Trading | 5.73 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 3

Pre-fill All

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|---------------------------|-----------------------|--|------------------|
| 1 | PLATINUM GLOBAL ADDITIVES | U24304MH2020PTC340144 | Subsidiary | 99.95 |

| | | | | |
|---|----------------------------|-----------------------|------------|-------|
| 2 | PLATINUM OLEO CHEMICALS P | U24100MH2022PTC389560 | Subsidiary | 99.99 |
| 3 | PLATINUM STABILIZERS EGYPT | | Subsidiary | 99.99 |

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares | 60,000,000 | 54,924,873 | 54,924,873 | 54,924,873 |
| Total amount of equity shares (in Rupees) | 600,000,000 | 549,248,730 | 549,248,730 | 549,248,730 |

Number of classes

1

| Class of Shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Equity shares | | | | |
| Number of equity shares | 60,000,000 | 54,924,873 | 54,924,873 | 54,924,873 |
| Nominal value per share (in rupees) | 10 | 10 | 10 | 10 |
| Total amount of equity shares (in rupees) | 600,000,000 | 549,248,730 | 549,248,730 | 549,248,730 |

(b) Preference share capital

| Particulars | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares | 0 | 0 | 0 | 0 |
| Total amount of preference shares (in rupees) | 0 | 0 | 0 | 0 |

Number of classes

0

| Class of shares | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| | | | | |
| Number of preference shares | | | | |
| Nominal value per share (in rupees) | | | | |
| Total amount of preference shares (in rupees) | | | | |

(c) Unclassified share capital

| Particulars | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0 |

(d) Break-up of paid-up share capital

| Class of shares | Number of shares | | | Total nominal amount | Total Paid-up amount | Total premium |
|---|------------------|------------|----------|----------------------|----------------------|---------------|
| | Physical | DEMAT | Total | | | |
| Equity shares | | | | | | |
| At the beginning of the year | 1,231,890 | 39,021,058 | 40252948 | 402,529,480 | 402,529,480 | |
| Increase during the year | 0 | 14,671,925 | 14671925 | 146,719,250 | 146,719,250 | 0 |
| i. Public Issues | 0 | 13,761,225 | 13761225 | 137,612,250 | 137,612,250 | |
| ii. Rights issue | 0 | 0 | 0 | 0 | 0 | |
| iii. Bonus issue | 0 | 0 | 0 | 0 | 0 | |
| iv. Private Placement/ Preferential allotment | 0 | 910,700 | 910700 | 9,107,000 | 9,107,000 | |
| v. ESOPs | 0 | 0 | 0 | 0 | 0 | 0 |
| vi. Sweat equity shares allotted | 0 | 0 | 0 | 0 | 0 | 0 |
| vii. Conversion of Preference share | 0 | 0 | 0 | 0 | 0 | 0 |
| viii. Conversion of Debentures | 0 | 0 | 0 | 0 | 0 | 0 |
| ix. GDRs/ADRs | 0 | 0 | 0 | 0 | 0 | 0 |
| x. Others, specify | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Buy-back of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify | | | | | | |
| At the end of the year | 1,231,890 | 53,692,983 | 54924873 | 549,248,730 | 549,248,730 | |
| Preference shares | | | | | | |
| At the beginning of the year | 0 | 0 | 0 | 0 | 0 | |
| Increase during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Issues of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Re-issue of forfeited shares | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|---------------------------------|---|---|---|---|---|---|
| iii. Others, specify | | | | 0 | 0 | |
| NA | | | | | | |
| Decrease during the year | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Redemption of shares | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital | 0 | 0 | 0 | 0 | 0 | |
| iv. Others, specify | | | | 0 | 0 | |
| NA | | | | | | |
| At the end of the year | 0 | 0 | 0 | 0 | 0 | |

ISIN of the equity shares of the company

INE0PT501018

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

| Class of shares | | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares | | | |
| | Face value per share | | | |
| After split / Consolidation | Number of shares | | | |
| | Face value per share | | | |

