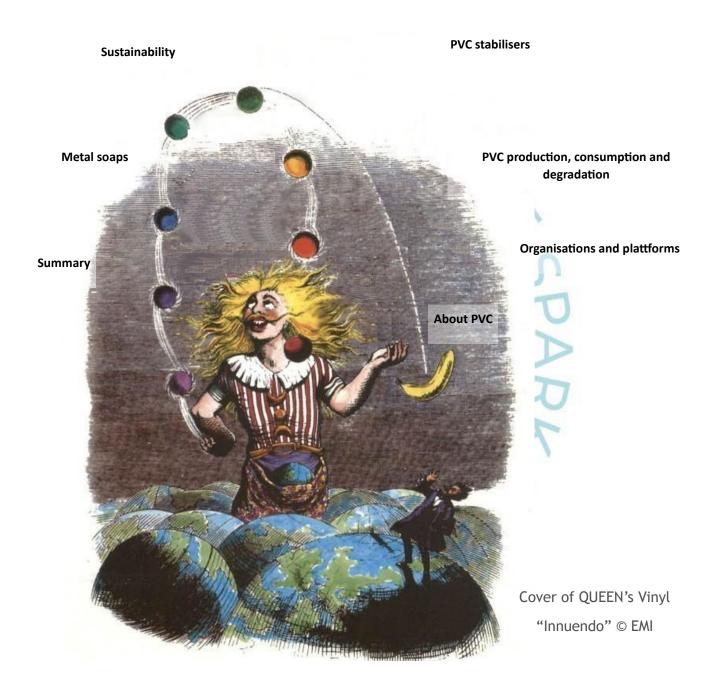




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#### **About PVC**

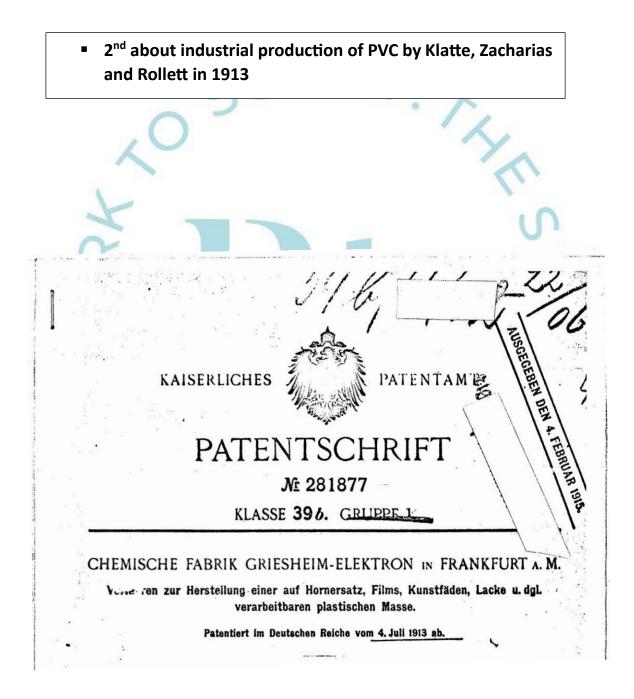
PVC was discovered in 1835



### **PVC · CPVC · METALLIC STEARATES · LUBRICANTS**



#### **About PVC**



#### **PVC · CPVC · METALLIC STEARATES · LUBRICANTS**



#### **About PVC**

- Industrial use started in 1929 (E-PVC), 1935 (S-PVC) and 1956 (M-PVC)
- PVC is needing stabiliser for processing

LVE.

- At that time the stabilisers were mainly based on toxic heavy metals
- Vinyl 2010 was launched to phase out Lead stabilisers in Europe in 2000
- Single initiatives regarding sustainability evaluation of PVC and





#### Indian Vinyl Council

http://indianvinylcouncil.com/index





### **Indian Vinyl Council**

The Indian Vinyl Council is set up and exclusively dedicated to the cause of entire PVC value chain. The objective of the forum is to serve all the stakeholders of Vinyl Family, that is, the resin producers, additives and related chemical producers, converters, processing and ancillary equipment manufacturers, recyclers of Vinyl products and the end users. With the active and harmonious participation; the members, end users and the public at large will all stand to reap considerable benefits.

The Council will play a pivotal role as the hub of advocacy between the government (state and central), policy makers, regulatory bodies and industry stakeholders to pave the way for the industry by eliminating obstacles and opening the doors to expand the market for the Vinyl industry.

Adding greater momentum to the growth of the Vinyl industry through networking will also be one of the core responsibilities of the Council. It will work towards increasing access to the industry's leaders and enabling them to connect seamlessly with suppliers, academia, regulators, scientists and experts through seminars, conferences, technical meetings and other events.

One of our top priorities is to ensure the efficient diffusion of knowledge to all our members, on the state of art technology, market perspectives, statistics & information and details of global initiatives on sustainability... all relevant to the Vinyl and allied industries.

