

ORBIT CONSULTANTS AND VALUERS

Office Address C-203, Jay Malhar A B C Wing CHS, Near Ashok Vatika,
Sunil Nagar, Dombivali (E), Taluka- Kalyan, Dist. Thane- 421 201.

Ref. No:- OCV/11/JAN/PVT/2023-24

Date:- 25.01.2024

To,
Platinum Industries Limited,
Unit no. 841, 4th Floor,
Solitaire Corporate Park-8,
Andheri Kurla Road,
Andheri (E),
Mumbai-400093 Maharashtra

Unistone Capital Private Limited
A/305, Dynasty Business Park,
Andheri - Kurla Road, Andheri (East),
Mumbai - 400 059.

(hereinafter referred to as "BRLM"/ "Book Running Lead Manager")

Dear Sir/ Madam,

Sub: Proposed initial public offering of equity shares of Rs. 10/- each ("the Issue") of Platinum Industries Limited ("the Company")

We hereby give our consent to rely upon, use and reproduce (i) our certificate dated 25.01.2024 relating to the Company's proposed facility at Gut no. 496/2 and 560/2 at Village Shirgaon, Palghar - 401404, Maharashtra and (ii) our certificate dated 25.01.2024 relating the Proposed facility at plot of land No. (99) - First Industrial sector of the Suez



Industrial Development Company, the Suez Canal Economic Zone, - Suez governate in the Company's Draft Red Herring Prospectus ("**DRHP**"), the Red Herring Prospectus ("**RHP**") and Prospectus prepared as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**") to be submitted/filed with BSE Limited and the National Stock Exchange of India Limited, (the "**Stock Exchanges**"), the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and Securities and Exchange Board of India ("**SEBI**").

We also consent to being referred as "**Expert**" as defined under Section 2(38) of the Companies Act, 2013 (the "**Act**") in our capacity as Independent Chartered Engineer in respect of the certificate issued by us to be included in the DRHP, RHP and Prospectus of the Issuer and any references to us under Sections 26 and 32 or any other applicable provision of the Act, read with the ICDR Regulations. The following information in relation to us may be disclosed in such DRHP, RHP and Prospectus.

Chartered Engineer name: Mr. Avinash Gangadhar Pandey

Address: B-5/004, Pavanputra Residency, Opp. Asha Hospital,
Kalher, Bhiwandi, Dist. Thane - 421 302

Mobile number: +91 8097882976

Registration number: M-1704847

E-mail ID: pandeyavinash.87@gmail.com

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, Registrar of Companies, the Stock Exchanges or any other regulatory authorities as required by law.



We undertake to update the Company and BRLM of any changes in the above mentioned information until the date the Equity Shares issued pursuant to issue commence trading on the Stock Exchanges. In the absence of any such communication from us, you may assume that there is no change in respect of the matters covered in this consent and the certificate issued.

FOR ORBIT CONSULTANTS & VALUERS

PLACE: MUMBAI

DATED:- 25.01.2024



Avinash

AUTH. SIGN.

(Chartered Engineer-M-1704847)

(IBBI Registered Valuer-IBBI/RV/04/2019/11445)