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

| | |
|---|--|
| Date of the previous annual general meeting | |
|---|--|

| | | | |
|--|---------------|--|------------|
| Date of registration of transfer (Date Month Year) | | 18/05/2023 | |
| Type of transfer | Equity Shares | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | 100 | Amount per Share/ Debenture/Unit (in Rs.) | 200 |
| Ledger Folio of Transferor | 8 | | |
| Transferor's Name | KRISHNA | DUSHYANT | RANA |
| | Surname | middle name | first name |
| Ledger Folio of Transferee | 10 | | |
| Transferee's Name | NARENDRAKUMAR | LAXMANBHAI | RAVAL |
| | Surname | middle name | first name |

| | | | |
|--|---------|--|------------|
| Date of registration of transfer (Date Month Year) | | | |
| Type of transfer | | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock | |
| Number of Shares/ Debentures/ Units Transferred | | Amount per Share/ Debenture/Unit (in Rs.) | |
| Ledger Folio of Transferor | | | |
| Transferor's Name | | | |
| | Surname | middle name | first name |
| Ledger Folio of Transferee | | | |
| Transferee's Name | | | |
| | Surname | middle name | first name |

(iv) *Debentures (Outstanding as at the end of financial year)

| Particulars | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|-------------|
| Non-convertible debentures | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 |
| Total | | | 0 |

Details of debentures

| Class of debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures | 0 | 0 | 0 | 0 |
| Partly convertible debentures | 0 | 0 | 0 | 0 |
| Fully convertible debentures | 0 | 0 | 0 | 0 |

(v) Securities (other than shares and debentures)

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
| | | | | | |
| | | | | | |
| Total | | | | | |

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)**(i) Turnover**

2,516,019,221

(ii) Net worth of the Company

3,278,441,121

VI. (a) *SHARE HOLDING PATTERN - Promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 38,994,830 | 71 | 0 | |
| | (ii) Non-resident Indian (NRI) | 0 | 0 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |

| | | | | | |
|-----|---|------------|----|---|---|
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 0 | 0 | 0 | |
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 0 | 0 | 0 | |
| 6. | Foreign institutional investors | 0 | 0 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 0 | 0 | 0 | |
| 10. | Others | 0 | 0 | 0 | |
| | Total | 38,994,830 | 71 | 0 | 0 |

Total number of shareholders (promoters)

3

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

| S. No. | Category | Equity | | Preference | |
|--------|---|------------------|------------|------------------|------------|
| | | Number of shares | Percentage | Number of shares | Percentage |
| 1. | Individual/Hindu Undivided Family | | | | |
| | (i) Indian | 8,700,552 | 15.84 | 0 | |
| | (ii) Non-resident Indian (NRI) | 1,330,531 | 2.42 | 0 | |
| | (iii) Foreign national (other than NRI) | 0 | 0 | 0 | |
| 2. | Government | | | | |
| | (i) Central Government | 0 | 0 | 0 | |
| | (ii) State Government | 0 | 0 | 0 | |
| | (iii) Government companies | 0 | 0 | 0 | |
| 3. | Insurance companies | 6,006 | 0.01 | 0 | |

| | | | | | |
|-----|---|------------|------|---|---|
| 4. | Banks | 0 | 0 | 0 | |
| 5. | Financial institutions | 1,469,826 | 2.68 | 0 | |
| 6. | Foreign institutional investors | 0 | 0 | 0 | |
| 7. | Mutual funds | 0 | 0 | 0 | |
| 8. | Venture capital | 0 | 0 | 0 | |
| 9. | Body corporate (not mentioned above) | 1,528,343 | 2.78 | 0 | |
| 10. | Others CLEARING MEMBERS AND F | 2,894,785 | 5.27 | 0 | |
| | Total | 15,930,043 | 29 | 0 | 0 |

Total number of shareholders (other than promoters)

47,275

**Total number of shareholders (Promoters+Public/
Other than promoters)**

47,278

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

| Details | At the beginning of the year | At the end of the year |
|-----------------------------------|------------------------------|------------------------|
| Promoters | 2 | 3 |
| Members (other than promoters) | 8 | 47,275 |
| Debenture holders | 0 | 0 |

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

| Category | Number of directors at the beginning of the year | | Number of directors at the end of the year | | Percentage of shares held by directors as at the end of year | |
|--|--|---------------|--|---------------|--|---------------|
| | Executive | Non-executive | Executive | Non-executive | Executive | Non-executive |
| A. Promoter | 2 | 0 | 2 | 0 | 71 | 0 |
| B. Non-Promoter | 0 | 4 | 0 | 5 | 0 | 0 |
| (i) Non-Independent | 0 | 1 | 0 | 1 | 0 | 0 |
| (ii) Independent | 0 | 3 | 0 | 4 | 0 | 0 |
| C. Nominee Directors representing | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | |
|-----------------------------|---|---|---|---|----|---|
| (i) Banks & FIs | 0 | 0 | 0 | 0 | 0 | 0 |
| (ii) Investing institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| (iii) Government | 0 | 0 | 0 | 0 | 0 | 0 |
| (iv) Small share holders | 0 | 0 | 0 | 0 | 0 | 0 |
| (v) Others | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 2 | 4 | 2 | 5 | 71 | 0 |