Our focused approach is to work towards the welfare of mankind and encourage responsible care in an environmentally sustainable manner as practiced and specified in circular economy principles and models.

We strongly believe in supporting & encouraging innovation, and training & skill development within the Vinyl value chain, to facilitate raising the competency and the level of industry to global standards.

We are also committed to developing technical standards for maintaining quality and consistency to enhance the acceptance of Poly Vinyl Chloride and related products and multiply its application in all spheres of life.

### **PVC · CPVC · METALLIC STEARATES · LUBRICANTS**



### **Indian Vinyl Council - Members**

1 Reliance Industries Limited 2 Baerlocher India Additives Pvt. Ltd. 3 Caprihans India Limited 4 Goldstab Organics Pvt. Ltd. 5 Indo-Reagens Polymer Additives Pvt Ltd 6 Bihani Manufacturing Company Pvt. Ltd. 7 Ori-Plast Limited 8 The Supreme Industries Ltd 9 Theysohn Extrusion **10 Platinum Industries Private Limited** 11 NCL Veka Limited 12 Manish Packaging Pvt Ltd. 13 Finolex indistries Ltd 14 Deceuninck Profiles India Pvt Ltd 15 Basil Prompt Vinyl Pyt. Ltd. 16 Amisha Vinyls Pvt Ltd 17 Asia Pacific Vinyl Network 18 PVC converters (India) Private Limited 19 Pioneer Polyleathers Pvt Ltd 20 Sun Ace Chemical India (Pvt.) Ltd. 21 Encraft India Pvt. Ltd. 22 Vihan Engineering Pvt. Ltd. 23Lubrizol Advanced Materials India Pvt. Ltd. **PVC · CPVC · METALLIC STEARATES · LUBRICANTS** 

**Privilege Member Privilege Member Privilege Member** Privilege Member Privilege Member Privilege Member Privilege Member **Privilege** Member **Privilege Member Privilege** Member Privilege Member **Privilege Member** Privilege Member Privilege Member Privilege Member Privilege Member **Honorary Member** Privilege Member **Privilege Member Privilege Member** Privilege Member Privilege Member Privileae Member





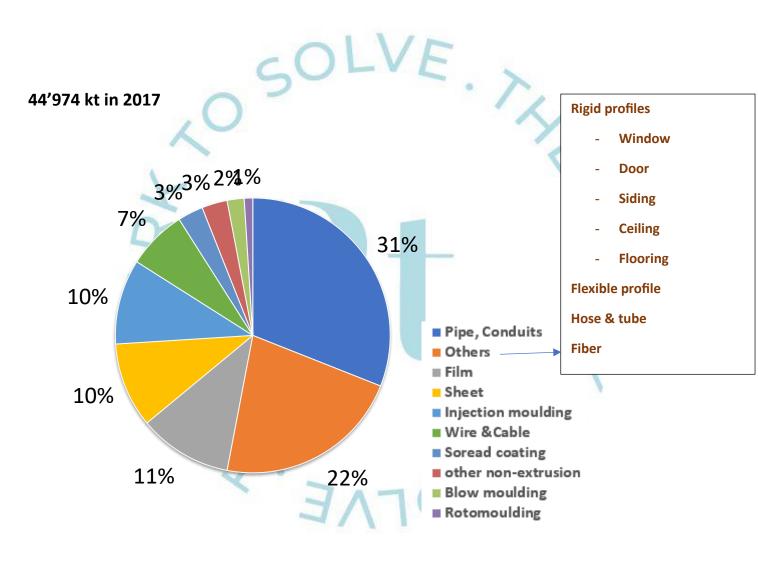
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### Global PVC Consumption by Main Applications



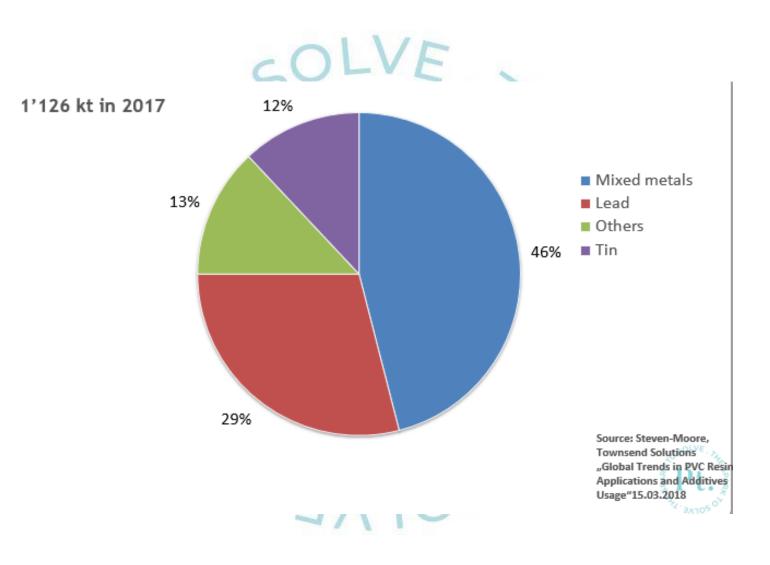
Source: Steven-Moore, Townsend Solutions "Global Trends in PVC Resin Applications and Additives Usage"15.03.2018