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

| Name | DIN/PAN | Designation | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|---------------------|------------|-------------------|--------------------------------|--|
| KRISHNA DUSHYANT | 02071912 | Managing Director | 25,342,980 | |
| PARUL KRISHNA RAM | 07546822 | Director | 13,644,150 | |
| KRISHNAN BHALAJI | BKHPB5120Q | CEO | 0 | |
| SAMISH DUSHYANT [| 09838041 | Director | 0 | |
| RADHAKRISHNAN RA | 01309312 | Director | 0 | |
| VIJUY RONJAN | 09345384 | Director | 0 | |
| Narendrakumar Raval | AAJPR7976D | CFO | 0 | 12/08/2024 |
| ROBIN BANERJEE | 00008893 | Director | 0 | |
| ANUP SINGH | 08889150 | Director | 0 | |
| BHAGYASHREE MALI | CJMPS2527R | Company Secretar | 0 | |

(ii) Particulars of change in director(s) and Key managerial personnel during the year 5

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|----------------|----------|--|---|--|
| DUSHYANT BHASK | 02184505 | Director | 01/04/2023 | Cessation |
| ANUP SINGH | 08889150 | Additional director | 14/04/2023 | Appointment |
| ANUP SINGH | 08889150 | Director | 14/06/2023 | Change in designation |
| ROBIN BANERJEE | 00008893 | Additional director | 06/09/2023 | Appointment |
| ROBIN BANERJEE | 00008893 | Director | 28/09/2023 | Change in designation |

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

4

| Type of meeting | Date of meeting | Total Number of Members entitled to attend meeting | Attendance | |
|----------------------------|-----------------|--|----------------------------|-------------------------|
| | | | Number of members attended | % of total shareholding |
| Annual General Meeting | 28/09/2023 | 8 | 5 | 99.85 |
| Extra Ordinary General mee | 14/06/2023 | 8 | 5 | 96.89 |
| Extra Ordinary General mee | 05/07/2023 | 8 | 5 | 96.89 |
| Extra Ordinary General mee | 08/01/2024 | 8 | 5 | 96.89 |

B. BOARD MEETINGS

*Number of meetings held

15

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 1 | 14/04/2023 | 5 | 3 | 60 |
| 2 | 18/05/2023 | 6 | 2 | 33.33 |
| 3 | 12/06/2023 | 6 | 4 | 66.67 |
| 4 | 03/07/2023 | 6 | 6 | 100 |
| 5 | 10/07/2023 | 6 | 6 | 100 |

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance | |
|--------|-----------------|--|------------------------------|-----------------|
| | | | Number of directors attended | % of attendance |
| 6 | 06/09/2023 | 6 | 6 | 100 |
| 7 | 23/10/2023 | 7 | 3 | 42.86 |
| 8 | 17/11/2023 | 7 | 7 | 100 |
| 9 | 05/01/2024 | 7 | 4 | 57.14 |
| 10 | 17/01/2024 | 7 | 3 | 42.86 |
| 11 | 20/02/2024 | 7 | 6 | 85.71 |
| 12 | 26/02/2024 | 7 | 3 | 42.86 |

C. COMMITTEE MEETINGS

Number of meetings held

14

| S. No. | Type of meeting | Date of meeting | Total Number of Members as on the date of the meeting | Attendance | |
|--------|--------------------|-----------------|---|----------------------------|-----------------|
| | | | | Number of members attended | % of attendance |
| 1 | Audit Committee | 14/04/2023 | 3 | 2 | 66.67 |
| 2 | Audit Committee | 12/06/2023 | 3 | 2 | 66.67 |
| 3 | Audit Committee | 03/07/2023 | 3 | 3 | 100 |
| 4 | Audit Committee | 10/07/2023 | 3 | 3 | 100 |
| 5 | Audit Committee | 06/09/2023 | 3 | 3 | 100 |
| 6 | Audit Committee | 17/11/2023 | 4 | 4 | 100 |
| 7 | Audit Committee | 05/01/2024 | 4 | 3 | 75 |
| 8 | Audit Committee | 20/02/2024 | 4 | 4 | 100 |
| 9 | Audit Committee | 21/03/2024 | 4 | 4 | 100 |
| 10 | Stakeholders Forum | 21/03/2024 | 3 | 3 | 100 |