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#### **PVC · CPVC · METALLIC STEARATES · LUBRICANTS**



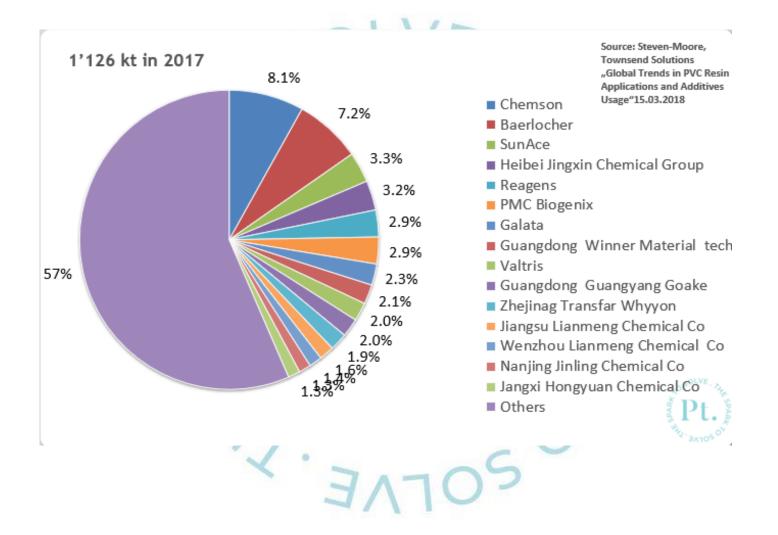








### Global Heat Stabilizer Consumption by Type

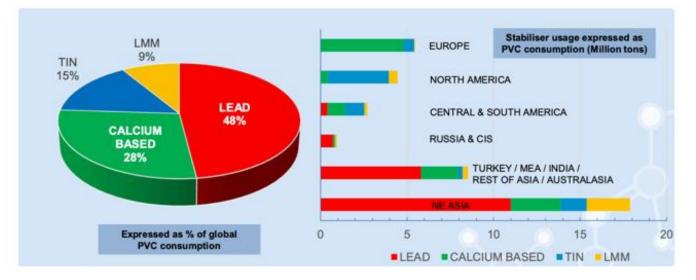




### Global Heat Stabilizer Consumption by Type

#### 2019, expressed as PVC consumption (1000 kt)

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Source: S. Fokken, R. Grasmück; "Stabilisation of PVC - A review of the switch away from Lead", PVC Formulation 2020, Cologne, Germany (02/2020)





#### **About Platinum**



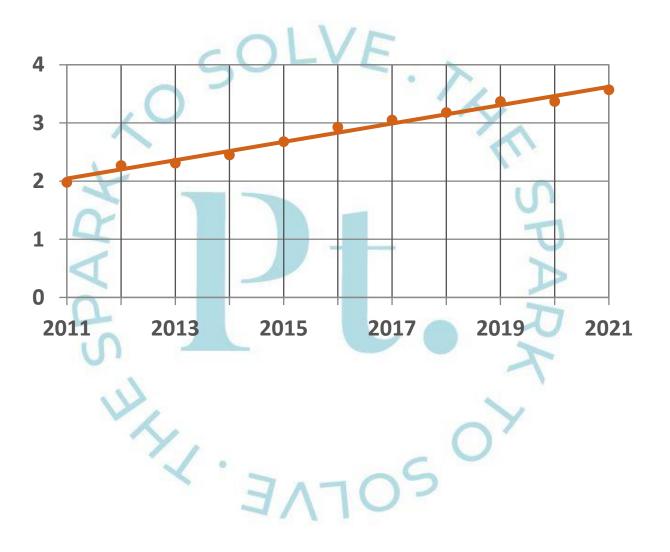
- Our vision: To be a globally respected name in the field of additives for the entire polymer range while pursuing scientific research for environment friendly products.
- Our mission: To become a leading global manufacturer of high-quality additives with a high sustainability and growth through innovations for the benefit of society, environment, and our customers.
- At the very early beginning in 2015 we sold 800 mt standard lead stabilisers per year.
- Now we reached >800 mt stabiliser sales per month. 65 to 80% of this is lead-free.