D. *ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings | | | Committee Meetings | | | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
| | | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 27/09/2024 |
| | | | | | | | | (Y/N/NA) |
| 1 | KRISHNA DUS | 15 | 15 | 100 | 11 | 11 | 100 | Yes |
| 2 | PARUL KRISH | 15 | 15 | 100 | 2 | 2 | 100 | Yes |
| 3 | SAMISH DUS | 15 | 7 | 46.67 | 5 | 5 | 100 | Yes |
| 4 | RADHAKRISH | 15 | 12 | 80 | 12 | 12 | 100 | Yes |
| 5 | VIJUY RONJA | 15 | 8 | 53.33 | 12 | 8 | 66.67 | Yes |
| 6 | ROBIN BANEI | 9 | 7 | 77.78 | 4 | 4 | 100 | Yes |
| 7 | ANUP SINGH | 15 | 8 | 53.33 | 0 | 0 | 0 | Yes |

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|--------------------|------------------|--------------|------------|-------------------------------|--------|--------------|
| 1 | Krishna Dushyant R | Managing Direct | 18,000,000 | 0 | 0 | 0 | 18,000,000 |
| 2 | Parul Krishna Rana | Executive Direct | 16,500,000 | 0 | 0 | 0 | 16,500,000 |
| 3 | Anup Singh | Executive Direct | 1,945,000 | 0 | 0 | 0 | 1,945,000 |
| | Total | | 36,445,000 | 0 | 0 | 0 | 36,445,000 |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|------------------|-------------------|--------------|------------|-------------------------------|--------|--------------|
| 1 | Krishnan Bhalaji | Chief Executive | 6,224,800 | 0 | 0 | 0 | 6,224,800 |
| 2 | Narendrakumar Ra | Chief Financial C | 1,960,000 | 0 | 0 | 0 | 1,960,000 |
| 3 | Bhagyashree Mall | Company Secre | 755,218 | 0 | 0 | 0 | 755,218 |
| | Total | | 8,940,018 | 0 | 0 | 0 | 8,940,018 |

Number of other directors whose remuneration details to be entered

0

| S. No. | Name | Designation | Gross Salary | Commission | Stock Option/ Sweat equity | Others | Total Amount |
|--------|-------|-------------|--------------|------------|-------------------------------|--------|-----------------|
| 1 | | | | | | | 0 |
| | Total | | | | | | |

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
| | | | | | |

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
| | | | | | |

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Mayank Arora

Whether associate or fellow

Associate Fellow

Certificate of practice number

13609

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director 

DIN of the director

To be digitally signed by 

- Company Secretary
- Company secretary in practice

Membership number Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

List of attachments

MGT-8-Platinum-2024_sd.pdf
List of Board and Committee Meeting.pdf
Clarification letter and Resolution.pdf
List of shareholder compressed.pdf

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

PLATINUM.

www.platinumindustriesltd.com

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF PLATINUM INDUSTRIES LIMITED (FORMERLY KNOWN AS PLATINUM INDUSTRIES PRIVATE LIMITED) HELD ON MONDAY, 12TH AUGUST, 2024 AT THE REGISTERED OFFICE OF THE COMPANY AT UNIT NO. 841, 4TH FLOOR, SOLITAIRE CORPORATE PARK-8 ANDHERI KURLA ROAD, ANDHERI (E), MUMBAI MH 400093.

“RESOLVED THAT pursuant to provisions of the Companies Act, 2013 (‘the Act’) read with Rule 9(4) of the Companies (Management and Administration) Rules, 2014 and all other applicable provisions, if any, (including any statutory modification(s), re-enactment(s) thereof for the time being in force), the consent of the board of Directors of the Company be and is hereby accorded to appoint Mrs. Parul Krishna Rana (DIN: **07546822**) as the Designated Person responsible for furnishing and extending co-operation for providing, information to the Registrar or any other authorised officer with respect to beneficial interest in shares of the Company under the Act.”