#### PVC market in India (million mt)





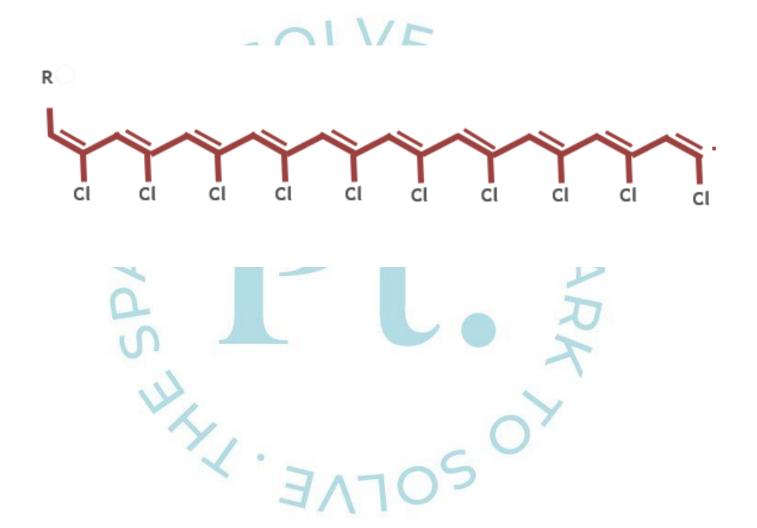


#### PVC stabiliser market in India (10'000 mt)





#### **About PVC - polymerisation**



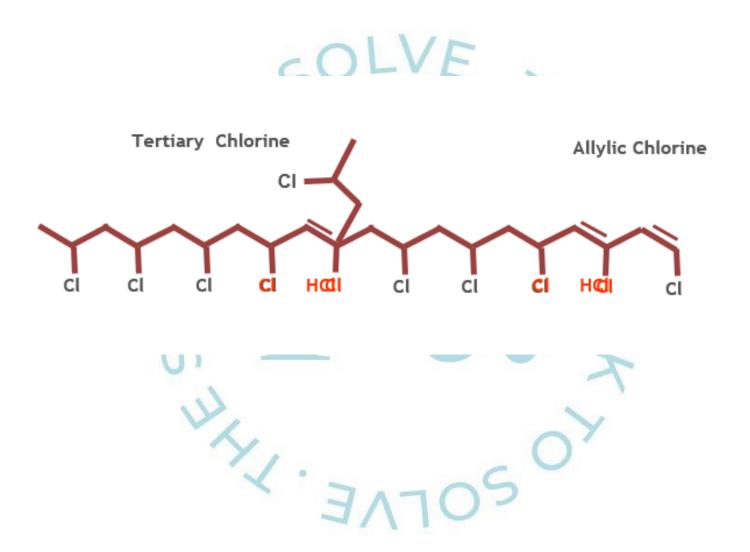


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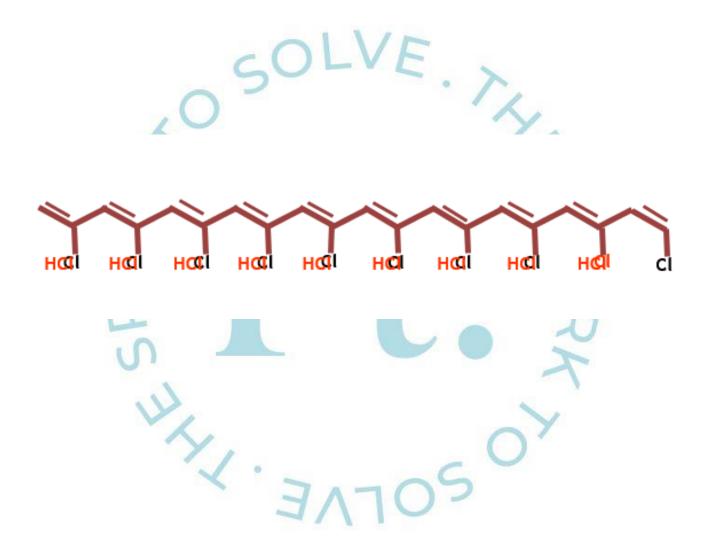








#### Degradation of PVC by heat and shear







#### Periodic system of elements in 2016

The tool box of chemists																	
	After elimination of noble gases																
	-																
	After elimination of radioactive elements																
	After elimination of noble metals																
н	H The theoretical <u>tool box</u> of chemists in PVC industry								He								
Li	Be	B C N O F Ne							Ne								
Na	Mg											AI	Si	Р	S	CI	Ar
К	Са	Sc	Ti	V	Cr	Mn	Fe	Со	Ni	Cu	Zn	Ga	Ge	As	Se	Br	Kr
Rb	Sr	Y	Zr	Nb	Мо	Тс	Ru	Rh	Pd	Ag	Cd	In	Sn	Sb	Те	Т	Хе
Cs	Ва	La	Hf	Та	W	Re	Os	lr	Pt	Au	Hg	Π	Pb	Bi	Ро	At	Rn
Fr	Ra	Ac	Rf	Db	Sg	Bh	Hs	Mt	Ds	Rg	Cn	113	FI	115	Lv	117	118
		Ce	Pr	Nd	Pm	Sm	Eu	Gd	Tb	Dy	Но	Er	Tm	Yb	Lu		
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		Th	Ра	U	Np	Pu	Am	Cm	Bk	Cf	Es	Fm	Md	No	Lr	į	DE
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#### **About PVC stabilisers**

Substitution of unstable chlorine atoms in PVC chain
 Neutralisation of HCl
 Shortening the pollen sequences
 Avoiding autoxidation
 Guaranteeing optimal processing and best performance of final product during ist lifetime
 Systems based on:

 Lead
 Tin
 Antimony
 Barium
 Calcium
 Cadmium
 Zinc
 Lanthanum







#### What is Sustainability? - Three good questions

- Does your organisation have a definition of sustainability?
- What is, with reference to this definition, your gap to sustainability?
- What are you doing, at the strategic level of the organisation, to bridge that gap?







#### Answer to question 1

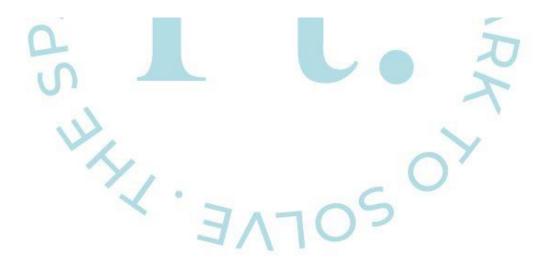
There is no unique definition of sustainability

If you googled it in 2008 you would have got >40'900'000 hits

...and 1'280'000'000 in 2022

The Brundtland definition from 1987 is the most popular:

Sustainable development = "Development that meets the needs of the present without compromising the ability of future generations to meet their own needs"







#### Answer to question 2 – the key challenges

The 5 key challenges for PVC industry
The industry should commit itself long-term to becoming carbon-neutral
The industry should commit itself long-term to a controlled-loop system of PVC waste management
The industry should commit itself long-term to ensuring that releases of persistent organic compounds
The industry should review the use of PVC additives and move towards more sustainable additive systems
The industry should commit to the raising of awareness about sustainable development across the industry, and the inclusion of all participants in its achievement

Biodiversity

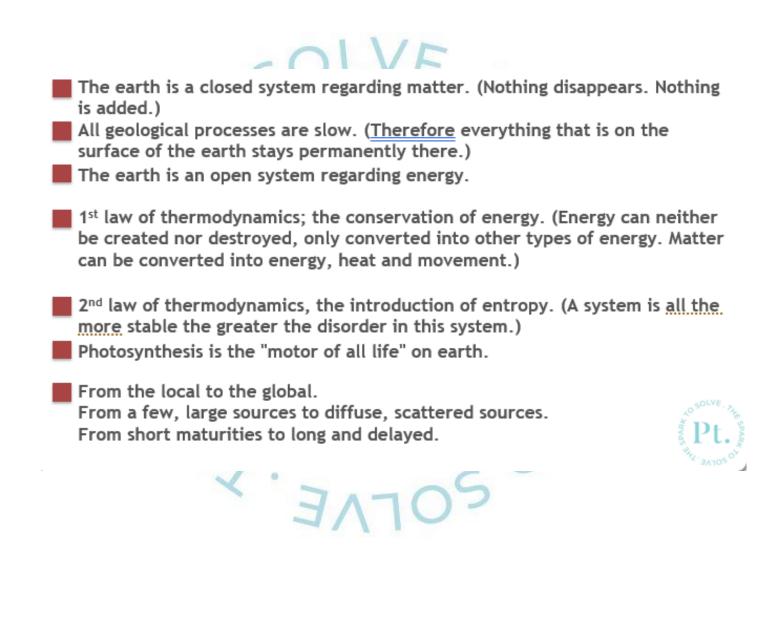








### Introduction in TNS Framework - Scientific background

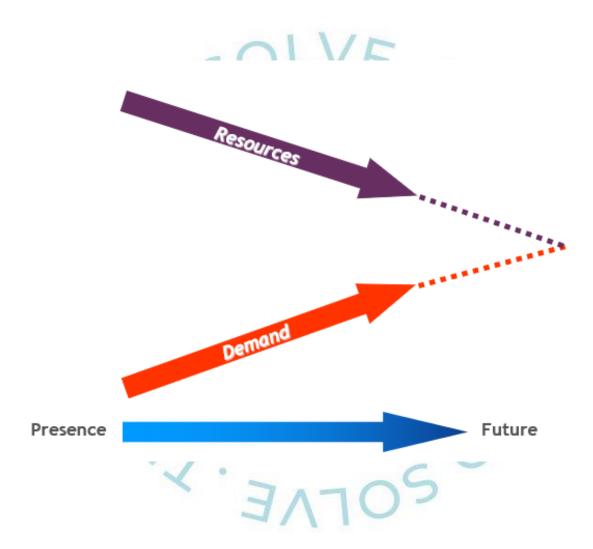








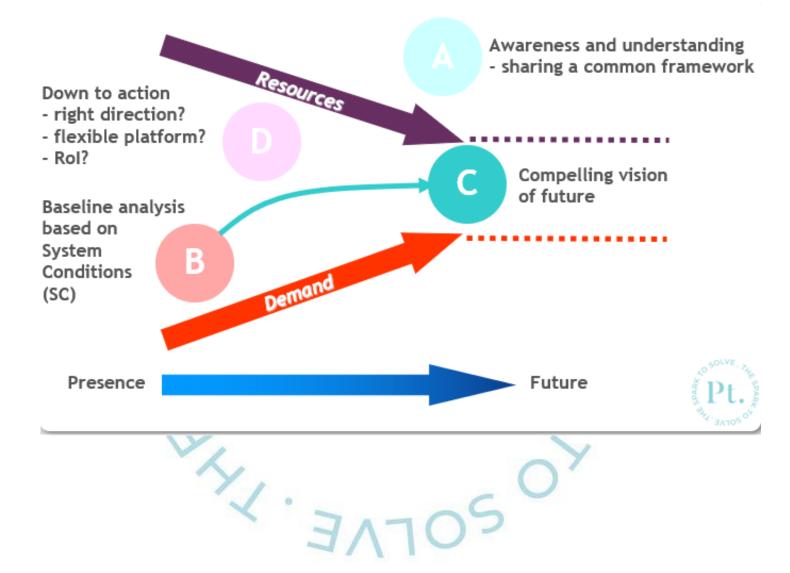
#### Introduction - The A B C D process







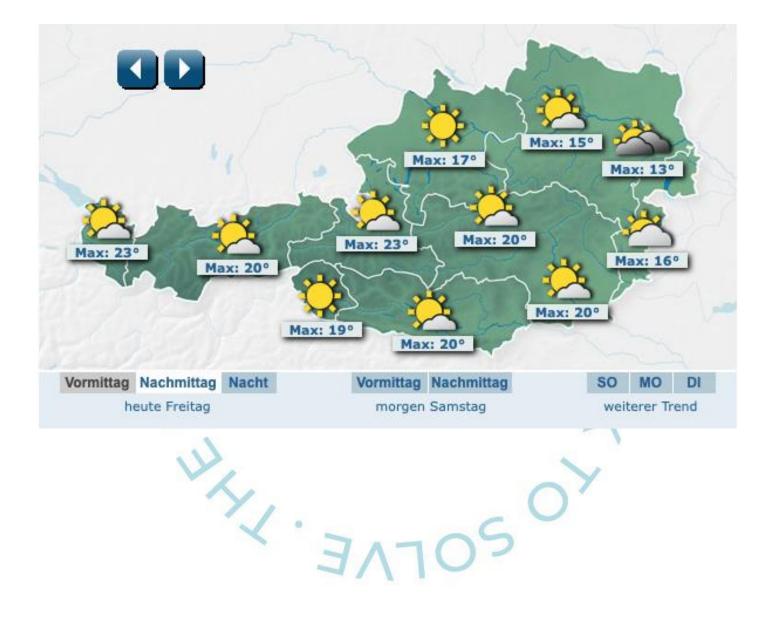
#### Introduction - The A B C D process







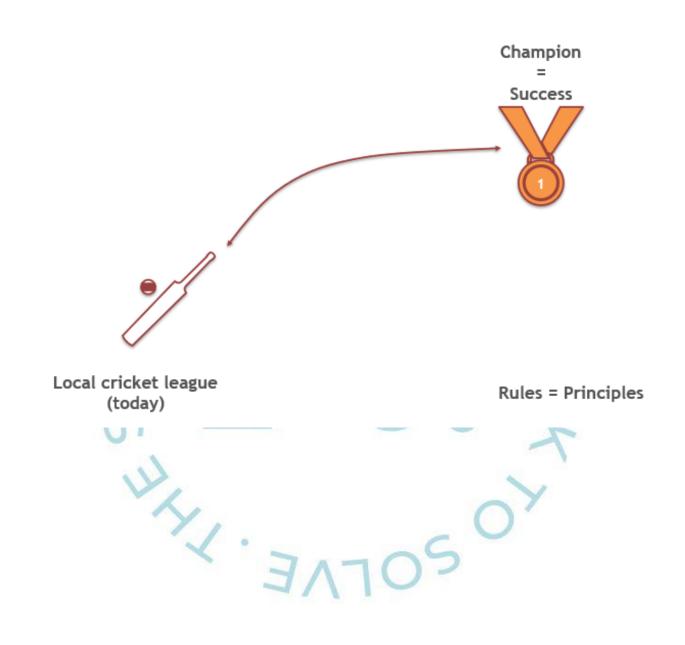
#### **Forecasting vs Backcasting**







#### **Forecasting vs Backcasting by Principles**







# Introduction - Four System Conditions (SC) of TNS

In a sustainable society nature is not subject to systematically increasing...