“RESOLVED FURTHER THAT certified copies of the resolution be circulated under the signature of any one of the Directors of the Company and the same shall be taken on record thereon.”

//Certified to be true//

PLATINUM INDUSTRIES LIMITED
(Formerly known as PLATINUM INDUSTRIES PRIVATE LIMITED)



Krishna Dushyant Rana
Managing Director
DIN: 02071912

Place: Mumbai
Date: 12.08.2024

PLATINUM INDUSTRIES LIMITED

(Formerly Known as PLATINUM INDUSTRIES PRIVATE LIMITED)

CIN : U24299MH2020PLC341637

Unit No. 841, Building No. 8, Solitaire Corporate Park, Chakala, Andheri (E), Mumbai - 400093, Maharashtra, India.

Tel. 022 49732818 / 28390688 / 97 / 98 | Mail : info@platinumindustriesltd.com

PLATINUM.

Date: 21/11/2024

To,
Registrar of Companies,
Mumbai

Subject: Clarification with respect to the Appointment of Designated Person under Section 89 of the Companies Act, 2013 read with Rule 9(4) of the Companies (Management and Administration) Rules, 2014

Respected Sir/ Madam,

This is to bring to your notice that as per the provisions of Rule 9(4) of the Companies (Management and Administration) Rules, 2014 ('the Rule'), the details of the Designated person appointed under the Rules are required to be disclosed in the Annual Return of the Company. However, format of the Annual Return i.e., Form MGT-7 has not yet been updated or revised as on the date of filing of this form and there is no relevant field wherein the details of Designated person can be mentioned.

In this regard, please note that the Board of Directors at its meeting held on 12/08/2024, had appointed Mrs. Parul Krishna Rana (DIN: 07546822), Director of the Company as Designated person responsible for furnishing and extending co-operation for providing information to the Registrar or any other authorized officer with respect to beneficial interest in shares of the Company under the Rules.

We request you to take the same on record.

Yours Truly,
For PLATINUM INDUSTRIES LIMITED
(Formerly known as PLATINUM INDUSTRIES PRIVATE LIMITED)



Krishna Dushyant Rana
Managing Director
DIN: 02071912
Place: Mumbai

PLATINUM INDUSTRIES LIMITED

(Formerly Known as PLATINUM INDUSTRIES PRIVATE LIMITED)

CIN : U24299MH2020PLC341637

Unit No. 841, Building No. 8, Solitaire Corporate Park, Chakala, Andheri (E), Mumbai - 400093, Maharashtra, India.

Tel. 022 49732818 / 28390688 / 97 / 98 | Mail : info@platinumindustriesltd.com

LIST OF BOARD MEETING DATES

| Sr. No. | Date of Board Meetings | Board Strength (No. of Directors) | No. of Directors Present | % of attendance |
|---------|------------------------|-----------------------------------|--------------------------|-----------------|
| 1. | 14.04.2023 | 5 | 3 | 60.00% |
| 2. | 18.05.2023 | 6 | 2 | 33.33% |
| 3. | 12.06.2023 | 6 | 4 | 66.67% |
| 4. | 03.07.2023 | 6 | 6 | 100.00% |
| 5. | 10.07.2023 | 6 | 6 | 100.00% |
| 6. | 06.09.2023 | 6 | 6 | 100.00% |
| 7. | 23.10.2023 | 7 | 3 | 42.86% |
| 8. | 17.11.2023 | 7 | 7 | 100.00% |
| 9. | 05.01.2024 | 7 | 4 | 57.14% |
| 10. | 17.01.2024 | 7 | 3 | 42.86% |
| 11. | 20.02.2024 | 7 | 6 | 85.71% |
| 12. | 26.02.2024 | 7 | 3 | 42.86% |
| 13. | 01.03.2024* | 7 | 6 | 85.71% |
| 14. | 01.03.2024* | 7 | 6 | 85.71% |
| 15. | 21.03.2024 | 7 | 7 | 100.00% |



PLATINUM INDUSTRIES LIMITED

(Formerly Known as PLATINUM INDUSTRIES PRIVATE LIMITED)

CIN : U24299MH2020PLC341637

Unit No. 841, Building No. 8, Solitaire Corporate Park, Chakala, Andheri (E), Mumbai - 400093, Maharashtra, India.