Y. JULL





#### **System Conditions 1 of TNS**

In a sustainable society nature is not subject to systematically increasing...

concentrations of substances extracted from the earth's crust

Element	mg/kg in the earth crust	kt/year Erosion (ε)	kt/year Mining (µ)	kt/year Fossil fuels ( <i>f</i> )	(μ+ <i>f</i> /ε)
Ca	50·10 <sup>6</sup>	750-106			<1.000
Na	23.10	345-106			<1.000
Si	310000.0	4700000.0	4600.0	95000.0	0.021
Mg	9000.0	140000.0	3100.0	690.0	0.028
Al	72000.0		18000.0	34000.0	0.048
Ti	2900.0	44000.0	2500.0	1700.0	0.096
K	15000.0	230000.0	24000.0	340.0	0.110
La	32.0	480.0		0.3-258.2	0.027-0.564
Ba	400.0	6000.0	4532.0	117.8	>0.800
Fe	26000.0		540000.0	34000.0	1.500
Р	430.0	6500.0	21000.0	1700.0	3.500
S	1600.0	33000.0	58000.0	100000.0	3.700
Cd	0.4	5.3	20.0	3.4	
С	25000.0	780000.0	-	5400000.0	6.400
Zn	60.0	910.0	7300.0	260.0	8.300
Sn	1.3	20.0	210.0	5.7	11.000
Pb	19.0	290.0	3300.0	85.0	12.000
AI	72000.0	1100000.0	18000.0	34000.0	0.048
Ti	2900.0	44000.0	2500.0	1700.0	0.096

02



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#### What was done in Europe until today?

Both cadmium and lead were phase out as stabiliser system
M. Everard's book: "PVC: an evaluation using the natural step framework"
M. Schiller etal.; "Sustainability assessment of stabiliser systems for use in PVC pipes" at PVC'05 in Brighton
Sustainability assessment of an European stabiliser producer at PVC'08 in Brighton
M. Schiller, M. Everard; "Metals in PVC Stabilization considered under the Aspect of Sustainability - One Vision" J. Vinyl & Additive Technology
Sustainability assessment of <u>an</u> European stabiliser producer at PVC'08 in Brighton
M. Schiller, M. Everard; "Metals in PVC Stabilization considered under the Aspect of Sustainability - One Vision" J. Vinyl & Additive Technology
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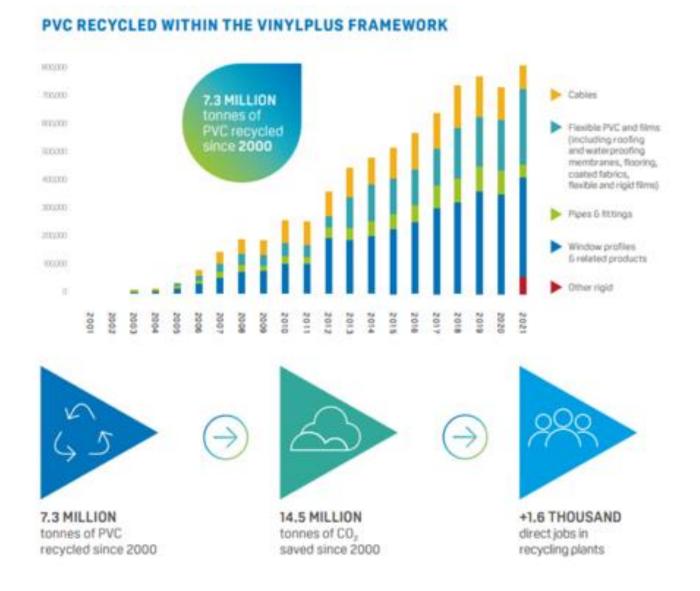
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#### What was done in Europe until today?







#### Phase out of Lead stabilisers

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REGD. NO. D. L.-33004/99



असाधारण

EXTRAORDINARY

भाग II—खण्ड 3—उप-खण्ड (i)

PART II—Section 3—Sub-section (i)

प्राधिकार से प्रकाशित

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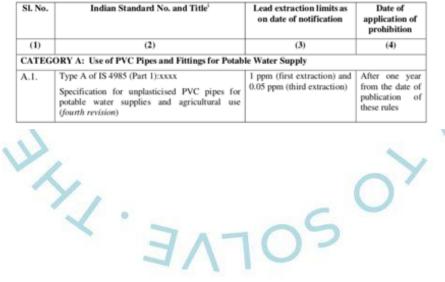
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#### **About PVC Phase out of Lead stabilisers - RULES**

- "Short title and commencement.—(1) These rules may be called the Lead Stabilizer in Polyvinyl Chloride (PVC) Pipes and Fittings, Rules..."
- "(2) They shall come into force on the date of their publication in the Official Gazette."
  - "Prohibition of use of lead or lead compounds..."
- "...(3) The manufacturer of PVC pipes and fittings shall be prohibited to use lead or lead compounds as stabilizer in manufacturing of such PVC pipes and fittings as provided in column (2) of the Schedule, from the date as specified in column (4) of the said Schedule..."

#### LIST OF PVC PIPES AND FITTINGS AND CORRESPONDING INDIAN STANDARDS PUBLISHED BY THE BIS









### Compelling vision of fully sustainable metal

soaps

#### SC 1

All used substances in a metal soap must have the ratio  $(\mu+f/\epsilon) < 1$ .