Tel. 022 49732818 / 28390688 / 97 / 98 | Mail: info@platinumindustriesltd.com

COMMITTEE MEETINGS

| Sr. No. | Type of Meeting | Date of Meetings | Total Number of Members as on the date of the meeting | Number of members attended | % of attendance |
|---------|---|------------------|---|----------------------------|-----------------|
| 1. | Audit Committee Meeting | 14.04.2023 | 3 | 2 | 66.67% |
| 2. | Audit Committee Meeting | 12.06.2023 | 3 | 2 | 66.67% |
| 3. | Audit Committee Meeting | 03.07.2023 | 3 | 3 | 100.00% |
| 4. | Audit Committee Meeting | 10.07.2023 | 3 | 3 | 100.00% |
| 5. | Audit Committee Meeting | 06.09.2023 | 3 | 3 | 100.00% |
| 6. | Audit Committee Meeting | 17.11.2023 | 4 | 4 | 100.00% |
| 7. | Audit Committee Meeting | 05.01.2024 | 4 | 3 | 75.00% |
| 8. | Audit Committee Meeting | 20.02.2024 | 4 | 4 | 100.00% |
| 9. | Audit Committee Meeting | 21.03.2024 | 4 | 4 | 100.00% |
| 10. | Stakeholders Relationship Committee | 21.03.2024 | 3 | 3 | 100.00% |
| 11. | Nomination & Remuneration Committee | 12.06.2023 | 3 | 2 | 66.67% |
| 12. | Nomination & Remuneration Committee | 10.07.2023 | 3 | 3 | 100.00% |
| 13. | Nomination & Remuneration Committee | 06.09.2023 | 3 | 3 | 100.00% |
| 14. | Corporate Social Responsibility Committee | 21.03.2024 | 3 | 3 | 100% |



PLATINUM INDUSTRIES LIMITED

(Formerly Known as PLATINUM INDUSTRIES PRIVATE LIMITED)

CIN : U24299MH2020PLC341637

Unit No. 841, Building No. 8, Solitaire Corporate Park, Chakala, Andheri (E), Mumbai - 400093, Maharashtra, India.

Tel. 022 49732818 / 28390688 / 97 / 98 | Mail : info@platinumindustriesltd.com

MAYANK ARORA & Co.

COMPANY SECRETARIES

Form No. MGT-8

[Pursuant to Section 92 (2) of the Companies Act, 2013 and rule 11 (2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I/ We have examined the registers, records and books and papers of **M/s. PLATINUM INDUSTRIES LIMITED** (herein referred as "the Company") as required to be maintained under the Companies Act, 2013 (the Act) and the Rules made thereunder for the financial year ended on March 31, 2024. In my/ ~~our~~ opinion and to the best of my information and according to the examinations carried out by me/ ~~us~~ and explanations furnished to me/ ~~us~~ by the Company, its officers and agents, I/ ~~we~~ certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made thereunder in respect of:
 1. its status under the Act;
 2. maintenance of registers/records & making entries therein within the time prescribed therefore;
 3. The Company has duly filed all forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, ~~Central Government, the Tribunal Court or other authorities wherever requested~~ within the prescribed time except few of them, which required additional ROC fees.
 4. calling/ convening/ holding meetings of Board of Directors or its Committees, if any, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
 5. closure of Register of Members/Security holders, as the case may be
 6. The Company has not made advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;