Energy source must be renewable!

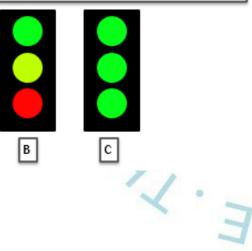
Raw material must be either from renewable sources or based on recycling.

Metal soap itself and its decomposition products must be non-hazardous and non-toxic.

SC 3

The mining of raw materials must be in that way that the natural conditions are not disturbed and later can be restored.

Storage of waste products (e.g. Red mud) must be in that way that the natural conditions are not disturbed and later can be restored.



#### SC 2

Organic raw materials used during production of metal soap must be based on renewable resources and degradable. Organic parts of metal soap, which can migrate, must be degradable.

Emissions and waste of production and during the use of metal soap must be either degradable or recyclable. Recycling process must be clean.

There must not be any contribution to the progressive buildup of chemicals and compounds produced like dioxins, PCBs and DDT.

SC 4

A reliable performance is required to satisfy the needs of life. The metal soaps may not have any negative influence during recycling of "end of life" products and on the performance of the new product, if:

based on the "end of life" product a new analogous product is produced

recycled material is mixed with fresh material Social value = social benefit - social costs  $\rightarrow$  final products may not have any negative effect on wealth of people or their environment

The production of metal soaps must guarantee the economical survival of the producer and user.

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#### Baseline line analysis of metal soap production

- Direct reaction of metal (hydr)oxide and acid in water as reaction media without any by-product beside water
   Direct and dry conversion of acid and metal (bydr)oxide without solvent in a
  - Direct and dry conversion of acid and metal (hydr)oxide without solvent in a <u>high speed</u> mixer without any by-product beside water
  - Melt process at temperatures depending on the melt temperature of the metal soap and the acid without any by-product beside water
  - Two step process in water:
  - Formation of alkaline (mainly Sodium) salt
  - Addition of a solution of the soluble metal salt (e.g. Calcium chloride)
  - By-product: alkaline salt (e.g. Sodium chloride) dissolved in water







Baseline line analysis of metal soap production metal (hydr)oxides

-			
	•	•	
	•	•	
	•	•	
0	•	•	- cPANa.
-			



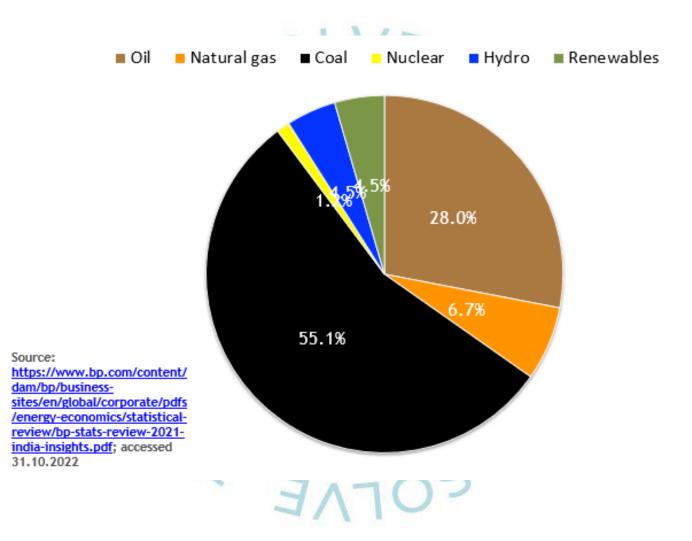
### - Baseline line analysis of metal soap production acids







### Baseline line analysis of metal soap production use of primary energy in India in 2020





# Baseline line analysis of metal stearates production - other parameter

	SC 1	SC 2	SC 3	SC 4			
Water							
Energy							
Packaging	?	?	?	?			
Production plant	•	•	•				
Waste	?	?	?	?			
Transportation ? ? ? ?							
Y' JAJOS							



# Baseline line analysis of metal stearates production - other parameter

	SC 1	SC 2	SC 3	SC 4					
End of use									
In land fill	<b>— Z</b> D		•						
In combustion	🔵 🕢	•	•						
In recycling									
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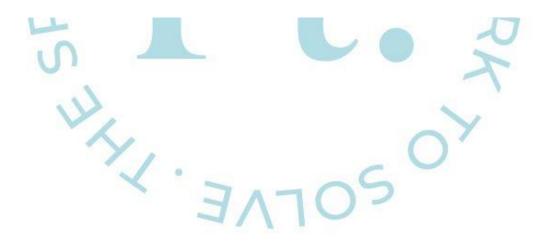






#### Summary

- Metal soaps (Ca, Mg, Al) have already a high potential to become fully sustainable!
- Exceptiones are all soaps based on toxic metals like Lead and Cadmium
- Another exception is Zinc which will become sustainable if the PVC product is recycled.
- Metals soaps based on renewable acids have the highest sustainability potential today.
- Metal soaps based on fossil fuel have the lowest sustainability potential today.







#### **Further readings**