7. The Company has entered into contracts/arrangements and transactions at an arm's length with related parties as specified in section 188 of the Act; and such contract/arrangements and transaction are in compliance of the provisions of the said section and the Rules made thereunder;
8. The Company has ~~not~~ issued or made allotment of the shares /securities in due compliance of the provision of Section 62 read with Section 42 of the Companies Act, 2013 and the Rules made thereunder;
 - I. Members of the Company at their Extraordinary General Meeting held on 14th June, 2023 accorded approval:
 - (a) To create, offer, issue and allot upto 1,60,00,000 (One Crore and Sixty Lakh only) equity shares of the face value of Rs. 10/- each, by way of an Initial Public offer (IPO).
 - (b) To create, offer and grant (from time to time) a maximum of Sixteen Lakh Employee Stock Options, wherein each Option shall be convertible into 1 (One) Equity Share of the Company, to the employees of the Company (ESOS 2023) (Platinum Industries Limited - Employees Stock Option Scheme- 2023")
 - II. Members of the Company at their Extraordinary General Meeting held on 05th July, 2023 accorded approval:
 - (a) To create, offer, issue and allot upto 1,60,00,000 (One Crore and Sixty Lakh only) equity shares of the face value of Rs. 10/- each, by way of an Initial Public offer (IPO) including Pre-IPO Placement by way of a preferential issue aggregating upto ₹ 150.00 millions.
 - III. Members of the Company at their Extraordinary General Meeting held on 8th January, 2024 accorded approval to offer and issue 9,55,400 (Nine Lakhs Fifty-Five Thousand and Four Hundred) equity shares bearing face value of Rs. 10/- (Rupees Ten only) each at a premium of Rs. 147/- (Rupees One Hundred and Forty-Seven only) per share aggregating to an amount of Rs. 157/- (Rupees One Hundred and Fifty-Seven) per share on preferential basis through private placement.
9. The Company has not required to keep in abeyance to rights to dividend, right shares or bonus shares of the Company;
10. The Companies was not required to comply with the provisions of Companies Act, 2013 and Rule made thereunder with regard to declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act, if any;
11. The Board of Directors of the Company have duly complied with the provision of Section 134 of the Companies Act, 2013 with regard to signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) of the said Act, and Rules made thereunder;
12. The Board of Directors of the Company has duly complied with all the provision of the Companies Act, 2013 with regard to constitution of Board of Directors, appointment/re-appointments/retirement of Directors, disclosure of interest by Directors, Key

Managerial Personal and the remuneration paid to them;

13. The Company has complied with the provisions of Section 139 of the Companies Act, 2013 in respect of appointment/ reappointment.
14. The Company was not required to obtain approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

The Company has filed various Compounding & Adjudication applications in Forms GNL-1 for contravention of provisions of Companies Act, 2013 with respect to filings made in earlier years as follows:

| Sr. No. | Financial year | Type of Application | Details of Application |
|----------------|-----------------------|----------------------------|--|
| 1 | 2021-22 | Adjudication Application | Adjudication Application under Section 134 for inadvertent omission in attaching of AOC 1, AOC 2 and CSR annexure in the Board Report of the Company. |
| 2 | 2021-22 | Compounding of offences | Compounding Application for contravention of Section 139 (1) of the Companies Act, 2013. |
| 3 | 2021-22 & 2022-23 | Compounding of offences | Compounding Application for contravention of Section 185 of the Companies Act, 2013. |
| 4 | 2020-21 | Compounding of offences | Petition under section 441 of Companies Act, 2013 for Compounding of Offence punishable under Section 54 read with Section 450 of the Companies Act, 2013. |
| 5 | 2019-20 | Adjudication Application | Adjudication Application under Section 76A of the Limited Liability Partnership Act, 2008. |

15. The Company has not accepted/ renewed/made repayment any of the deposits falling within the preview of the provision of section 76 during the financial year;
16. The Company has duly complied with applicable provisions of the Companies Act, 2013 and the Rules made thereunder in respect of borrowings from its public financial institutions, banks and others and creation/modification/ satisfaction of charges in that respect, wherever applicable;
17. During the year under review the Company has made loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling

under the provisions of Section 186 of the Act;

18. The Company has altered provisions of the Memorandum of Association and Articles of Association of the Company during the year under review;

Place: Mumbai

Date: 25/11/2024

UDIN: F010378F002689538

Signature:

MAYANK Digitally signed by
ARORA MAYANK ARORA
Date: 2024.11.25
17:29:13 +05'30'

Mayank Arora

Practicing Company Secretaries

C. P. No. : 13609

PR. No. 5923/2024

This Report is to be read with our letter of even date which is annexed as Annexure A to Form MGT-8 and Forms an integral part of this report

'Annexure A to Form MGT-8'

To,
PLATINUM INDUSTRIES LIMITED
Mumbai

Our Certificate on the Annual Return (Form MGT-8) of even date is to be read along with this letter.

1. Maintenance of Secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in the Annual Return (Form MGT-7). We believe that the process and practices we followed, provide a reasonable basis for our opinion.
3. The Compliance of the provisions of Companies Act, 2013, rules, regulations, standards are the responsibility of management. Our examination was limited to the verification of records on test basis.

Place: Mumbai
Date: 25/11/2024
UDIN: F010378F002689538

Signature:

MAYANK Digitally signed by
ARORA MAYANK ARORA
Date: 2024.11.25
17:29:43 +05'30'

Mayank Arora
Practicing Company Secretaries
C. P. No. : 13609
PR. No. 5923/2024